

2018 Top 5 Conductive Adhesive Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Conductive adhesive (also known as electrically conductive adhesive) is a glue that is primarily used for electronics. The conductive component can be silver, copper or graphite. Other conductive materials are possible but unusual. The sticky component can be a varnish (of one component) or a synthetic resin (of one or two components).

As Chinese overall economic downward trend in the past few years, and international economic situation are complicated, in the next few years there will be many uncertainties. Currently in the domestic market, some highly sophisticated areas of conductive adhesive used are mainly dominated by imports: TeamChem Company, Ablistick Company, 3M Company occupied the most IC and LED market, Sumitomo and Taiwan Yihua are also involved in these fields. Japan Three-Bond Company controls the entire quartz crystal resonator conductive adhesive. Domestic conductive adhesive is mainly used in some low-end products; this market is mainly occupied by the Shanghai Research Institute of Synthetic Resins.

Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area, in future still more new investment will enter into this field. Technology and cost are two major problems.

Along with the development of Chinese domestic equipment, Chinese domestic equipment has been very mature and advanced, and the performance distance has been shortening compared with the imported equipment.

Over the next five years, LPI(LP Information) projects that Conductive Adhesive will register a 4.9% CAGR in terms of revenue, reach US\$ 270 million by 2023, from US\$ 200 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Henkel

Uninwell

Dow Corning

3M

ThreeBond

Hitachi

TeamChem

Epoxy

Panacol-Elosol

SUMITOMO ELECTRIC

Creative Materials

Rogers Corporation

Shanghai Huayi

Dongguan New Orient

Nanjing XILITE

Foshan Resink

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Isotropic Conductive Adhesive (ICA).

Anisotropic Conductive Adhesive (ACA)

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

ELECTRONIC PACKAGING

FLAT PANEL DISPLAYS

FINE PITCH INTERCONNECTION

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