

# 2018 Top 5 Commutator Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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### **Abstracts**

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A commutator is the moving part of a rotary electrical switch in certain types of electric motors and electrical generators that periodically reverses the current direction between the rotor and the external circuit. It consists of a cylinder composed of multiple metal contact segments on the rotating armature of the machine. Two or more stationary electrical contacts called 'brushes' made of a soft conductor like carbon press against the commutator, making sliding contact with successive segments of the commutator as it rotates. The windings (coils of wire) on the armature are connected to the commutator segments.

In the coming years there is an increasing demand for Commutators in the regions of United States and Europe that is expected to drive the market for more advanced Commutators. Increasing of auto industry expenditures, more-intense competition, launches in introducing new products, increasing of spending on household appliances industry, retrofitting and renovation of old technology, increasing adoption of Commutator will drive growth in United States and Europe markets. However, China is still the biggest market in the world.

Globally, the Commutators industry market is low concentrated as the manufacturing technology of Commutators is relatively matures than some high-tech equipment. And some enterprises, like Kolektor, Huarui Electric, Kaizhong, etc. are well-known for the wonderful performance of their Commutators and related services. At the same time, China, occupied 53.90% production market share in 2016, is remarkable in the global Commutators industry because of their market share and technology status of Commutators.

The consumption volume of Commutators is related to downstream industries and



global economy. As there will always be some uncertain in the global economy in the following years, the growth rate of Commutators industry may not keep that fast. But it is surely forecasted that the market of Commutators is still promising.

Over the next five years, LPI(LP Information) projects that Commutator will register a 3.3% CAGR in terms of revenue, reach US\$ 3540 million by 2023, from US\$ 2920 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Kolektor
Huarui Electric
Kaizhong
Angu
Sugiyama
Great Wall
Nettelhoff
Lifeng
Suzhou Kegu
Electric Materials
Takachiho
TRIS
MAM
Toledo



Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

**Groove Commutator** 

Hook Type Commutator

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Automatic Industry

Household Appliances

**Power Tools** 

Others



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