

2018 Top 5 Butyl Rubber Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Butyl rubber is the foundation of today's butyl rubber technology. Butyl rubber is a copolymer of isobutylene and a small amount of isoprene providing for a highly saturated backbone. The primary properties of butyl rubber are excellent air-barrier performance, good flex fatigue and vibration damping.

Butyl rubber can be compounded with fillers and other modifiers and then vulcanized into practical rubber products. Owing to its excellent air retention, butyl rubber is the preferred material for inner tubes in all but the largest sizes. It also plays an important part in the inner liners of tubeless tires. (Because of poor tread durability, all-butyl tires have not proved successful.) IIR is also used for many other automobile components, including window strips, because of its resistance to oxidation. Its resistance to heat has made it indispensable in tire manufacture, where it forms the bladders that retain the steam or hot water used to vulcanize tires.

The market for butyl rubber is highly concentrated with limited players. The largest producers of butyl rubber in the worldwide are ExxonMobil, Lanxess, PJSC NizhneKamskneftekhim, JSR, Sibur, Sinopec Beijing Yanshan, Zhejiang Cenway Synthetic New Material and Panjin Heyun Group. Production of butyl rubber is North America. Europe, Japan and China are also major producing area of butyl rubber. Since the production of butyl rubber requires high technical experience, the competition would be moderate in the future.

Over the next five years, LPI(LP Information) projects that Butyl Rubber will register a 4.7% CAGR in terms of revenue, reach US\$ 5800 million by 2023, from US\$ 4390 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

ExxonMobil

Lanxess

PJSC NizhneKamskneftkhim

Sibur

JSR

Sinopec Beijing Yanshan

Formosa Synthetic Rubber (Ningbo)

Zhejiang Cenway Synthetic New Material

Panjin Heyun Group

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Regular Butyl Rubber

Chlorinated Butyl Rubber

Brominated Butyl Rubber

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Tire

Medical Materials

Adhesives and Sealants

Others

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