

2018 Top 5 Biaxially Oriented Polyester(BoPET) Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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BOPET, Biaxially-Oriented Polyethylene Terephthalate, film made from PET is stretched in two different directions. The resulting film is water resistant and typically transparent. It is known for its high tensile strength, good chemical resistance, and gas and aroma barriers. It is typically used for food packaging and as a protective covering over paper.

BOPET film is mainly made from PTA and MEG. Due to its good performance, the product is widely used in many fields. Among various applications, packaging is the largest consumption field, which accounted for 61.59% share in 2015 globally.

The industry is in a rapid stage of development, especially in China. China has witnessed more and more capacity being released in the recent few years. Due to low technology barrier and wide usages, the industry is relatively fragmented in terms of manufacturers and consumers. The remarkable indicator of BOPET when purchased is its thickness. Different thickness will fit to the certain application fields. China and Korea lead the production of BOPET for the time being. The two regions contributed about 56.79% production in 2015. Toray, SKC Films, DuPont Teijin Films, etc. are leaders in the BOPET industry. In fact, many manufacturer engaged in the production of BOPET have extended their industry chain actively. From the raw materials to the downstream products, many companies have developed related business in order to promote their business development. China and Korea lead the production of BOPET for the time being. The two regions contributed about 56.79% production in 2015. Toray, SKC Films, DuPont Teijin Films, etc. are leaders in the BOPET industry. In fact, many manufacturer engaged in the production of BOPET have extended their industry chain actively. From

the raw materials to the downstream products, many companies have developed related business in order to promote their business development.

There is no doubt that PTA and MEG price fluctuations influence the price change of BOPET film largely. Also, more and more capacity of BOPET film has been released in the past few years. Downward price trend of raw materials as well as intensified competition insider the industry will drive BOPET price to go down further in the near term. Also, profit of the whole industry is predicted to show the same trend as well.

Over the next five years, LPI(LP Information) projects that Biaxially Oriented Polyester(BoPET) will register a 9.8% CAGR in terms of revenue, reach US\$ 19600 million by 2023, from US\$ 11200 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Toray

SKC Films

DuPont Teijin Films

Mitsubishi

Polyplex

Kolon

Jindal

JBF

SRF

Terphane

Uflex

PT Trias Sentosa

Polinas

Coveme

Jiangsu Shuangxing

Jiangsu Xingye

Kanghui Petrochemical

Ouya (Cifu)

Billion Industrial Holdings

Ningbo Jinyuan

Shaoxing Weiming

Shaoxing Xiangyu

DDN

Jianguanchun

Fuweifilm

Qiangmeng Industry

Jiangsu Yuxing

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Universal Film

Electrical Insulating Film

Capacitor Film

Laminating Film

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Packaging

Industrial & Specialties

Electrical

Imaging

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