

2018 Top 5 Basalt Fiber Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Basalt Fiber is a material made from extremely fine fibres of basalt, which is composed of the minerals plagioclase, pyroxene, and olivine. It is similar to carbon fibre and fibreglass, having better physic mechanical properties than fibreglass, but being significantly cheaper than carbon fibre. It is used as a fireproof textile in the aerospace and automotive industries and can also be used as a composite to produce products such as camera tripods.

Basalt Fiber is made from a single material, crushed basalt, from a carefully chosen quarry source and unlike other materials such as glass fibre, essentially no materials are added. The basalt is simply washed and then melted.

Basalt fiber industry has broad development prospects, the value is favored by investors, production companies gradually increased.

Fiber manufacturer must continue to strengthen internal technological innovation, improve product quality, also has the external dual role: materials suppliers and solutions providers. The degree of Basalt Fiber technological innovation directly determines the development speed and the development space of Basalt Fiber industry, and even the success or failure of basalt fiber industry.

According to the statistics, basalt fiber industry is relatively concentrated. Currently, there are many producing companies in the world basalt fibre. The main market players are Kamenny Vek, Technobasalt-Invest, Sudaglass, Mafic, Zaomineral, Aerospace Tuoxin, Shanxi Basalt Fiber, GMV, Jiangsu Tianlong, Tongxin, Jilin Jiuxin, Zhejiang GBF, etc. Based on the survey, the top ten manufacturers were estimated to account for 76.37% volume market share in 2015.

Basalt fibers are made up of two components: the basalts and the wetting agent. There

are main two types of the basalt fiber: basalt chopped fiber, basalt continuous fiber, and basalt chopped fiber is about 69.10% of the global basalt fibers. Globally, in 2015, 56.71% of basalt fiber was consumed in Road & building Construction, while 7.05% and 24.28% were respectively consumed in automotive industries as well as military industrial.

In consumption market, the global sales value increases with the 7-8% average growth rate. China, Russia and North America are the mainly consumption regions due to the bigger demand of downstream applications. In 2015, the China was approximately hold 45.71% consumption market share.

Over the next five years, LPI(LP Information) projects that Basalt Fiber will register a 7.6% CAGR in terms of revenue, reach US\$ 68 million by 2023, from US\$ 44 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Kamenny Vek

Technobasalt-Invest

Sudaglass

Mafic

Zaomineral

Aerospace Tuoxin

Shanxi Basalt Fiber

GMV

Jiangsu Tianlong

Tongxin

Jilin Jiuxin

Zhejiang GBF

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Basalt Chopped Fiber

Basalt Continuous Fiber

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Road & Building Construction

Automotive Industry

Military Industrial

Others

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