

2018 Top 5 4-HBA (4-Hydroxybutyl Acrylate) Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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4-HBA (4-Hydroxybutyl Acrylate) is a clear water white liquid and acrylic acid ester, for manufacturing polymers and for use as a feedstock for syntheses. It is used for automotive painting. It helps protect against hardness and anit-rust, as well as offers good color, flatness, smoothness, brightness, and gloss.

Currently, due to technical barriers, the 4-HBA industry concentration is high, according to newest research, there are only three 4-HBA manufacturers in the world. In the world wide, giant manufactures mainly distribute in Japan and Europe, such as Osaka Organic Chemical, BASF and Nippon Kasei Chemical. All three manufacturers keep developing 4-hydroxybutyl acrylate products to meet growing global demand. The rapid development of automobile industry led to the rapid development of the automotive coatings industry, otherwise, the automotive coatings industry has brought a huge market space for development. Thermosetting acrylic resin having chemical resistance, excellent outdoor durability, light color coating fullness, gloss and color retention properties and good mechanical properties and adhesion, and other characteristics, are widely used as automotive paint and varnish. Continually to develop new types of monomers for the development, expansion of automotive coatings to provide the necessary conditions for acrylic resin reviewed monograph, 4-hydroxybutyl acrylate (4-HBA) is one of them. The paints and coatings application accounted 56.98% in 2015, and adhesive application accounted 34.07% of the global consumption. As for consumption regions, Japan has been the largest 4-hydroxybutyl acrylate consumer, accounting for 47.09 % of the global consumption, followed by Europe and China, which accounted for 26.9% and 12.70% respectively.



Over the next five years, LPI(LP Information) projects that 4-HBA (4-Hydroxybutyl Acrylate) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Osaka Organic Chemical

BASF

Nippon Kasei Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Analysis Level

Industrial Grade

Split by applications, this report focuses on sales, market share and growth rate in each



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Paints and Coatings

Adhesives

Others



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