

2018 Top 5 3D Cell Culture Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

A 3D cell culture is an artificially-created environment in which biological cells are permitted to grow or interact with their surroundings in all three dimensions. Unlike 2D environments (e.g. a petri dish), a 3D cell culture allows cells in vitro to grow in all directions, similar to how they would in vivo. These three-dimensional cultures are usually grown in bioreactors, small capsules in which the cells can grow into spheroids, or 3D cell colonies. Approximately 300 spheroids are usually cultured per bioreactor.

The global 3D cell culture market is relatively concentrated; the sales of top nine manufacturers account about 68.23% of total global Production in 2016. The largest manufacture of 3D cell culture is Thermo Fisher Scientific; its Production is 252.73 K Unit in 2016. The next is Corning and Lonza Group.

North America is the largest consumption region of 3D cell culture in 2016. In 2016, the sales of 3D cell culture is about 470 K Unit in North America; its sales proportion of total global sales exceeds 36%.

The next is Europe. Asia has a large growth rate of 3D cell culture.

Cancer research is currently the most well established application area and accounts for 40.05% of the present 3D culture market. Drug Discovery has also emerged quite popular with 36.25% of the current market share. Stem cells and regenerative medicine together capture a share of 24.08% in the current 3D culture market and would gradually gain focus as the market matures in the field of therapeutics in 2016.

Over the next five years, LPI(LP Information) projects that 3D Cell Culture will register a 13.5% CAGR in terms of revenue, reach US\$ 970 million by 2023, from US\$ 510 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Thermo Fisher Scientific

Corning

Lonza Group

Kuraray Co

Merck Kgaa

Insphero

N3d Bioscience

Reprocell Incorporated

3D Biotek

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be

divided into

Scaffold-based

Scaffold-free

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Cancer Research

Stem Cell Research

Drug Discovery

Regenerative Medicine

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