

2018-2023 Global Zinc Phosphate Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Zinc Phosphate market for 2018-2023. Zinc phosphate ($Zn_3(PO_4)_2$) is an inorganic chemical compound used as a corrosion resistant coating on metal surfaces either as part of an electroplating process or applied as a primer pigment (see also red lead). It has largely displaced toxic materials based on lead or chromium, and by 2006 it had become the most commonly used corrosion inhibitor. Zinc phosphate coats better on a crystalline structure than bare metal, so a seeding agent is often used as a pre-treatment. One common agent is sodium pyrophosphate.

In the past few years, the price of zinc phosphate has a little change and we expect the price will slightly lower, in 2016, the price increased because of the raw materials zinc and zinc oxide. In addition, the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of zinc phosphate.

At the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. With the snatch for market share in emerging regions, the competition in zinc phosphate industry will become more intense.

Over the next five years, LPI(LP Information) projects that Zinc Phosphate will register a 0.8% CAGR in terms of revenue, reach US\$ 140 million by 2023, from US\$ 130 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Zinc Phosphate market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

High Zinc Containing Zinc Phosphate

Low Zinc Containing Zinc Phosphate

Segmentation by application:

Water Based Anticorrosive Coating

Solvent Based Anticorrosive Coating

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SNCZ

Delaphos

Heubach

WPC Technology

Nubiola

Hanchang Industries

Numinor

Vanchem Performance Chemicals

VB Technochemicals

Xinsheng Chemical

Noelson Chemicals

Kunyuan Chemical

Jinqiao Zinc Industrial

Shenlong Zinc Industry

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Zinc Phosphate consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Zinc Phosphate market by identifying its various subsegments.

Focuses on the key global Zinc Phosphate manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Zinc Phosphate with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Zinc Phosphate submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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