

# 2018-2023 Global Zinc Oxide Consumption Market Report

<https://marketpublishers.com/r/2775E060810EN.html>

Date: August 2018

Pages: 176

Price: US\$ 4,660.00 (Single User License)

ID: 2775E060810EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Zinc Oxide market for 2018-2023.

Zinc oxide, with its unique physical and chemical properties, such as high chemical stability, high electrochemical coupling coefficient, broad range of radiation absorption and high photostability, is a multifunctional material. With the excellent properties, zinc oxide plays an important role in a very wide range of applications varying from tires to ceramics, from pharmaceuticals to agriculture, and from paints to chemicals. Zinc oxide can be classified into three types according to the production technique: indirect process, direct process and wet chemical process. Indirect process also called French process, and direct process also called America process.

Currently, US Zinc, EverZinc, Zochem, Silox, Zinc Oxide LLC and Longli are major manufacturers of this industry. US Zinc is a global leader. In 2017, the production of US Zinc was 138.9 K MT, and the company holds a share of 8.21%. In Europe and the United States, US Zinc, EverZinc, Zochem and Silox are the market leader. Longli, Pan-Continental Chemical, Rubamin and Yongchang are leaders in the Asia Pacific market. Univentures and PT. Indo Lysaght are leaders in Southeast Asia.

Bioplastics is mainly used for Rubber/Tires industry and Ceramic/Glass manufacturing. Rubber/Tires industry are the most important application. In 2017, Rubber/Tires application holds 45.5% of the consumption market share.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area. In the future, the market in developed countries will have some growth and the market in developing countries will have a faster growth rate.

Over the next five years, LPI(LP Information) projects that Zinc Oxide will register a 2.9% CAGR in terms of revenue, reach US\$ 4370 million by 2023, from US\$ 3680 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Zinc Oxide market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Direct Process (America Method)

Indirect Process (French Method)

Wet Chemical Process

Segmentation by application:

Rubber/Tires

Ceramic/Glass

Chemical/Pharmaceutical

Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

US Zinc

EverZinc

Zochem

Silox

Zinc Oxide LLC

Longli

Pan-Continental Chemical

GH Chemicals

Rubamin

Yongchang

Zinc Nacional

Univentures

Seyang

Grillo

PT. Indo Lysaght

Haihua

Hakusui

Mario Pilato

Brueggemann

Zhongse

Haigang

Xingyuan

Suraj Udyog Gujarat

INDOXIDE

A-Esse

PT. Citra CakraLogam

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Zinc Oxide consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Zinc Oxide market by identifying its various subsegments.

Focuses on the key global Zinc Oxide manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Zinc Oxide with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Zinc Oxide submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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