

2018-2023 Global Zeolite Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Zeolite market for 2018-2023.

Zeolites are hydrated aluminosilicates of the alkaline and alkaline-earth metals. About 40 natural zeolites have been identified during the past 200 years; the most common are analcime, chabazite, clinoptilolite, erionite, ferrierite, heulandite, laumontite, mordenite, and phillipsite. More than 150 zeolites have been synthesized; the most common are zeolites A, X, Y, and ZMS-5; Natural and synthetic zeolites are used commercially because of their unique adsorption, ion-exchange, molecular sieve, and catalytic properties. Major markets for natural zeolites are pet litter, animal feed, horticultural applications (soil conditioners and growth media), and wastewater treatment. Major use categories for synthetic zeolites are catalysts, detergents, molecular sieves.

The global Zeolite market has developed maturely and slowly. Synthetic zeolites account for over 40% of the total consumption of zeolite; Natural zeolites account for the remainder.

In terms of the natural zeolite, the market is dominated by China, United States, Canada, Korea, Japan, New Zealand and Turkey etc., China is the largest producer and consumer, and the market concentration is low, and the top players are Bear River Zeolite, Blue Pacific Minerals (BPM), Canadian Zeolite Corp, St. Cloud Zeolite, Zeotech Corp and some Chinese players.

In terms of the Synthetic Zeolite, the market is dominated by the top players from United States, Europe and Japan, like UOP (Honeywell), CECA (Arkema), BASF, Zeochem AG, Tosoh, Grace Davison, Zeolyst and Clariant etc.

Over the next five years, LPI(LP Information) projects that Zeolite will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Zeolite market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Natural Zeolite

Synthetic Zeolite

Segmentation by application:

Refining and Petrochemicals

Emission Control

Agriculture and Aquaculture

Water Filtration

Building & Concrete

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

UOP (Honeywell)

CECA (Arkema)

BASF

Zeochem AG

Tosoh

Grace

Zeolyst

Bear River Zeolite

Blue Pacific Minerals (BPM)

Clariant

Canadian Zeolite Corp

St. Cloud Zeolite

KNT Group

Zeotech Corp

Shijiazhuang Jianda High-Tech Chemical

Shanghai Hengye

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Zeolite consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Zeolite market by identifying its various subsegments.

Focuses on the key global Zeolite manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Zeolite with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Zeolite submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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