

# 2018-2023 Global Wood-Pellets Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Wood-Pellets market for 2018-2023.

Wood pellet is a solid fuel that is produced by crushing and densifying waste timber like sawdust, forestry residues, industrial byproducts like old paper and forestry wastes. The length is 1-2 cm and the diameter is generally 6, 8, 10, or 12mm. It is possible to produce 25mm wood pellet at maximum. In Sweden, 6mm wood pellet is encouraged to use in house as it can realize the best condition of combustion. Wood pellet production doesn't need to add binder as lignin, an element of wood, plays a role of binder and helps to pelletize when it is melted by heat.

The global average price of wood pellets went up in 2012-2014 but declined in 2014-2016, from about 172 \$/MT in 2012 to 188 \$/MT in 2014 and . And the price rose up in 2017.

North America (USA and Canada) is the biggest producer for wood pellets, and produced about 11.6 billion MT (more than 48% of the global total) of wood pellets in 2016. Europe is the other key producer of the wood pellets market with the share of about 33%. USA, Canada, Germany, Russia, Latvia, and China, etc. are other key country producers of the product, the five took up more than 70% of the market.

Europe and North America are the two largest consumption markets of wood pellets in the world in the past few years and it will keep the same position in the next years.

Sales volume of the Europe took up about 58% the global market in 2016 while North America took up about 20%. And North America is the largest exporter of Wood pellets in the world at present. China is the third largest market in the report with a consumption share of about 8% in 2016. Other key markets are Korea, Japan, etc. which have the

large potential demand.

Over the next five years, LPI(LP Information) projects that Wood-Pellets will register a 3.3% CAGR in terms of revenue, reach US\$ 4710 million by 2023, from US\$ 3870 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Wood-Pellets market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

White Pellet

Black Pellet

Segmentation by application:

Power Generation

Industrial Furnace

Civil Use

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

German Pellets

Enviva

Pinnacle

Vyborgskaya Cellulose

Rentech

Innogy (RWE)

Graanul Invest Group

Green Circle Bio Energy

Zilkha Biomass Energy

Canfor

General Biofuels

BlueFire Renewables

Pacific BioEnergy

Protocol Energy

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Xirui New Energy

Weige Bio-tech Energy

Jianghe Biomass Energy

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Wood-Pellets consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Wood-Pellets market by identifying its various subsegments.

Focuses on the key global Wood-Pellets manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Wood-Pellets with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Wood-Pellets submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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