

2018-2023 Global Wireless Broadband Market Report (Status and Outlook)

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Abstracts

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In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Wireless Broadband market for 2018-2023.

Wireless broadband connects a home or business to the Internet using a radio link between the customer's location and the service provider's facility. Wireless broadband can be mobile or fixed.

Wireless technologies using longer-range directional equipment provide broadband service in remote or sparsely populated areas where DSL or cable modem service would be costly to provide. Speeds are generally comparable to DSL and cable modem. An external antenna is usually required.

Wireless broadband Internet access services offered over fixed networks allow consumers to access the Internet from a fixed point while stationary and often require a direct line-of-sight between the wireless transmitter and receiver. These services have been offered using both licensed spectrum and unlicensed devices. For example, thousands of small Wireless Internet Services Providers (WISPs) provide such wireless broadband at speeds of around one Mbps using unlicensed devices, often in rural areas not served by cable or wireline broadband networks.

Wireless Local Area Networks (WLANs) provide wireless broadband access over shorter distances and are often used to extend the reach of a "last-mile" wireline or fixed wireless broadband connection within a home, building, or campus environment. Wi-Fi networks use unlicensed devices and can be designed for private access within a home or business, or be used for public Internet access at "hot spots" such as restaurants,

coffee shops, hotels, airports, convention centers, and city parks.

Mobile wireless broadband services are also becoming available from mobile telephone service providers and others. These services are generally appropriate for highly-mobile customers and require a special PC card with a built in antenna that plugs into a user's laptop computer. Generally, they provide lower speeds, in the range of several hundred Kbps.

Fixed wireless access works primarily when two fixed locations are required to be connected directly. Traditionally, enterprises used leased lines or cables to connect two different locations. FWA is cheaper alternative, specifically in densely populated areas. Typically, FWA employs radio links as the communication and connecting medium between both locations. Usually, the fixed wireless broadcasting equipment is hoisted at building roofs on both the locations to ensure an obstruction free data transmission. Each of the FWA devices is configured to be in line of sight or is in a similar direction for better signal reception. Moreover, besides connecting one-to-one locations, FWA can be implemented in point-to-multipoint and multipoint-to-multipoint transmission modes. Cambium Networks dominated the market, with accounted for 58.88% of the wireless broadband sales market share in 2016. Intracom Telecom, RADWIN are the key players and accounted for 10.93%, 8.25% respectively of the overall Wireless Broadband market share in 2016. Global giant manufactures mainly distributed in North America. It has unshakable status in this field.

The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Wireless Broadband will register a 18.3% CAGR in terms of revenue, reach US\$ 1190 million by 2023, from US\$ 440 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Wireless Broadband market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

Fixed Broadband Wireless

Private LTE Networks

Segmentation by application:

Public Safety

Transportation

Energy

Other Application

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Cambium Networks

Intracom Telecom

RADWIN

Redline communications

Proxim Wireless

LigoWave (Deliberant)

Netronics Technologies

SuperCom (Alvarion Technologies)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Wireless Broadband market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Wireless Broadband market by identifying its various subsegments.

Focuses on the key global Wireless Broadband players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Wireless Broadband with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Wireless Broadband submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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