

2018-2023 Global Wind Turbine Gearbox Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Wind Turbine Gearbox market for 2018-2023.

Wind Turbine Gearbox is an important mechanical components, and its main function is to wind round the momentum generated by wind is passed to the generator and make the appropriate speed. Usually wind wheel speed is very low, far less than required by the generator speed, the growth rate effect of the gearbox gear vice, so the gearbox will also be called a growth box. According to the general layout of the unit, sometimes the wind turbine wheel is directly connected to the drive shaft (commonly known as the shaft) and the gear box together as one, shaft and gearbox are arranged, during which the tension device or coupling connected structure. Brakes in order to increase the braking capacity of the unit, often set in the input or output of the gearbox, with the tip brake (fixed pitch wind wheel) or pitch from the brake to the unit drive system combined braking.

Wind Turbine gearboxes market kept growing in recent years. As many countries are promoting the wind energy construction, Wind turbine gearboxes market will keep in rapid development.

Viewed from the supply side, in the past few years, there are only a few companies in the wind turbine gearboxes industry due to the technical barrier. Most of the manufacturers concentrate in Europe. China is becoming the important market.

Viewed from the demand side, the current demand for turbine gearboxes is growing. At present, main manufacturers in the market are Siemens, China Transmission and ZF etc. The leading three companies occupy about 77% market share in 2017.

To grab more market, main companies have to increase the technology innovation and

speed up the product upgrading. Many companies are trying to break through the barriers and enter the industry. In the future, wind turbine gearboxes market will still be a market of high concentration in a short time.

Over the next five years, LPI(LP Information) projects that Wind Turbine Gearbox will register a 8.4% CAGR in terms of revenue, reach US\$ 6470 million by 2023, from US\$ 3990 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Wind Turbine Gearbox market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

1.5 MW-3 MW

1.5MW

3 MW

Segmentation by application:

In-land

Off-shore

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Siemens

China Transmission

ZF

Moventas

VOITH

Allen Gears

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Wind Turbine Gearbox consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Wind Turbine Gearbox market by identifying its various subsegments.

Focuses on the key global Wind Turbine Gearbox manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Wind Turbine Gearbox with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Wind Turbine Gearbox submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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