

# 2018-2023 Global Welding Equipment Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Welding Equipment market for 2018-2023.

Welding Equipment is a welded tool used in the welding process, mainly includes arc welding, resistance welding etc.

Welding is defined as a process where two or more pieces of metal or thermoplastics are fastened together by use of heat and pressure. The process of applying heat softens the material and enables it to affix together as one in a joint area when an adequate amount of pressure is applied.

China is the largest production regions, occupied 37.67% market share, and the production was 6739.4 k units in 2015. Lincoln Electric, Colfax, Illinois Tool Works are the major producer, and the leading companies' occupied 55.92% market share.

The mainly product types include arc welding and resistance welding, arc welding occupied largest market, about 69.39%; welding equipment used mainly in the automotive, heavy Equipment, aerospace, electronics, medical, precision instruments, energy and chemical field.

Although welding equipment industry brings a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that Welding Equipment will register a 4.8% CAGR in terms of revenue, reach US\$ 13100 million by 2023, from US\$ 9900 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Welding Equipment market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Arc Welding

Resistance Welding

Segmentation by application:

Automotive

Heavy Equipment

Aerospace

Electronics, Medical, Precision Instruments

Energy and Chemical

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Lincoln Electric

Colfax

Illinois Tool Works

Kobe Steel

Fronius International

Air Liquide

Panasonic Welding Systems

Nelson Stud Welding

Obara

Daihen

Jasic Technology

Nimak

Riland

Telwin

EWM

Hugong

Kokuho

Arc Machines

Denyo

Timewelder

Aotai Electric

Koike Aronson

Aitel Welder

Taylor-Winfield Technologies

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Welding Equipment consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Welding Equipment market by identifying its various subsegments.

Focuses on the key global Welding Equipment manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Welding Equipment with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Welding Equipment submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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