

2018-2023 Global Wearable Adhesives Consumption Market Report

https://marketpublishers.com/r/25C5EE2CD84EN.html

Date: August 2018

Pages: 158

Price: US\$ 4,660.00 (Single User License)

ID: 25C5EE2CD84EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Wearable Adhesives market for 2018-2023. Wearable Adhesives are used to attach wearable medical devices to the skin. The designing of a suitable adhesive for wearable medical device applications is critical. It is important to ensure that the components such as skin adhesive, the substrate, and the device-hold adhesive work together. The absence of any of these components will not offer the benefits as expected and can bring users discomfort.

In consumer electronics, next-generation wearable devices are pushing the envelope when it comes to size, weight, appearance, and capabilities. In the medical device field, however, wearables are at their infancy stage. The same technological advancements that are making consumer electronics lighter and thinner are enabling wearables in medical devices by making them small enough to be comfortable. Great growth is expected in this field over the next few years. One report forecasted a CAGR of 17.7 % in the global wearable medical device market from 2015 to 2020. This is despite current challenges such as a lack of reimbursement and high prices for some of these devices. As the technology matures, these devices will be less costly.

Wearable Adhesives are skin-friendly adhesives for Diagnostic Device, Monitoring Device and Drug Delivery Devices. Currently, Acrylics Based and Silicone Based Wearable Adhesives are popular with best performance. In 2017, Acrylics Based adhesives production value is 108.89 M USD, with a production value of 48.14%. While, Silicone Based Wearable Adhesives grow faster in the next few year.

There are many Wearable Adhesives suppliers all over the world, such as 3M, Dow Corning,

Scapa Group, H.B. Fuller, Adhesives Research, Henkel, Vancive Medical Technologies,



Lohmann,

Elkem Silicones, Polymer Science, Inc. and Adhezion Biomedicaletc. Most of those suppliers are based in North America and Europe. During all those major suppliers, 3M and Dow Corning are global leading two major suppliers, with a total production value share of 40.96% in 2017.

Global major consumption regions are distributed in developed regions, such as North America and Europe. In 2017, North America Sales Revenue is about 119.56 M USD, accounting for the largest consumption share of 39.75%. While Europe Sales Revenue is about 88.93 M USD in 2017.

Over the next five years, LPI(LP Information) projects that Wearable Adhesives will register a 13.8% CAGR in terms of revenue, reach US\$ 490 million by 2023, from US\$ 230 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Wearable Adhesives market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Acrylics Based

Silicone Based

Others

Segmentation by application:

Diagnostic Device

Monitoring Device

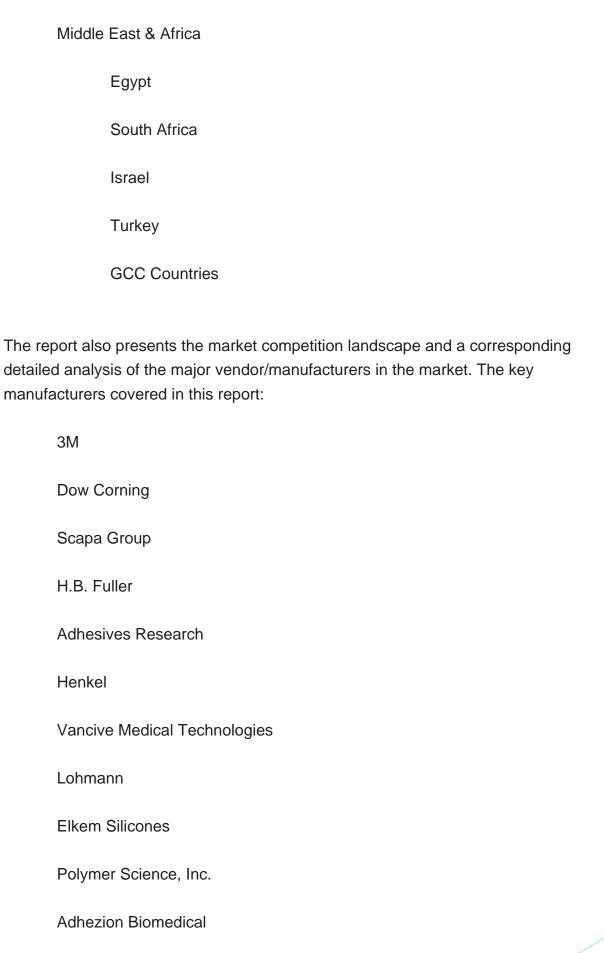
Drug Delivery Devices



This report also splits the market by region:

eport ais	o spills the market by region.		
Americas			
	United States		
	Canada		
	Mexico		
	Brazil		
APAC			
	China		
	Japan		
	Korea		
	Southeast Asia		
	India		
	Australia		
Europe			
	Germany		
	France		
	UK		
	Italy		
	Russia		
	Spain		







In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Wearable Adhesives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Wearable Adhesives market by identifying its various subsegments.

Focuses on the key global Wearable Adhesives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Wearable Adhesives with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Wearable Adhesives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



Contents

2018-2023 GLOBAL WEARABLE ADHESIVES CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
- 2.1.1 Global Wearable Adhesives Consumption 2013-2023
- 2.1.2 Wearable Adhesives Consumption CAGR by Region
- 2.2 Wearable Adhesives Segment by Type
 - 2.2.1 Acrylics Based
 - 2.2.2 Silicone Based
 - 2.2.3 Others
- 2.3 Wearable Adhesives Consumption by Type
 - 2.3.1 Global Wearable Adhesives Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Wearable Adhesives Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Wearable Adhesives Sale Price by Type (2013-2018)
- 2.4 Wearable Adhesives Segment by Application
 - 2.4.1 Diagnostic Device
 - 2.4.2 Monitoring Device
 - 2.4.3 Drug Delivery Devices
- 2.5 Wearable Adhesives Consumption by Application
- 2.5.1 Global Wearable Adhesives Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Wearable Adhesives Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Wearable Adhesives Sale Price by Application (2013-2018)

3 GLOBAL WEARABLE ADHESIVES BY PLAYERS

3.1 Global Wearable Adhesives Sales Market Share by Players



- 3.1.1 Global Wearable Adhesives Sales by Players (2016-2018)
- 3.1.2 Global Wearable Adhesives Sales Market Share by Players (2016-2018)
- 3.2 Global Wearable Adhesives Revenue Market Share by Players
 - 3.2.1 Global Wearable Adhesives Revenue by Players (2016-2018)
 - 3.2.2 Global Wearable Adhesives Revenue Market Share by Players (2016-2018)
- 3.3 Global Wearable Adhesives Sale Price by Players
- 3.4 Global Wearable Adhesives Manufacturing Base Distribution, Sales Area, Product Types by Players
- 3.4.1 Global Wearable Adhesives Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Wearable Adhesives Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 WEARABLE ADHESIVES BY REGIONS

- 4.1 Wearable Adhesives by Regions
 - 4.1.1 Global Wearable Adhesives Consumption by Regions
 - 4.1.2 Global Wearable Adhesives Value by Regions
- 4.2 Americas Wearable Adhesives Consumption Growth
- 4.3 APAC Wearable Adhesives Consumption Growth
- 4.4 Europe Wearable Adhesives Consumption Growth
- 4.5 Middle East & Africa Wearable Adhesives Consumption Growth

5 AMERICAS

- 5.1 Americas Wearable Adhesives Consumption by Countries
 - 5.1.1 Americas Wearable Adhesives Consumption by Countries (2013-2018)
 - 5.1.2 Americas Wearable Adhesives Value by Countries (2013-2018)
- 5.2 Americas Wearable Adhesives Consumption by Type
- 5.3 Americas Wearable Adhesives Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries



6 APAC

- 6.1 APAC Wearable Adhesives Consumption by Countries
 - 6.1.1 APAC Wearable Adhesives Consumption by Countries (2013-2018)
 - 6.1.2 APAC Wearable Adhesives Value by Countries (2013-2018)
- 6.2 APAC Wearable Adhesives Consumption by Type
- 6.3 APAC Wearable Adhesives Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

- 7.1 Europe Wearable Adhesives by Countries
 - 7.1.1 Europe Wearable Adhesives Consumption by Countries (2013-2018)
 - 7.1.2 Europe Wearable Adhesives Value by Countries (2013-2018)
- 7.2 Europe Wearable Adhesives Consumption by Type
- 7.3 Europe Wearable Adhesives Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Wearable Adhesives by Countries
- 8.1.1 Middle East & Africa Wearable Adhesives Consumption by Countries (2013-2018)
 - 8.1.2 Middle East & Africa Wearable Adhesives Value by Countries (2013-2018)
- 8.2 Middle East & Africa Wearable Adhesives Consumption by Type
- 8.3 Middle East & Africa Wearable Adhesives Consumption by Application
- 8.4 Egypt



- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
 - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

- 10.1 Sales Channel
 - 10.1.1 Direct Marketing
 - 10.1.2 Indirect Marketing
- 10.2 Wearable Adhesives Distributors
- 10.3 Wearable Adhesives Customer

11 GLOBAL WEARABLE ADHESIVES MARKET FORECAST

- 11.1 Global Wearable Adhesives Consumption Forecast (2018-2023)
- 11.2 Global Wearable Adhesives Forecast by Regions
- 11.2.1 Global Wearable Adhesives Forecast by Regions (2018-2023)
- 11.2.2 Global Wearable Adhesives Value Forecast by Regions (2018-2023)
- 11.2.3 Americas Consumption Forecast
- 11.2.4 APAC Consumption Forecast
- 11.2.5 Europe Consumption Forecast
- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast



- 11.4.3 Korea Market Forecast
- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
- 11.6.5 GCC Countries Market Forecast
- 11.7 Global Wearable Adhesives Forecast by Type
- 11.8 Global Wearable Adhesives Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 3M
 - 12.1.1 Company Details
 - 12.1.2 Wearable Adhesives Product Offered
 - 12.1.3 3M Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 3M News
- 12.2 Dow Corning
 - 12.2.1 Company Details
 - 12.2.2 Wearable Adhesives Product Offered
- 12.2.3 Dow Corning Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 Dow Corning News
- 12.3 Scapa Group
 - 12.3.1 Company Details
 - 12.3.2 Wearable Adhesives Product Offered
 - 12.3.3 Scapa Group Wearable Adhesives Sales, Revenue, Price and Gross Margin



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- 12.3.4 Main Business Overview
- 12.3.5 Scapa Group News
- 12.4 H.B. Fuller
 - 12.4.1 Company Details
- 12.4.2 Wearable Adhesives Product Offered
- 12.4.3 H.B. Fuller Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.4.4 Main Business Overview
 - 12.4.5 H.B. Fuller News
- 12.5 Adhesives Research
 - 12.5.1 Company Details
- 12.5.2 Wearable Adhesives Product Offered
- 12.5.3 Adhesives Research Wearable Adhesives Sales, Revenue, Price and Gross
- Margin (2016-2018)
 - 12.5.4 Main Business Overview
 - 12.5.5 Adhesives Research News
- 12.6 Henkel
 - 12.6.1 Company Details
 - 12.6.2 Wearable Adhesives Product Offered
- 12.6.3 Henkel Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.6.4 Main Business Overview
 - 12.6.5 Henkel News
- 12.7 Vancive Medical Technologies
 - 12.7.1 Company Details
 - 12.7.2 Wearable Adhesives Product Offered
- 12.7.3 Vancive Medical Technologies Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.7.4 Main Business Overview
 - 12.7.5 Vancive Medical Technologies News
- 12.8 Lohmann
 - 12.8.1 Company Details
 - 12.8.2 Wearable Adhesives Product Offered
- 12.8.3 Lohmann Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.8.4 Main Business Overview
 - 12.8.5 Lohmann News
- 12.9 Elkem Silicones



- 12.9.1 Company Details
- 12.9.2 Wearable Adhesives Product Offered
- 12.9.3 Elkem Silicones Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.9.4 Main Business Overview
 - 12.9.5 Elkem Silicones News
- 12.10 Polymer Science, Inc.
 - 12.10.1 Company Details
 - 12.10.2 Wearable Adhesives Product Offered
- 12.10.3 Polymer Science, Inc. Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.10.4 Main Business Overview
 - 12.10.5 Polymer Science, Inc. News
- 12.11 Adhezion Biomedical

13 RESEARCH FINDINGS AND CONCLUSION



List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Wearable Adhesives

Table Product Specifications of Wearable Adhesives

Figure Wearable Adhesives Report Years Considered

Figure Market Research Methodology

Figure Global Wearable Adhesives Consumption Growth Rate 2013-2023 (K Units)

Figure Global Wearable Adhesives Value Growth Rate 2013-2023 (\$ Millions)

Table Wearable Adhesives Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Acrylics Based

Table Major Players of Acrylics Based

Figure Product Picture of Silicone Based

Table Major Players of Silicone Based

Figure Product Picture of Others

Table Major Players of Others

Table Global Consumption Sales by Type (2013-2018)

Table Global Wearable Adhesives Consumption Market Share by Type (2013-2018)

Figure Global Wearable Adhesives Consumption Market Share by Type (2013-2018)

Table Global Wearable Adhesives Revenue by Type (2013-2018) (\$ million)

Table Global Wearable Adhesives Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Wearable Adhesives Value Market Share by Type (2013-2018)

Table Global Wearable Adhesives Sale Price by Type (2013-2018)

Figure Wearable Adhesives Consumed in Diagnostic Device

Figure Global Wearable Adhesives Market: Diagnostic Device (2013-2018) (K Units)

Figure Global Wearable Adhesives Market: Diagnostic Device (2013-2018) (\$ Millions)

Figure Global Diagnostic Device YoY Growth (\$ Millions)

Figure Wearable Adhesives Consumed in Monitoring Device

Figure Global Wearable Adhesives Market: Monitoring Device (2013-2018) (K Units)

Figure Global Wearable Adhesives Market: Monitoring Device (2013-2018) (\$ Millions)

Figure Global Monitoring Device YoY Growth (\$ Millions)

Figure Wearable Adhesives Consumed in Drug Delivery Devices

Figure Global Wearable Adhesives Market: Drug Delivery Devices (2013-2018) (K Units)

Figure Global Wearable Adhesives Market: Drug Delivery Devices (2013-2018) (\$ Millions)

Figure Global Drug Delivery Devices YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)



Table Global Wearable Adhesives Consumption Market Share by Application (2013-2018)

Figure Global Wearable Adhesives Consumption Market Share by Application (2013-2018)

Table Global Wearable Adhesives Value by Application (2013-2018)

Table Global Wearable Adhesives Value Market Share by Application (2013-2018)

Figure Global Wearable Adhesives Value Market Share by Application (2013-2018)

Table Global Wearable Adhesives Sale Price by Application (2013-2018)

Table Global Wearable Adhesives Sales by Players (2016-2018) (K Units)

Table Global Wearable Adhesives Sales Market Share by Players (2016-2018)

Figure Global Wearable Adhesives Sales Market Share by Players in 2016

Figure Global Wearable Adhesives Sales Market Share by Players in 2017

Table Global Wearable Adhesives Revenue by Players (2016-2018) (\$ Millions)

Table Global Wearable Adhesives Revenue Market Share by Players (2016-2018)

Figure Global Wearable Adhesives Revenue Market Share by Players in 2016

Figure Global Wearable Adhesives Revenue Market Share by Players in 2017

Table Global Wearable Adhesives Sale Price by Players (2016-2018)

Figure Global Wearable Adhesives Sale Price by Players in 2017

Table Global Wearable Adhesives Manufacturing Base Distribution and Sales Area by Players

Table Players Wearable Adhesives Products Offered

Table Wearable Adhesives Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Wearable Adhesives Consumption by Regions 2013-2018 (K Units)

Table Global Wearable Adhesives Consumption Market Share by Regions 2013-2018

Figure Global Wearable Adhesives Consumption Market Share by Regions 2013-2018

Table Global Wearable Adhesives Value by Regions 2013-2018 (\$ Millions)

Table Global Wearable Adhesives Value Market Share by Regions 2013-2018

Figure Global Wearable Adhesives Value Market Share by Regions 2013-2018

Figure Americas Wearable Adhesives Consumption 2013-2018 (K Units)

Figure Americas Wearable Adhesives Value 2013-2018 (\$ Millions)

Figure APAC Wearable Adhesives Consumption 2013-2018 (K Units)

Figure APAC Wearable Adhesives Value 2013-2018 (\$ Millions)

Figure Europe Wearable Adhesives Consumption 2013-2018 (K Units)

Figure Europe Wearable Adhesives Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Wearable Adhesives Consumption 2013-2018 (K Units)

Figure Middle East & Africa Wearable Adhesives Value 2013-2018 (\$ Millions)

Table Americas Wearable Adhesives Consumption by Countries (2013-2018) (K Units)

Table Americas Wearable Adhesives Consumption Market Share by Countries (2013-2018)



Figure Americas Wearable Adhesives Consumption Market Share by Countries in 2017 Table Americas Wearable Adhesives Value by Countries (2013-2018) (\$ Millions) Table Americas Wearable Adhesives Value Market Share by Countries (2013-2018) Figure Americas Wearable Adhesives Value Market Share by Countries in 2017 Table Americas Wearable Adhesives Consumption by Type (2013-2018) (K Units) Table Americas Wearable Adhesives Consumption Market Share by Type (2013-2018) Figure Americas Wearable Adhesives Consumption Market Share by Type in 2017 Table Americas Wearable Adhesives Consumption by Application (2013-2018) (K Units) Table Americas Wearable Adhesives Consumption Market Share by Application (2013-2018)

Figure Americas Wearable Adhesives Consumption Market Share by Application in 2017

Figure United States Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure United States Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Canada Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Canada Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Mexico Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Mexico Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Table APAC Wearable Adhesives Consumption by Countries (2013-2018) (K Units)

Table APAC Wearable Adhesives Consumption Market Share by Countries (2013-2018)

Figure APAC Wearable Adhesives Consumption Market Share by Countries in 2017

Table APAC Wearable Adhesives Value by Countries (2013-2018) (\$ Millions)

Table APAC Wearable Adhesives Value Market Share by Countries (2013-2018)

Figure APAC Wearable Adhesives Value Market Share by Countries in 2017

Table APAC Wearable Adhesives Consumption by Type (2013-2018) (K Units)

Table APAC Wearable Adhesives Consumption Market Share by Type (2013-2018)

Figure APAC Wearable Adhesives Consumption Market Share by Type in 2017

Table APAC Wearable Adhesives Consumption by Application (2013-2018) (K Units)

Table APAC Wearable Adhesives Consumption Market Share by Application (2013-2018)

Figure APAC Wearable Adhesives Consumption Market Share by Application in 2017

Figure China Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure China Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Japan Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Japan Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Korea Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Korea Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Wearable Adhesives Consumption Growth 2013-2018 (K Units)



Figure Southeast Asia Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure India Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure India Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Australia Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Australia Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Table Europe Wearable Adhesives Consumption by Countries (2013-2018) (K Units)

Table Europe Wearable Adhesives Consumption Market Share by Countries (2013-2018)

Figure Europe Wearable Adhesives Consumption Market Share by Countries in 2017

Table Europe Wearable Adhesives Value by Countries (2013-2018) (\$ Millions)

Table Europe Wearable Adhesives Value Market Share by Countries (2013-2018)

Figure Europe Wearable Adhesives Value Market Share by Countries in 2017

Table Europe Wearable Adhesives Consumption by Type (2013-2018) (K Units)

Table Europe Wearable Adhesives Consumption Market Share by Type (2013-2018)

Figure Europe Wearable Adhesives Consumption Market Share by Type in 2017

Table Europe Wearable Adhesives Consumption by Application (2013-2018) (K Units)

Table Europe Wearable Adhesives Consumption Market Share by Application (2013-2018)

Figure Europe Wearable Adhesives Consumption Market Share by Application in 2017

Figure Germany Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Germany Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure France Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure France Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure UK Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure UK Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Italy Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Italy Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Russia Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Russia Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Spain Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Spain Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Wearable Adhesives Consumption by Countries (2013-2018) (K Units)

Table Middle East & Africa Wearable Adhesives Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Wearable Adhesives Consumption Market Share by Countries in 2017

Table Middle East & Africa Wearable Adhesives Value by Countries (2013-2018) (\$ Millions)



Table Middle East & Africa Wearable Adhesives Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Wearable Adhesives Value Market Share by Countries in 2017

Table Middle East & Africa Wearable Adhesives Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Wearable Adhesives Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Wearable Adhesives Consumption Market Share by Type in 2017

Table Middle East & Africa Wearable Adhesives Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Wearable Adhesives Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Wearable Adhesives Consumption Market Share by Application in 2017

Figure Egypt Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Egypt Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure South Africa Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure South Africa Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Israel Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Israel Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure Turkey Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure Turkey Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Wearable Adhesives Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Wearable Adhesives Value Growth 2013-2018 (\$ Millions)

Table Wearable Adhesives Distributors List

Table Wearable Adhesives Customer List

Figure Global Wearable Adhesives Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Wearable Adhesives Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Wearable Adhesives Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Wearable Adhesives Consumption Market Forecast by Regions

Table Global Wearable Adhesives Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Wearable Adhesives Value Market Share Forecast by Regions

Figure Americas Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Americas Wearable Adhesives Value 2018-2023 (\$ Millions)



Figure APAC Wearable Adhesives Consumption 2018-2023 (K Units)

Figure APAC Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Europe Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Europe Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Middle East & Africa Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure United States Wearable Adhesives Consumption 2018-2023 (K Units)

Figure United States Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Canada Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Canada Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Mexico Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Mexico Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Brazil Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Brazil Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure China Wearable Adhesives Consumption 2018-2023 (K Units)

Figure China Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Japan Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Japan Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Korea Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Korea Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Southeast Asia Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Southeast Asia Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure India Wearable Adhesives Consumption 2018-2023 (K Units)

Figure India Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Australia Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Australia Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Germany Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Germany Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure France Wearable Adhesives Consumption 2018-2023 (K Units)

Figure France Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure UK Wearable Adhesives Consumption 2018-2023 (K Units)

Figure UK Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Italy Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Italy Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Russia Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Russia Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Spain Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Spain Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Egypt Wearable Adhesives Consumption 2018-2023 (K Units)



Figure Egypt Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure South Africa Wearable Adhesives Consumption 2018-2023 (K Units)

Figure South Africa Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Israel Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Israel Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure Turkey Wearable Adhesives Consumption 2018-2023 (K Units)

Figure Turkey Wearable Adhesives Value 2018-2023 (\$ Millions)

Figure GCC Countries Wearable Adhesives Consumption 2018-2023 (K Units)

Figure GCC Countries Wearable Adhesives Value 2018-2023 (\$ Millions)

Table Global Wearable Adhesives Consumption Forecast by Type (2018-2023) (K Units)

Table Global Wearable Adhesives Consumption Market Share Forecast by Type (2018-2023)

Table Global Wearable Adhesives Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Wearable Adhesives Value Market Share Forecast by Type (2018-2023)

Table Global Wearable Adhesives Consumption Forecast by Application (2018-2023) (K Units)

Table Global Wearable Adhesives Consumption Market Share Forecast by Application (2018-2023)

Table Global Wearable Adhesives Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Wearable Adhesives Value Market Share Forecast by Application (2018-2023)

Table 3M Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table 3M Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)

Figure 3M Wearable Adhesives Market Share (2016-2018)

Table Dow Corning Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dow Corning Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Dow Corning Wearable Adhesives Market Share (2016-2018)

Table Scapa Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Scapa Group Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Scapa Group Wearable Adhesives Market Share (2016-2018)

Table H.B. Fuller Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table H.B. Fuller Wearable Adhesives Sales, Revenue, Price and Gross Margin



(2016-2018)

Figure H.B. Fuller Wearable Adhesives Market Share (2016-2018)

Table Adhesives Research Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Adhesives Research Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Adhesives Research Wearable Adhesives Market Share (2016-2018)

Table Henkel Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Henkel Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Henkel Wearable Adhesives Market Share (2016-2018)

Table Vancive Medical Technologies Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Vancive Medical Technologies Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Vancive Medical Technologies Wearable Adhesives Market Share (2016-2018) Table Lohmann Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Lohmann Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Lohmann Wearable Adhesives Market Share (2016-2018)

Table Elkem Silicones Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Elkem Silicones Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Elkem Silicones Wearable Adhesives Market Share (2016-2018)

Table Polymer Science, Inc. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Polymer Science, Inc. Wearable Adhesives Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Polymer Science, Inc. Wearable Adhesives Market Share (2016-2018)

Table Adhezion Biomedical Basic Information, Manufacturing Base, Sales Area and Its Competitors



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