

# 2018-2023 Global Waterjet Cutting Machinery (Waterjet Cutting Machines) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Waterjet Cutting Machinery (Waterjet Cutting Machines) market for 2018-2023.

Waterjet machines provide an efficient method of producing intricate components of machines with relative ease and precision. It facilitates versatile and effective machining, cutting, and shaping of metals and other materials. A waterjet machine uses a pump to eject water at an extremely high pressure through a nozzle to cut metals and other materials. These machines generate a lesser amount of heat compared to other cutting technologies and can, therefore, be used even on materials that are highly sensitive to high temperatures. Waterjet machines also help to ensure minimal wastage of the material being machined.

The global waterjet cutting machines industry markets mainly concentrate in Europe, North America, Japan and China. And the market is supplied by a combination of large multinational firms and smaller local companies. The leading global firms include Flow International, Omax, Bystronic Group, Sugino Machine, ESAB Cutting Systems and others. These companies tend to compete against each other globally to supply most of the largest waterjet cutting machines markets. In many markets, these leading global firms also face competition from local players.

The global market of waterjet cutting machines has mainly been driven by its downstream industry, the strong growth of the automotive, stone & tiles, job shop, aerospace & defense and other industrial field in the last decade. Economic investment and national policies are also the main growth catalysts for the market.

Despite the presence of competition and brand effect problems, due to the awareness

of end-users and their demand for high end products, investors are still optimistic about this area. There will be more new investors entering into this industry in the future. The manufacturers who want to occupy the market must depend on market mechanism reform, core technology improvement, manufacturing equipment innovation, and brand establishment.

Over the next five years, LPI(LP Information) projects that Waterjet Cutting Machinery (Waterjet Cutting Machines) will register a 2.6% CAGR in terms of revenue, reach US\$ 1060 million by 2023, from US\$ 910 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Waterjet Cutting Machinery (Waterjet Cutting Machines) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Pressurized Water

Abrasive Mixture

Segmentation by application:

Automotive OEMs

Automotive Supplier

Stone & Tiles

Job Shop

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Flow International

Omax

KMT AB

Sugino Machine

Bystronic Group

CMS Industries

Dardi

Jet Edge Inc

Shenyang APW

Water Jet Sweden

Resato

WARDJet Inc.

KNUTH Machine Tools

Yongda Dynamo Electric

Waterjet Corporation

ESAB Cutting Systems

H.G. Ridder

MicroStep

Perndorfer Maschinenbau KG

KIMLA

Eckert

TECHNI Waterjet

Sino Achieve

Kimblad Technology

STM Stein-Moser GmbH

Shenyang Head

OH Precision Corporation

Soitaab Impianti

LDSA

Rychly TOM

Daetwyler Fassler

Semyx, LLC

A. Innovative International

STM Waterjet

International Waterjet

Caretta Technology

imes-icore GmbH

CT Cutting Technologies & Machinery

Baykal Machine Tools

Axiome SAS

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Waterjet Cutting Machinery (Waterjet Cutting Machines) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Waterjet Cutting Machinery (Waterjet Cutting Machines) market by identifying its various subsegments.

Focuses on the key global Waterjet Cutting Machinery (Waterjet Cutting Machines) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Waterjet Cutting Machinery (Waterjet Cutting Machines) with

respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Waterjet Cutting Machinery (Waterjet Cutting Machines) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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