

2018-2023 Global Water Meter Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Water Meter market for 2018-2023.

A water meter is a device that is used to measure the volume of water used by residential and commercial building that are supplied with water by a public water supply system. They can also be used at a well, water source or water system to determine the flow of water via a specific portion of the system. Some water meters measure water in gallons while others measure in cubic feet.

Global water meter industry is dispersed. China occupied a dominant position for water meter, accounting for about 45.85% in 2015, followed by EU, with the production market share of 25.32%.

Leading players in water meter industry are Sensus, Ningbo Water Meter, Itron, etc. Sensus is the largest manufacturer of water meter, with the sales market share of 8.00% in 2015.

The price of water meter is higher year by year from 18.46 USD/Unit in 2011 to 19.00 USD/unit in 2015. In the next few years, we predict that price will continue to increase. As competition intensifies, prices gap between different brands will go narrowing. Residential Use is the biggest application segment of the water meter market, in terms of value, with the market share of 53.16% in 2015.

Over the next five years, LPI(LP Information) projects that Water Meter will register a 7.8% CAGR in terms of revenue, reach US\$ 5180 million by 2023, from US\$ 3300 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Water Meter market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Mechanical Water Meter

Smart Water Meter

Segmentation by application:

Residential Use

Commercial Use

Industrial Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Sensus Metering

Itron

Honeywell(Elster)

Roper Industries(Neptune)

Mueller Water Products

Diehl Stiftung & Co. KG

Badger Meter Inc

Arad Group(Master Meter)

Kamstrup Water Metering

Zenner

ABB

Ningbo Water Meter

Shanchuan Group

Donghai Group

LianLi Water Meter

Chengde Water Meter

Chongqing Smart Meter

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Water Meter consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Water Meter market by identifying its various subsegments.

Focuses on the key global Water Meter manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Water Meter with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Water Meter submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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