

2018-2023 Global Water Electrolysis Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Water Electrolysis market for 2018-2023.

This report studies the water electrolysis market.

Electrolysis is a promising option for hydrogen production from renewable resources. Electrolysis is the process of using electricity to split water into hydrogen and oxygen. This reaction takes place in a unit called an electrolyze. Electrolyzes can range in size from small, appliance-size equipment that is well-suited for small-scale distributed hydrogen production to large-scale, central production facilities that could be tied directly to renewable or other non-greenhouse-gas-emitting forms of electricity production.

Like fuel cells, electrolyzes consist of an anode and a cathode separated by an electrolyte. Different electrolyzes function in slightly different ways, mainly due to the different type of electrolyte material involved.

Electrolysis is a promising option for hydrogen production from renewable resources. Electrolysis is the process of using electricity to split water into hydrogen and oxygen. This reaction takes place in a unit called an electrolyze. Electrolyzes can range in size from small, appliance-size equipment that is well-suited for small-scale distributed hydrogen production to large-scale, central production facilities that could be tied directly to renewable or other non-greenhouse-gas-emitting forms of electricity production.

Currently, water electrolysis is classified into two types, including traditional alkaline electroliser and PEM electroliser. In China, traditional alkaline electroliser took the larger market share. In 2017, China consumed 189 Unit traditional alkaline electroliser and 25

Unit PEM electrolysers. Compared with traditional alkaline electrolysers, PEM electrolysers are more expensive. PEM electrolysers development is limited by high raw material costs.

Water electrolysis can be used in many fields. In China, it is mainly used in energy storage or fueling for FCEVs, power plants, steel plants, electronics and photovoltaics and industrial gases etc. Power plant is the largest application field in 2017, which consumed 113 Unit water electrolysis. In the future, energy storage or fueling for FCEV's industry have great market potential.

Over the next five years, LPI(LP Information) projects that Water Electrolysis will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Water Electrolysis market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Small Scale Type

Middle Scale Type

Large Scale Type

Segmentation by application:

Power Plants

Steel Plant

Electronics and Photovoltaics

Industrial Gases

Energy Storage or Fueling for FCEV's

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Suzhou Jingli

Shandong Saksay Hydrogen Energy

TianJin Mainland

Hydrogenics

McPhy

718th Research Institute of CSIC

Proton On-Site

Yangzhou Chungdean Hydrogen Equipment

Areva H2gen

Teledyne Energy Systems

ShaanXi HuaQin

Beijing Zhongdian

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Water Electrolysis consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Water Electrolysis market by identifying its various subsegments.

Focuses on the key global Water Electrolysis manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Water Electrolysis with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Water Electrolysis submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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