

2018-2023 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) market for 2018-2023.

This report studies the VAE Emulsion market, vinyl acetate ethylene (VAE) emulsions are based on the copolymerization of vinyl acetate and ethylene, in which the vinyl acetate content can range between 60 and 95 percent, and the ethylene content ranges between 5 and 40 percent of the total formulation. This product should not be confused with the ethylene vinyl acetate (EVA) copolymers, in which the vinyl acetate generally ranges in composition from 10 to 40 percent, and ethylene can vary between 60 and 90 percent of the formulation. VAEs are water-based emulsions, whereas EVAs are solid materials used for hot-melt and plastic molding applications.

Currently, Wacker, Celanese and DCC are the Big Three of VAE emulsion industry. The bases of the three companies are all over the world. Wacker is a global leader. In 2017, the sales of Celanese were 534.3 K MT, and the company holds a share of 29.6%. In Europe and the United States, Wacker, Celanese are the market leader. Wacker, Celanese and DCC are leaders in the Asia Pacific market. In China, Sinopec, SANWEI and Wanwei have a strong competitive edge.

VAE emulsion is mainly used for adhesives, dispersible latex powder and waterproof coating. Adhesives are the most important application. In 2017, adhesives application holds 44% of the consumption market share.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area. In the future, the market in developed countries will have some growth and the market in developing countries will have a faster growth rate. In the globe, emerging economies countries support adhesives

industry and RDP industry, it will lead the increase of VAE emulsion demand.

Over the next five years, LPI(LP Information) projects that Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) will register a 3.8% CAGR in terms of revenue, reach US\$ 2370 million by 2023, from US\$ 1890 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ordinary VAE Emulsions

Waterproof VAE Emulsions

Segmentation by application:

Adhesives

Paints and Coatings

Redispersible Powder

Textile Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Wacker

Celanese

DCC

Sinopec

Vinavil

Wanwei

Dow

Sumika Chemtex

SANWEI

Shaanxi Xutai

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) market by identifying its various subsegments.

Focuses on the key global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL VINYL ACETATE-ETHYLENE EMULSIONS (VAE EMULSION) CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2013-2023

2.1.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption CAGR by Region

2.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Segment by Type

2.2.1 Ordinary VAE Emulsions

2.2.2 Waterproof VAE Emulsions

2.3 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Type

2.3.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Type (2013-2018)

2.3.2 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Revenue and Market Share by Type (2013-2018)

2.3.3 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sale Price by Type (2013-2018)

2.4 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Segment by Application

2.4.1 Adhesives

2.4.2 Paints and Coatings

2.4.3 Redispersible Powder

2.4.4 Textile Chemicals

2.4.5 Others

2.5 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Application

2.5.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market

Share by Application (2013-2018)

2.5.2 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value and Market

Share by Application (2013-2018)

2.5.3 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sale Price by Application (2013-2018)

3 GLOBAL VINYL ACETATE-ETHYLENE EMULSIONS (VAE EMULSION) BY PLAYERS

3.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales Market Share by Players

3.1.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales by Players (2016-2018)

3.1.2 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales Market Share by Players (2016-2018)

3.2 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Revenue Market Share by Players

3.2.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Revenue by Players (2016-2018)

3.2.2 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Revenue Market Share by Players (2016-2018)

3.3 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sale Price by Players

3.4 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 VINYL ACETATE-ETHYLENE EMULSIONS (VAE EMULSION) BY REGIONS

4.1 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) by Regions

4.1.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Regions

4.1.2 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Regions

- 4.2 Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth
- 4.3 APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth
- 4.4 Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth
- 4.5 Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth

5 AMERICAS

5.1 Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Countries

5.1.1 Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Countries (2013-2018)

5.1.2 Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Countries (2013-2018)

5.2 Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Type

5.3 Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Countries

6.1.1 APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Countries (2013-2018)

6.1.2 APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Countries (2013-2018)

6.2 APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Type

6.3 APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) by Countries

7.1.1 Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Countries (2013-2018)

7.1.2 Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Countries (2013-2018)

7.2 Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Type

7.3 Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) by Countries

8.1.1 Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Countries (2013-2018)

8.2 Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Type

8.3 Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Distributors

10.3 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Customer

11 GLOBAL VINYL ACETATE-ETHYLENE EMULSIONS (VAE EMULSION) MARKET FORECAST

11.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Forecast (2018-2023)

11.2 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Forecast by Regions

11.2.1 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Forecast by Regions (2018-2023)

11.2.2 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Forecast by Type
- 11.8 Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Wacker
 - 12.1.1 Company Details
 - 12.1.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered
 - 12.1.3 Wacker Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Wacker News
- 12.2 Celanese
 - 12.2.1 Company Details
 - 12.2.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered
 - 12.2.3 Celanese Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 Celanese News
- 12.3 DCC
 - 12.3.1 Company Details
 - 12.3.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered
 - 12.3.3 DCC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 DCC News

12.4 Sinopec

12.4.1 Company Details

12.4.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered

12.4.3 Sinopec Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Sinopec News

12.5 Vinavil

12.5.1 Company Details

12.5.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered

12.5.3 Vinavil Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Vinavil News

12.6 Wanwei

12.6.1 Company Details

12.6.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered

12.6.3 Wanwei Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Wanwei News

12.7 Dow

12.7.1 Company Details

12.7.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered

12.7.3 Dow Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 Dow News

12.8 Sumika Chemtex

12.8.1 Company Details

12.8.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered

12.8.3 Sumika Chemtex Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 Sumika Chemtex News

12.9 SANWEI

12.9.1 Company Details

- 12.9.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered
- 12.9.3 SANWEI Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.9.4 Main Business Overview
- 12.9.5 SANWEI News
- 12.10 Shaanxi Xutai
 - 12.10.1 Company Details
 - 12.10.2 Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Product Offered
 - 12.10.3 Shaanxi Xutai Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.10.4 Main Business Overview
 - 12.10.5 Shaanxi Xutai News

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Vinyl Acetate-Ethylene Emulsions (VAE Emulsion)

Table Product Specifications of Vinyl Acetate-Ethylene Emulsions (VAE Emulsion)

Figure Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Report Years Considered

Figure Market Research Methodology

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth Rate 2013-2023 (K MT)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth Rate 2013-2023 (\$ Millions)

Table Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Ordinary VAE Emulsions

Table Major Players of Ordinary VAE Emulsions

Figure Product Picture of Waterproof VAE Emulsions

Table Major Players of Waterproof VAE Emulsions

Table Global Consumption Sales by Type (2013-2018)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Type (2013-2018)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Type (2013-2018)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Revenue by Type (2013-2018) (\$ million)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Type (2013-2018)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sale Price by Type (2013-2018)

Figure Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumed in Adhesives

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Adhesives (2013-2018) (K MT)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Adhesives (2013-2018) (\$ Millions)

Figure Global Adhesives YoY Growth (\$ Millions)

Figure Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumed in Paints and Coatings

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Paints and Coatings (2013-2018) (K MT)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Paints and Coatings (2013-2018) (\$ Millions)

Figure Global Paints and Coatings YoY Growth (\$ Millions)

Figure Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumed in Redispersible Powder

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Redispersible Powder (2013-2018) (K MT)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Redispersible Powder (2013-2018) (\$ Millions)

Figure Global Redispersible Powder YoY Growth (\$ Millions)

Figure Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumed in Textile Chemicals

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Textile Chemicals (2013-2018) (K MT)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Textile Chemicals (2013-2018) (\$ Millions)

Figure Global Textile Chemicals YoY Growth (\$ Millions)

Figure Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumed in Others

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Others (2013-2018) (K MT)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Application (2013-2018)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Application (2013-2018)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Application (2013-2018)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Application (2013-2018)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Application (2013-2018)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sale Price by Application (2013-2018)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales by Players

(2016-2018) (K MT)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales Market Share by Players (2016-2018)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales Market Share by Players in 2016

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales Market Share by Players in 2017

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Revenue by Players (2016-2018) (\$ Millions)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Revenue Market Share by Players (2016-2018)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Revenue Market Share by Players in 2016

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Revenue Market Share by Players in 2017

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sale Price by Players (2016-2018)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sale Price by Players in 2017

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Manufacturing Base Distribution and Sales Area by Players

Table Players Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Products Offered

Table Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Regions 2013-2018 (K MT)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Regions 2013-2018

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Regions 2013-2018

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Regions 2013-2018 (\$ Millions)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Regions 2013-2018

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Regions 2013-2018

Figure Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2013-2018 (K MT)

Figure Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2013-2018 (\$

Millions)

Figure APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2013-2018 (K MT)

Figure APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2013-2018 (\$
Millions)

Figure Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2013-2018 (K MT)

Figure Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2013-2018 (\$
Millions)

Figure Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion)
Consumption 2013-2018 (K MT)

Figure Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value
2013-2018 (\$ Millions)

Table Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by
Countries (2013-2018) (K MT)

Table Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
Market Share by Countries (2013-2018)

Figure Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
Market Share by Countries in 2017

Table Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Countries
(2013-2018) (\$ Millions)

Table Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share
by Countries (2013-2018)

Figure Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share
by Countries in 2017

Table Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by
Type (2013-2018) (K MT)

Table Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
Market Share by Type (2013-2018)

Figure Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
Market Share by Type in 2017

Table Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by
Application (2013-2018) (K MT)

Table Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
Market Share by Application (2013-2018)

Figure Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
Market Share by Application in 2017

Figure United States Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
Growth 2013-2018 (K MT)

Figure United States Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure Canada Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Canada Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure Mexico Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Mexico Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Table APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Countries (2013-2018) (K MT)

Table APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Countries (2013-2018)

Figure APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Countries in 2017

Table APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Countries (2013-2018) (\$ Millions)

Table APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Countries (2013-2018)

Figure APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Countries in 2017

Table APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Type (2013-2018) (K MT)

Table APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Type (2013-2018)

Figure APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Type in 2017

Table APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Application (2013-2018) (K MT)

Table APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Application (2013-2018)

Figure APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Application in 2017

Figure China Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure China Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure Japan Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth

2013-2018 (K MT)

Figure Japan Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth

2013-2018 (\$ Millions)

Figure Korea Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth

2013-2018 (K MT)

Figure Korea Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth

2013-2018 (\$ Millions)

Figure Southeast Asia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Southeast Asia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure India Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure India Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure Australia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Australia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Table Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Countries (2013-2018) (K MT)

Table Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Countries (2013-2018)

Figure Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Countries in 2017

Table Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Countries (2013-2018) (\$ Millions)

Table Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Countries (2013-2018)

Figure Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Countries in 2017

Table Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Type (2013-2018) (K MT)

Table Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Type (2013-2018)

Figure Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Type in 2017

Table Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Application (2013-2018) (K MT)

Table Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Application (2013-2018)

Figure Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Application in 2017

Figure Germany Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Germany Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure France Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure France Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure UK Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure UK Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure Italy Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Italy Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure Russia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Russia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure Spain Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Spain Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Countries (2013-2018) (K MT)

Table Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Countries in 2017

Table Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value

Market Share by Countries in 2017

Table Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Type in 2017

Table Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share by Application in 2017

Figure Egypt Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Egypt Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure South Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure South Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure Israel Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Israel Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure Turkey Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure Turkey Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth 2013-2018 (\$ Millions)

Table Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Distributors List

Table Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Customer List

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Forecast by Regions

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share Forecast by Regions

Figure Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Americas Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure APAC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Europe Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Middle East & Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure United States Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure United States Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Canada Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Canada Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Mexico Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Mexico Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Brazil Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Brazil Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$

Millions)

Figure China Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2018-2023 (K MT)

Figure China Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$
Millions)

Figure Japan Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2018-2023 (K MT)

Figure Japan Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$
Millions)

Figure Korea Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2018-2023 (K MT)

Figure Korea Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$
Millions)

Figure Southeast Asia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2018-2023 (K MT)

Figure Southeast Asia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value
2018-2023 (\$ Millions)

Figure India Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2018-2023 (K MT)

Figure India Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$
Millions)

Figure Australia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2018-2023 (K MT)

Figure Australia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$
Millions)

Figure Germany Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2018-2023 (K MT)

Figure Germany Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$
Millions)

Figure France Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption
2018-2023 (K MT)

Figure France Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$
Millions)

Figure UK Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023
(K MT)

Figure UK Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$
Millions)

Figure Italy Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023
(K MT)

Figure Italy Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Russia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Russia Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Spain Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Spain Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Egypt Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Egypt Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure South Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure South Africa Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Israel Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Israel Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure Turkey Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure Turkey Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Figure GCC Countries Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption 2018-2023 (K MT)

Figure GCC Countries Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value 2018-2023 (\$ Millions)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Forecast by Type (2018-2023) (K MT)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share Forecast by Type (2018-2023)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share Forecast by Type (2018-2023)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Forecast

by Application (2018-2023) (K MT)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Consumption Market Share Forecast by Application (2018-2023)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Value Market Share Forecast by Application (2018-2023)

Table Wacker Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Wacker Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Wacker Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

Table Celanese Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Celanese Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Celanese Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

Table DCC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table DCC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure DCC Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

Table Sinopec Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sinopec Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Sinopec Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

Table Vinavil Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Vinavil Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Vinavil Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

Table Wanwei Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Wanwei Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Wanwei Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

Table Dow Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dow Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price

and Gross Margin (2016-2018)

Figure Dow Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

Table Sumika Chemtex Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sumika Chemtex Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Sumika Chemtex Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

Table SANWEI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SANWEI Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure SANWEI Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

Table Shaanxi Xutai Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shaanxi Xutai Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Shaanxi Xutai Vinyl Acetate-Ethylene Emulsions (VAE Emulsion) Market Share (2016-2018)

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