

2018-2023 Global Veterinary Feed Additives Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Veterinary Feed Additives market for 2018-2023.

Veterinary Feed Additives which are used for feeding the Swine Feeds, pig and other animals directly. There are many shape, such as pellets fed, powder feed, liquid feed, etc. Veterinary Feed Additives plays a vital role in the process of ensuring food safety along the entire livestock and aquaculture production and supply chain.

In global market, the production of veterinary feed additives increases from 8848 K MT in 2012 to 10115 K MT in 2016. China is the world's largest feed market. In 2016, the global veterinary feed additives market is led by China, capturing about 30.27% of global veterinary feed additives production. Europe is the second-largest region-wise market with 28.08% global production share. At present, the major leader manufacturers of veterinary feed additives are concentrated in USA and Europe. Europe was the largest regional market for veterinary feed additives, with revenue exceeding USD 5335 million in 2016. It is further expected still to grow due to downstream demand. In the past time, the global feed market has maintained a more stable growth rate. Africa, China, Latin America have maintained a rapid growth rate. The North American market is stagnant. In the foreseeable future, the growth of this industry mainly comes from the growth of these areas.

In application, veterinary feed additives downstream is wide and recently feed additives has acquired increasing significance in various fields of Cattle Feeds, Cattle Feeds, Sheep Feeds, pig feeds and other feeds. Globally, the feed additives market is mainly driven by growing demand for Swine Feeds which accounts for nearly 48% of total downstream consumption of feed additives in global.

Over the next five years, LPI(LP Information) projects that Veterinary Feed Additives will register a 2.9% CAGR in terms of revenue, reach US\$ 18600 million by 2023, from US\$ 16100 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Feed Additives market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Minerals

Amino Acids

Vitamins

Enzymes

Others

Segmentation by application:

Cattle Feeds

Sheep Feeds

Swine Feeds

Other Feeds

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Evonik

DuPont

DSM

Adisseo

BASF

ADM

Nutreco

Charoen Pokphand Group

Cargill

Sumitomo

Chemical

Kemin Industries

Biomin

Alltech

Addcon

Bio Agri Mix

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Veterinary Feed Additives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Veterinary Feed Additives market by identifying its various subsegments.

Focuses on the key global Veterinary Feed Additives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Veterinary Feed Additives with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Veterinary Feed Additives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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