

2018-2023 Global Vertebroplasty and Kyphoplasty Devices Consumption Market Report

<https://marketpublishers.com/r/2119F2582A8EN.html>

Date: August 2018

Pages: 132

Price: US\$ 4,660.00 (Single User License)

ID: 2119F2582A8EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Vertebroplasty and Kyphoplasty Devices market for 2018-2023.

Vertebroplasty & Kyphoplasty are minimally invasive, image guided surgical procedures performed to treat the Vertebral Compression Fracture (VCF). VCFs can lead to back pain, reduced physical activity, depression, loss of independence, decreased lung capacity, and difficulty sleeping. Bone cement is injected into the back bone (vertebra) to provide support to the broken bone. Due to osteoporosis, vascular malformatins or, less commonly, cancer fractures can be caused in the vertebra. Vertebroplasty & Kyphoplasty help the patient to regain the functional abilities and avoid further vertebral collapse. Kyphoplasty is an advanced version of Vertebroplasty which can stabilize the fracture, restore heights and reduce deformities.

The classification includes vertebroplasty and kyphoplasty. And the proportion of kyphoplasty in 2017 is about 81%, and the proportion is in increasing trend from 2013 to 2017.

Vertebroplasty and kyphoplasty devices is widely used in hospital, ambulatory surgery center and other field. The most proportion of vertebroplasty and kyphoplasty devices are used in hospital, and the proportion is 68% in 2017.

North America is the largest Sales place, with a sales market share nearly 56% in 2017. Following North America, Asia-Pacific is the second largest Sales place with the Sales market share of 20%.

Market competition is intense. Medtronic, Stryker, J&J (Depuy Synthes), Globus Medical, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the

industry.

Over the next five years, LPI(LP Information) projects that Vertebroplasty and Kyphoplasty Devices will register a 8.6% CAGR in terms of revenue, reach US\$ 1500 million by 2023, from US\$ 910 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Vertebroplasty and Kyphoplasty Devices market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Vertebroplasty

Kyphoplasty

Segmentation by application:

Hospital

Ambulatory Surgery Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Medtronic

Stryker

J&J (Depuy Synthes)

Globus Medical

Merit Medical

Kinetic Medical

Benvenue

Spine Wave

Teknimed

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Vertebroplasty and Kyphoplasty Devices consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Vertebroplasty and Kyphoplasty Devices market

by identifying its various subsegments.

Focuses on the key global Vertebroplasty and Kyphoplasty Devices manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Vertebroplasty and Kyphoplasty Devices with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Vertebroplasty and Kyphoplasty Devices submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL VERTEBROPLASTY AND KYPHOPLASTY DEVICES CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Vertebroplasty and Kyphoplasty Devices Consumption 2013-2023
 - 2.1.2 Vertebroplasty and Kyphoplasty Devices Consumption CAGR by Region
- 2.2 Vertebroplasty and Kyphoplasty Devices Segment by Type
 - 2.2.1 Vertebroplasty
 - 2.2.2 Kyphoplasty
- 2.3 Vertebroplasty and Kyphoplasty Devices Consumption by Type
 - 2.3.1 Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Vertebroplasty and Kyphoplasty Devices Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Vertebroplasty and Kyphoplasty Devices Sale Price by Type (2013-2018)
- 2.4 Vertebroplasty and Kyphoplasty Devices Segment by Application
 - 2.4.1 Hospital
 - 2.4.2 Ambulatory Surgery Center
 - 2.4.3 Others
- 2.5 Vertebroplasty and Kyphoplasty Devices Consumption by Application
 - 2.5.1 Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Vertebroplasty and Kyphoplasty Devices Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Vertebroplasty and Kyphoplasty Devices Sale Price by Application (2013-2018)

3 GLOBAL VERTEBROPLASTY AND KYPHOPLASTY DEVICES BY PLAYERS

3.1 Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Players

3.1.1 Global Vertebroplasty and Kyphoplasty Devices Sales by Players (2016-2018)

3.1.2 Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Players (2016-2018)

3.2 Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Players

3.2.1 Global Vertebroplasty and Kyphoplasty Devices Revenue by Players (2016-2018)

3.2.2 Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Players (2016-2018)

3.3 Global Vertebroplasty and Kyphoplasty Devices Sale Price by Players

3.4 Global Vertebroplasty and Kyphoplasty Devices Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Vertebroplasty and Kyphoplasty Devices Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Vertebroplasty and Kyphoplasty Devices Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 VERTEBROPLASTY AND KYPHOPLASTY DEVICES BY REGIONS

4.1 Vertebroplasty and Kyphoplasty Devices by Regions

4.1.1 Global Vertebroplasty and Kyphoplasty Devices Consumption by Regions

4.1.2 Global Vertebroplasty and Kyphoplasty Devices Value by Regions

4.2 Americas Vertebroplasty and Kyphoplasty Devices Consumption Growth

4.3 APAC Vertebroplasty and Kyphoplasty Devices Consumption Growth

4.4 Europe Vertebroplasty and Kyphoplasty Devices Consumption Growth

4.5 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption Growth

5 AMERICAS

5.1 Americas Vertebroplasty and Kyphoplasty Devices Consumption by Countries

5.1.1 Americas Vertebroplasty and Kyphoplasty Devices Consumption by Countries (2013-2018)

- 5.1.2 Americas Vertebroplasty and Kyphoplasty Devices Value by Countries (2013-2018)
- 5.2 Americas Vertebroplasty and Kyphoplasty Devices Consumption by Type
- 5.3 Americas Vertebroplasty and Kyphoplasty Devices Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

- 6.1 APAC Vertebroplasty and Kyphoplasty Devices Consumption by Countries
 - 6.1.1 APAC Vertebroplasty and Kyphoplasty Devices Consumption by Countries (2013-2018)
 - 6.1.2 APAC Vertebroplasty and Kyphoplasty Devices Value by Countries (2013-2018)
- 6.2 APAC Vertebroplasty and Kyphoplasty Devices Consumption by Type
- 6.3 APAC Vertebroplasty and Kyphoplasty Devices Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

- 7.1 Europe Vertebroplasty and Kyphoplasty Devices by Countries
 - 7.1.1 Europe Vertebroplasty and Kyphoplasty Devices Consumption by Countries (2013-2018)
 - 7.1.2 Europe Vertebroplasty and Kyphoplasty Devices Value by Countries (2013-2018)
- 7.2 Europe Vertebroplasty and Kyphoplasty Devices Consumption by Type
- 7.3 Europe Vertebroplasty and Kyphoplasty Devices Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Vertebroplasty and Kyphoplasty Devices by Countries

8.1.1 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Value by Countries (2013-2018)

8.2 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption by Type

8.3 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Vertebroplasty and Kyphoplasty Devices Distributors

10.3 Vertebroplasty and Kyphoplasty Devices Customer

11 GLOBAL VERTEBROPLASTY AND KYPHOPLASTY DEVICES MARKET FORECAST

11.1 Global Vertebroplasty and Kyphoplasty Devices Consumption Forecast (2018-2023)

- 11.2 Global Vertebroplasty and Kyphoplasty Devices Forecast by Regions
 - 11.2.1 Global Vertebroplasty and Kyphoplasty Devices Forecast by Regions (2018-2023)
 - 11.2.2 Global Vertebroplasty and Kyphoplasty Devices Value Forecast by Regions (2018-2023)
 - 11.2.3 Americas Consumption Forecast
 - 11.2.4 APAC Consumption Forecast
 - 11.2.5 Europe Consumption Forecast
 - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Vertebroplasty and Kyphoplasty Devices Forecast by Type
- 11.8 Global Vertebroplasty and Kyphoplasty Devices Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 Medtronic

12.1.1 Company Details

12.1.2 Vertebroplasty and Kyphoplasty Devices Product Offered

12.1.3 Medtronic Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

12.1.4 Main Business Overview

12.1.5 Medtronic News

12.2 Stryker

12.2.1 Company Details

12.2.2 Vertebroplasty and Kyphoplasty Devices Product Offered

12.2.3 Stryker Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

12.2.4 Main Business Overview

12.2.5 Stryker News

12.3 J&J (Depuy Synthes)

12.3.1 Company Details

12.3.2 Vertebroplasty and Kyphoplasty Devices Product Offered

12.3.3 J&J (Depuy Synthes) Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 J&J (Depuy Synthes) News

12.4 Globus Medical

12.4.1 Company Details

12.4.2 Vertebroplasty and Kyphoplasty Devices Product Offered

12.4.3 Globus Medical Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Globus Medical News

12.5 Merit Medical

12.5.1 Company Details

12.5.2 Vertebroplasty and Kyphoplasty Devices Product Offered

12.5.3 Merit Medical Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Merit Medical News

12.6 Kinetic Medical

12.6.1 Company Details

12.6.2 Vertebroplasty and Kyphoplasty Devices Product Offered

12.6.3 Kinetic Medical Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price

and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Kinetic Medical News

12.7 Benvenue

12.7.1 Company Details

12.7.2 Vertebroplasty and Kyphoplasty Devices Product Offered

12.7.3 Benvenue Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and

Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 Benvenue News

12.8 Spine Wave

12.8.1 Company Details

12.8.2 Vertebroplasty and Kyphoplasty Devices Product Offered

12.8.3 Spine Wave Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price

and Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 Spine Wave News

12.9 Teknimed

12.9.1 Company Details

12.9.2 Vertebroplasty and Kyphoplasty Devices Product Offered

12.9.3 Teknimed Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and

Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 Teknimed News

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Vertebroplasty and Kyphoplasty Devices

Table Product Specifications of Vertebroplasty and Kyphoplasty Devices

Figure Vertebroplasty and Kyphoplasty Devices Report Years Considered

Figure Market Research Methodology

Figure Global Vertebroplasty and Kyphoplasty Devices Consumption Growth Rate
2013-2023 (K Units)

Figure Global Vertebroplasty and Kyphoplasty Devices Value Growth Rate 2013-2023
(\$ Millions)

Table Vertebroplasty and Kyphoplasty Devices Consumption CAGR by Region
2013-2023 (\$ Millions)

Figure Product Picture of Vertebroplasty

Table Major Players of Vertebroplasty

Figure Product Picture of Kyphoplasty

Table Major Players of Kyphoplasty

Table Global Consumption Sales by Type (2013-2018)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share by
Type (2013-2018)

Figure Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share by
Type (2013-2018)

Table Global Vertebroplasty and Kyphoplasty Devices Revenue by Type (2013-2018) (\$
million)

Table Global Vertebroplasty and Kyphoplasty Devices Value Market Share by Type
(2013-2018) (\$ Millions)

Figure Global Vertebroplasty and Kyphoplasty Devices Value Market Share by Type
(2013-2018)

Table Global Vertebroplasty and Kyphoplasty Devices Sale Price by Type (2013-2018)

Figure Vertebroplasty and Kyphoplasty Devices Consumed in Hospital

Figure Global Vertebroplasty and Kyphoplasty Devices Market: Hospital (2013-2018) (K
Units)

Figure Global Vertebroplasty and Kyphoplasty Devices Market: Hospital (2013-2018) (\$
Millions)

Figure Global Hospital YoY Growth (\$ Millions)

Figure Vertebroplasty and Kyphoplasty Devices Consumed in Ambulatory Surgery
Center

Figure Global Vertebroplasty and Kyphoplasty Devices Market: Ambulatory Surgery

Center (2013-2018) (K Units)

Figure Global Vertebroplasty and Kyphoplasty Devices Market: Ambulatory Surgery

Center (2013-2018) (\$ Millions)

Figure Global Ambulatory Surgery Center YoY Growth (\$ Millions)

Figure Vertebroplasty and Kyphoplasty Devices Consumed in Others

Figure Global Vertebroplasty and Kyphoplasty Devices Market: Others (2013-2018) (K Units)

Figure Global Vertebroplasty and Kyphoplasty Devices Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application (2013-2018)

Figure Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application (2013-2018)

Table Global Vertebroplasty and Kyphoplasty Devices Value by Application (2013-2018)

Table Global Vertebroplasty and Kyphoplasty Devices Value Market Share by Application (2013-2018)

Figure Global Vertebroplasty and Kyphoplasty Devices Value Market Share by Application (2013-2018)

Table Global Vertebroplasty and Kyphoplasty Devices Sale Price by Application (2013-2018)

Table Global Vertebroplasty and Kyphoplasty Devices Sales by Players (2016-2018) (K Units)

Table Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Players (2016-2018)

Figure Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Players in 2016

Figure Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Players in 2017

Table Global Vertebroplasty and Kyphoplasty Devices Revenue by Players (2016-2018) (\$ Millions)

Table Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Players (2016-2018)

Figure Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Players in 2016

Figure Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Players in 2017

Table Global Vertebroplasty and Kyphoplasty Devices Sale Price by Players

(2016-2018)

Figure Global Vertebroplasty and Kyphoplasty Devices Sale Price by Players in 2017

Table Global Vertebroplasty and Kyphoplasty Devices Manufacturing Base Distribution and Sales Area by Players

Table Players Vertebroplasty and Kyphoplasty Devices Products Offered

Table Vertebroplasty and Kyphoplasty Devices Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption by Regions 2013-2018 (K Units)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Regions 2013-2018

Figure Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Regions 2013-2018

Table Global Vertebroplasty and Kyphoplasty Devices Value by Regions 2013-2018 (\$ Millions)

Table Global Vertebroplasty and Kyphoplasty Devices Value Market Share by Regions 2013-2018

Figure Global Vertebroplasty and Kyphoplasty Devices Value Market Share by Regions 2013-2018

Figure Americas Vertebroplasty and Kyphoplasty Devices Consumption 2013-2018 (K Units)

Figure Americas Vertebroplasty and Kyphoplasty Devices Value 2013-2018 (\$ Millions)

Figure APAC Vertebroplasty and Kyphoplasty Devices Consumption 2013-2018 (K Units)

Figure APAC Vertebroplasty and Kyphoplasty Devices Value 2013-2018 (\$ Millions)

Figure Europe Vertebroplasty and Kyphoplasty Devices Consumption 2013-2018 (K Units)

Figure Europe Vertebroplasty and Kyphoplasty Devices Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption 2013-2018 (K Units)

Figure Middle East & Africa Vertebroplasty and Kyphoplasty Devices Value 2013-2018 (\$ Millions)

Table Americas Vertebroplasty and Kyphoplasty Devices Consumption by Countries (2013-2018) (K Units)

Table Americas Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Countries (2013-2018)

Figure Americas Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Countries in 2017

Table Americas Vertebroplasty and Kyphoplasty Devices Value by Countries

(2013-2018) (\$ Millions)

Table Americas Vertebroplasty and Kyphoplasty Devices Value Market Share by Countries (2013-2018)

Figure Americas Vertebroplasty and Kyphoplasty Devices Value Market Share by Countries in 2017

Table Americas Vertebroplasty and Kyphoplasty Devices Consumption by Type (2013-2018) (K Units)

Table Americas Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Type (2013-2018)

Figure Americas Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Type in 2017

Table Americas Vertebroplasty and Kyphoplasty Devices Consumption by Application (2013-2018) (K Units)

Table Americas Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application (2013-2018)

Figure Americas Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application in 2017

Figure United States Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure United States Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Canada Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Canada Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Mexico Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Mexico Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Table APAC Vertebroplasty and Kyphoplasty Devices Consumption by Countries (2013-2018) (K Units)

Table APAC Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Countries (2013-2018)

Figure APAC Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Countries in 2017

Table APAC Vertebroplasty and Kyphoplasty Devices Value by Countries (2013-2018) (\$ Millions)

Table APAC Vertebroplasty and Kyphoplasty Devices Value Market Share by Countries (2013-2018)

Figure APAC Vertebroplasty and Kyphoplasty Devices Value Market Share by Countries in 2017

Table APAC Vertebroplasty and Kyphoplasty Devices Consumption by Type (2013-2018) (K Units)

Table APAC Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Type (2013-2018)

Figure APAC Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Type in 2017

Table APAC Vertebroplasty and Kyphoplasty Devices Consumption by Application (2013-2018) (K Units)

Table APAC Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application (2013-2018)

Figure APAC Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application in 2017

Figure China Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure China Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Japan Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Japan Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Korea Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Korea Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Southeast Asia Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure India Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure India Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Australia Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Australia Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Table Europe Vertebroplasty and Kyphoplasty Devices Consumption by Countries

(2013-2018) (K Units)

Table Europe Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Countries (2013-2018)

Figure Europe Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Countries in 2017

Table Europe Vertebroplasty and Kyphoplasty Devices Value by Countries (2013-2018) (\$ Millions)

Table Europe Vertebroplasty and Kyphoplasty Devices Value Market Share by Countries (2013-2018)

Figure Europe Vertebroplasty and Kyphoplasty Devices Value Market Share by Countries in 2017

Table Europe Vertebroplasty and Kyphoplasty Devices Consumption by Type (2013-2018) (K Units)

Table Europe Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Type (2013-2018)

Figure Europe Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Type in 2017

Table Europe Vertebroplasty and Kyphoplasty Devices Consumption by Application (2013-2018) (K Units)

Table Europe Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application (2013-2018)

Figure Europe Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application in 2017

Figure Germany Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Germany Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure France Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure France Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure UK Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure UK Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Italy Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Italy Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Russia Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Russia Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Spain Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Spain Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption by Countries (2013-2018) (K Units)

Table Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Countries in 2017

Table Middle East & Africa Vertebroplasty and Kyphoplasty Devices Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Vertebroplasty and Kyphoplasty Devices Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Vertebroplasty and Kyphoplasty Devices Value Market Share by Countries in 2017

Table Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Type in 2017

Table Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption Market Share by Application in 2017

Figure Egypt Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Egypt Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure South Africa Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure South Africa Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018

(\$ Millions)

Figure Israel Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Israel Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure Turkey Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure Turkey Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Vertebroplasty and Kyphoplasty Devices Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Vertebroplasty and Kyphoplasty Devices Value Growth 2013-2018 (\$ Millions)

Table Vertebroplasty and Kyphoplasty Devices Distributors List

Table Vertebroplasty and Kyphoplasty Devices Customer List

Figure Global Vertebroplasty and Kyphoplasty Devices Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Vertebroplasty and Kyphoplasty Devices Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption Market Forecast by Regions

Table Global Vertebroplasty and Kyphoplasty Devices Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Vertebroplasty and Kyphoplasty Devices Value Market Share Forecast by Regions

Figure Americas Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Americas Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure APAC Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure APAC Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Europe Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Europe Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Middle East & Africa Vertebroplasty and Kyphoplasty Devices Value 2018-2023

(\$ Millions)

Figure United States Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure United States Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Canada Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Canada Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Mexico Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Mexico Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Brazil Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Brazil Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure China Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure China Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Japan Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Japan Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Korea Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Korea Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Southeast Asia Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Southeast Asia Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure India Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure India Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Australia Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Australia Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Germany Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Germany Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure France Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure France Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure UK Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure UK Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Italy Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Italy Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Russia Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Russia Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Spain Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Spain Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Egypt Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Egypt Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure South Africa Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure South Africa Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Israel Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Israel Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure Turkey Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure Turkey Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Figure GCC Countries Vertebroplasty and Kyphoplasty Devices Consumption 2018-2023 (K Units)

Figure GCC Countries Vertebroplasty and Kyphoplasty Devices Value 2018-2023 (\$ Millions)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption Forecast by Type (2018-2023) (K Units)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share Forecast by Type (2018-2023)

Table Global Vertebroplasty and Kyphoplasty Devices Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Vertebroplasty and Kyphoplasty Devices Value Market Share Forecast by Type (2018-2023)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption Forecast by Application (2018-2023) (K Units)

Table Global Vertebroplasty and Kyphoplasty Devices Consumption Market Share Forecast by Application (2018-2023)

Table Global Vertebroplasty and Kyphoplasty Devices Value Forecast by Application

(2018-2023) (\$ Millions)

Table Global Vertebroplasty and Kyphoplasty Devices Value Market Share Forecast by Application (2018-2023)

Table Medtronic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Medtronic Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Medtronic Vertebroplasty and Kyphoplasty Devices Market Share (2016-2018)

Table Stryker Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Stryker Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Stryker Vertebroplasty and Kyphoplasty Devices Market Share (2016-2018)

Table J&J (Depuy Synthes) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table J&J (Depuy Synthes) Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure J&J (Depuy Synthes) Vertebroplasty and Kyphoplasty Devices Market Share (2016-2018)

Table Globus Medical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Globus Medical Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Globus Medical Vertebroplasty and Kyphoplasty Devices Market Share (2016-2018)

Table Merit Medical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Merit Medical Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Merit Medical Vertebroplasty and Kyphoplasty Devices Market Share (2016-2018)

Table Kinetic Medical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kinetic Medical Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Kinetic Medical Vertebroplasty and Kyphoplasty Devices Market Share (2016-2018)

Table Benvenue Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Benvenue Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and

Gross Margin (2016-2018)

Figure Benvenue Vertebroplasty and Kyphoplasty Devices Market Share (2016-2018)

Table Spine Wave Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Spine Wave Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Spine Wave Vertebroplasty and Kyphoplasty Devices Market Share (2016-2018)

Table Teknimed Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Teknimed Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Teknimed Vertebroplasty and Kyphoplasty Devices Market Share (2016-2018)

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