

# 2018-2023 Global Valves Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Valves market for 2018-2023.

Valves is a mechanical device that regulates, directs or controls the flow of a fluid (gases, liquids, fluidized solids, or slurries) by opening, closing, or partially obstructing various passageways. There are many types of valve, including stop (isolation) valves, regulating valves, back-flow prevention valves, pressure-relief valves and so on. They are majorly used in water controlling for irrigation as well as industrial, military, commercial, residential, and transport sectors. Such as drip irrigation and sprinkler irrigation, oil and gas, power generation, mining, water reticulation, sewage and chemical manufacturing.

Different types of valves are available: gate, globe, plug, ball, butterfly, check, diaphragm, pinch, pressure relief, control valves etc. Each of these types has a number of models, each with different features and functional capabilities. Some valves are self-operated while others manually or with an actuator or pneumatic or hydraulic is operated. In the report, it includes all kinds of valves.

For industry structure analysis, the valves industry is fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top 10 producers account for less than 30% of the revenue market. Regionally, North America is the biggest production area of valves, also the leader in the whole valves industry. Europe and China also produce large amount of valves per year.

For price trend analysis, a key variable in the performance of valves producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The price of the major raw material varies according to the steel price. This year, as the downturn of global steel industry, the valves price would keep decreasing

for at least the following 5 years.

For forecast, the global valves revenue would keep increasing with annual growth rate with 1~2%, and a little higher speed in China. We tend to believe that this industry still has a bright future, considering the current demand of valves. As for product prices, the slow downward trend in recent years will continue in the next few years, as competition intensifies. Similarly, there will be fluctuations in gross margin.

Over the next five years, LPI(LP Information) projects that Valves will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Valves market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Gate Valves

Control Valves

Ball Valves

Butterfly Valve

Others

Segmentation by application:

Oil & Gas or Energy Industry

Water Treatment Industry

Chemical Industry

Steel Industry

## Other Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Johnson Controls

Emerson

Flowserve

Kitz Group

Cameron

IMI

Crane Company

Metso

Circor Energy

KSB Group

Pentair

Watts

Velan

SWI Valve

Neway

Henan Kaifeng High Pressure Valve

Henan Kaifeng High Pressure Valve

CNNC Sufa Technology Industry

Jiangsu Shentong Valve

Beijing Valve General Factory

Shandong Yidu Valve Group

Dazhong Valve Group

SHK Valve Group

Dalian DV Valve

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Valves consumption (value & volume) by key

regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Valves market by identifying its various subsegments.

Focuses on the key global Valves manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Valves with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Valves submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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