

2018-2023 Global Valve Positioners Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Valve Positioners market for 2018-2023. A valve positioner is a device that adjusts the valve actuator's position based on a control signal.

Valve positioners compare a control signal to a valve actuator's position and move the actuator accordingly. They are used with both linear valves and rotary valves. Valve positioners are used when the 0.2 to 1 bar pressure in the diaphragm chamber is not able to cope with friction and high differential pressures.

The positioner is fitted to the yoke of the actuator and is linked to the spindle of the actuator by a feedback arm in order to monitor valve position. When a control signal differs from the valve actuator's position, the valve positioner sends the necessary power to move the actuator until the correct position is reached. This uses a high air supply.

Positioners should be installed if the valve is intended for use in a control application. Many oil & gas, petrochemical and process engineering plants are now operating with wide ranges of temperatures, pressures and flow rates. Harsh environments require valve and control products to function in severe service applications, requiring tougher and more reliable components with the ability to withstand extreme temperature or pressure fluctuations and maintain chemical and corrosion resistance.

Plant operators now look to control and monitoring solutions that can cross multiple applications. For valve positioner technology, developments in construction materials have needed to keep pace with these changing application requirements.

The valve position and control market is largely driven by changes in customer requirements, which then impact system design, enclosure construction or performance

capability. In hazardous zones, for example, stainless steel has replaced aluminum in the construction of valve positioner enclosures—an innovation driven by customer requirements in the oil and gas industry.

Over the next five years, LPI(LP Information) projects that Valve Positioners will register a 3.9% CAGR in terms of revenue, reach US\$ 1460 million by 2023, from US\$ 1160 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Valve Positioners market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Pneumatic

Electronic

Electro-pneumatic

Digital

Segmentation by application:

Oil and Gas

Chemical

Pharmaceutical Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Emerson

Flowserve

Siemens

Rotork

SAMSON Controls

ABB

General Electric

Metso

Azbil Corporation

Westlock

Trimteck

ControlAir Inc.

Fine Controls Ltd

VRG Controls

Yokogawa

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Valve Positioners consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Valve Positioners market by identifying its various subsegments.

Focuses on the key global Valve Positioners manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Valve Positioners with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Valve Positioners submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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