

2018-2023 Global Vacuum Insulation Panel (VIP) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Vacuum Insulation Panel (VIP) market for 2018-2023.

A vacuum insulated panel (VIP) is a form of thermal insulation consisting of a nearly gas-tight enclosure surrounding a rigid core, from which the air has been evacuated.

Vacuum insulation panel is the thinnest insulation with the most efficient thermal insulation. They have 8 to 10 times lower thermal conductivity than other conventional insulation materials such as rigid foam boards, foam beads or fiber blankets.

The main components of a VIP are inner core, barrier envelope and getters and desiccants. The envelope could either consist of thick metal sheets or multilayer barrier of metalized polymeric layers to provide protection against environmental and handling stresses.

Traditionally Vacuum Insulation Panels (VIPs) have been seen as a tool to increase energy efficiency in various applications. However, because of their performance and design flexibility they provide many more valuable application opportunities. These include increased volume in commercial and domestic refrigerators, increased shipping times for temperature controlled transportation systems, and reduced package size and weight for insulated shipping containers. Even applications in the building and construction sector are becoming more and more important, due to rising requirements to fulfill energy standards.

The high-tech VIP market is protected by strong barriers of entry. These include the extensive process know-how necessary to control VIP manufacturing at constantly high quality, the high capital requirements associated with the set-up of automated production and the build-up of capacity, the large upfront investments in research and

product development necessary to enter this market and to work around existing patent protections, as well as the high level of technological complexity of the free form production process. In addition, the achievement of economies of scale is necessary in order to realize acceptable unit costs. Highly skilled workforce is needed especially in the area of research and development. A well-established brand name is also a key success factor in the VIP market.

Globally, vacuum insulation panel industry concentration is low and the manufacturing bases scatter around the globe. And the key manufacturers are mainly located in Europe, USA, Japan Korea and China. In China and Korea, the VIP history is relatively short, especially in Korea, the manufacturers started to produce VIP date from 2009, and in China, most manufacturers also produced VIP products after 2009.

The market has developed rapidly in the past several years, and the market demand is stable and it will have an enormous space for development in future, especially in developing countries, such as China, India and Southeast Asian Nations etc. Along with the power-saving and environmental protection requirements of the world, it expected that the market demand will increase rapidly in the future.

Over the next five years, LPI(LP Information) projects that Vacuum Insulation Panel (VIP) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Vacuum Insulation Panel (VIP) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Fiber Glass

Precipitated Silica

Fumed Silica

Other

Segmentation by application:

Home Appliance

Building Material

Transport

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Panasonic

LG Hausys

Fujian SuperTech

ThermoCor

Va-Q-Tec

Porextherm

Etex Group(Promat and Marley Eternit)

Kingspan Insulation

Kevothermal

Turna

Knauf Insulation

OCI Company

Weiaipu New Materials

Qingdao Creek

Yinxing Electric

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Vacuum Insulation Panel (VIP) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Vacuum Insulation Panel (VIP) market by identifying its various subsegments.

Focuses on the key global Vacuum Insulation Panel (VIP) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Vacuum Insulation Panel (VIP) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Vacuum Insulation Panel (VIP) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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