

# 2018-2023 Global Vacuum-assisted Biopsy Devices Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Vacuum-assisted Biopsy Devices market for 2018-2023.

Vacuum-assisted biopsy is a minimally invasive procedure that allows for the removal of multiple tissue samples. However, unlike core needle biopsy, which involves several separate needle insertions to acquire multiple samples, the special biopsy probe used during vacuum-assisted biopsy is inserted only once into the breast through a small skin nick made in the skin of the patient's breast.

Vacuum assisted breast biopsy devices have a needle with an aperture that is placed under or within the lesion of interest. A vacuum sucks tissue into the aperture and then the aperture closes to complete tissue acquisition. They tend to be larger needles and because of the vacuum usually obtain larger size tissue samples. Most of the vacuum assisted devices have a separate console that is hooked to the biopsy device with suction tubing. They are ideally used for all stereotactic and MRI guided core biopsies.

The major players are BD, Mammotome and Hologic. BD (C. R. Bard) is the leader competitor in breast biopsy market. C. R. Bard expanded the use of its devices by offering reusable handles for free when disposable needles were purchased. They produce the Vacora® which is a self-contained VABB device, meaning it requires no additional capital equipment.

Mammotome, a Devicor company, is the second leading competitor in the breast biopsy market. Despite the need for an initial investment in expensive capital equipment, the

global adoption rate of the company's Mammotome® Legacy biopsy system has been high, which is expected to continue over the forecast period. Over the next five years, LPI(LP Information) projects that Vacuum-assisted Biopsy Devices will register a 6.0% CAGR in terms of revenue, reach US\$ 1030 million by 2023, from US\$ 720 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Vacuum-assisted Biopsy Devices market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

9-12G

9G

12G

Segmentation by application:

Hospitals

Academic and Research Institutes

Diagnostic and Imaging Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BD

Mammotome

Hologic

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Vacuum-assisted Biopsy Devices consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Vacuum-assisted Biopsy Devices market by identifying its various subsegments.

Focuses on the key global Vacuum-assisted Biopsy Devices manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Vacuum-assisted Biopsy Devices with respect to individual

growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Vacuum-assisted Biopsy Devices submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Vacuum-assisted Biopsy Devices Consumption 2013-2023
  - 2.1.2 Vacuum-assisted Biopsy Devices Consumption CAGR by Region
- 2.2 Vacuum-assisted Biopsy Devices Segment by Type
  - 2.2.1 9-12G
  - 2.2.2 9G
  - 2.2.3 12G
- 2.3 Vacuum-assisted Biopsy Devices Consumption by Type
  - 2.3.1 Global Vacuum-assisted Biopsy Devices Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Vacuum-assisted Biopsy Devices Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Vacuum-assisted Biopsy Devices Sale Price by Type (2013-2018)
- 2.4 Vacuum-assisted Biopsy Devices Segment by Application
  - 2.4.1 Hospitals
  - 2.4.2 Academic and Research Institutes
  - 2.4.3 Diagnostic and Imaging Centers
- 2.5 Vacuum-assisted Biopsy Devices Consumption by Application
  - 2.5.1 Global Vacuum-assisted Biopsy Devices Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Vacuum-assisted Biopsy Devices Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Vacuum-assisted Biopsy Devices Sale Price by Application (2013-2018)

### **3 GLOBAL VACUUM-ASSISTED BIOPSY DEVICES BY PLAYERS**

- 3.1 Global Vacuum-assisted Biopsy Devices Sales Market Share by Players
  - 3.1.1 Global Vacuum-assisted Biopsy Devices Sales by Players (2016-2018)
  - 3.1.2 Global Vacuum-assisted Biopsy Devices Sales Market Share by Players (2016-2018)
- 3.2 Global Vacuum-assisted Biopsy Devices Revenue Market Share by Players
  - 3.2.1 Global Vacuum-assisted Biopsy Devices Revenue by Players (2016-2018)
  - 3.2.2 Global Vacuum-assisted Biopsy Devices Revenue Market Share by Players (2016-2018)
- 3.3 Global Vacuum-assisted Biopsy Devices Sale Price by Players
- 3.4 Global Vacuum-assisted Biopsy Devices Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Vacuum-assisted Biopsy Devices Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Vacuum-assisted Biopsy Devices Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 VACUUM-ASSISTED BIOPSY DEVICES BY REGIONS**

- 4.1 Vacuum-assisted Biopsy Devices by Regions
  - 4.1.1 Global Vacuum-assisted Biopsy Devices Consumption by Regions
  - 4.1.2 Global Vacuum-assisted Biopsy Devices Value by Regions
- 4.2 Americas Vacuum-assisted Biopsy Devices Consumption Growth
- 4.3 APAC Vacuum-assisted Biopsy Devices Consumption Growth
- 4.4 Europe Vacuum-assisted Biopsy Devices Consumption Growth
- 4.5 Middle East & Africa Vacuum-assisted Biopsy Devices Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Vacuum-assisted Biopsy Devices Consumption by Countries
  - 5.1.1 Americas Vacuum-assisted Biopsy Devices Consumption by Countries (2013-2018)
  - 5.1.2 Americas Vacuum-assisted Biopsy Devices Value by Countries (2013-2018)
- 5.2 Americas Vacuum-assisted Biopsy Devices Consumption by Type
- 5.3 Americas Vacuum-assisted Biopsy Devices Consumption by Application
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

6.1 APAC Vacuum-assisted Biopsy Devices Consumption by Countries

6.1.1 APAC Vacuum-assisted Biopsy Devices Consumption by Countries (2013-2018)

6.1.2 APAC Vacuum-assisted Biopsy Devices Value by Countries (2013-2018)

6.2 APAC Vacuum-assisted Biopsy Devices Consumption by Type

6.3 APAC Vacuum-assisted Biopsy Devices Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe Vacuum-assisted Biopsy Devices by Countries

7.1.1 Europe Vacuum-assisted Biopsy Devices Consumption by Countries (2013-2018)

7.1.2 Europe Vacuum-assisted Biopsy Devices Value by Countries (2013-2018)

7.2 Europe Vacuum-assisted Biopsy Devices Consumption by Type

7.3 Europe Vacuum-assisted Biopsy Devices Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Vacuum-assisted Biopsy Devices by Countries

8.1.1 Middle East & Africa Vacuum-assisted Biopsy Devices Consumption by



## Countries (2013-2018)

8.1.2 Middle East & Africa Vacuum-assisted Biopsy Devices Value by Countries (2013-2018)

8.2 Middle East & Africa Vacuum-assisted Biopsy Devices Consumption by Type

8.3 Middle East & Africa Vacuum-assisted Biopsy Devices Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Vacuum-assisted Biopsy Devices Distributors

10.3 Vacuum-assisted Biopsy Devices Customer

## **11 GLOBAL VACUUM-ASSISTED BIOPSY DEVICES MARKET FORECAST**

11.1 Global Vacuum-assisted Biopsy Devices Consumption Forecast (2018-2023)

11.2 Global Vacuum-assisted Biopsy Devices Forecast by Regions

11.2.1 Global Vacuum-assisted Biopsy Devices Forecast by Regions (2018-2023)

11.2.2 Global Vacuum-assisted Biopsy Devices Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

- 11.3.1 United States Market Forecast
- 11.3.2 Canada Market Forecast
- 11.3.3 Mexico Market Forecast
- 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
  - 11.4.1 China Market Forecast
  - 11.4.2 Japan Market Forecast
  - 11.4.3 Korea Market Forecast
  - 11.4.4 Southeast Asia Market Forecast
  - 11.4.5 India Market Forecast
  - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Vacuum-assisted Biopsy Devices Forecast by Type
- 11.8 Global Vacuum-assisted Biopsy Devices Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

### **12.1 BD**

- 12.1.1 Company Details
- 12.1.2 Vacuum-assisted Biopsy Devices Product Offered
- 12.1.3 BD Vacuum-assisted Biopsy Devices Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.1.4 Main Business Overview
- 12.1.5 BD News

### **12.2 Mammotome**

- 12.2.1 Company Details
- 12.2.2 Vacuum-assisted Biopsy Devices Product Offered

12.2.3 Mammotome Vacuum-assisted Biopsy Devices Sales, Revenue, Price and Gross Margin (2016-2018)

12.2.4 Main Business Overview

12.2.5 Mammotome News

12.3 Hologic

12.3.1 Company Details

12.3.2 Vacuum-assisted Biopsy Devices Product Offered

12.3.3 Hologic Vacuum-assisted Biopsy Devices Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 Hologic News

...

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Vacuum-assisted Biopsy Devices

Table Product Specifications of Vacuum-assisted Biopsy Devices

Figure Vacuum-assisted Biopsy Devices Report Years Considered

Figure Market Research Methodology

Figure Global Vacuum-assisted Biopsy Devices Consumption Growth Rate 2013-2023 (K Units)

Figure Global Vacuum-assisted Biopsy Devices Value Growth Rate 2013-2023 (\$ Millions)

Table Vacuum-assisted Biopsy Devices Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of 9-12G

Table Major Players of 9-12G

Figure Product Picture of 9G

Table Major Players of 9G

Figure Product Picture of 12G

Table Major Players of 12G

Table Global Consumption Sales by Type (2013-2018)

Table Global Vacuum-assisted Biopsy Devices Consumption Market Share by Type (2013-2018)

Figure Global Vacuum-assisted Biopsy Devices Consumption Market Share by Type (2013-2018)

Table Global Vacuum-assisted Biopsy Devices Revenue by Type (2013-2018) (\$ million)

Table Global Vacuum-assisted Biopsy Devices Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Vacuum-assisted Biopsy Devices Value Market Share by Type (2013-2018)

Table Global Vacuum-assisted Biopsy Devices Sale Price by Type (2013-2018)

Figure Vacuum-assisted Biopsy Devices Consumed in Hospitals

Figure Global Vacuum-assisted Biopsy Devices Market: Hospitals (2013-2018) (K Units)

Figure Global Vacuum-assisted Biopsy Devices Market: Hospitals (2013-2018) (\$ Millions)

Figure Global Hospitals YoY Growth (\$ Millions)

Figure Vacuum-assisted Biopsy Devices Consumed in Academic and Research Institutes

Figure Global Vacuum-assisted Biopsy Devices Market: Academic and Research Institutes (2013-2018) (K Units)

Figure Global Vacuum-assisted Biopsy Devices Market: Academic and Research Institutes (2013-2018) (\$ Millions)

Figure Global Academic and Research Institutes YoY Growth (\$ Millions)

Figure Vacuum-assisted Biopsy Devices Consumed in Diagnostic and Imaging Centers

Figure Global Vacuum-assisted Biopsy Devices Market: Diagnostic and Imaging Centers (2013-2018) (K Units)

Figure Global Vacuum-assisted Biopsy Devices Market: Diagnostic and Imaging Centers (2013-2018) (\$ Millions)

Figure Global Diagnostic and Imaging Centers YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Vacuum-assisted Biopsy Devices Consumption Market Share by Application (2013-2018)

Figure Global Vacuum-assisted Biopsy Devices Consumption Market Share by Application (2013-2018)

Table Global Vacuum-assisted Biopsy Devices Value by Application (2013-2018)

Table Global Vacuum-assisted Biopsy Devices Value Market Share by Application (2013-2018)

Figure Global Vacuum-assisted Biopsy Devices Value Market Share by Application (2013-2018)

Table Global Vacuum-assisted Biopsy Devices Sale Price by Application (2013-2018)

Table Global Vacuum-assisted Biopsy Devices Sales by Players (2016-2018) (K Units)

Table Global Vacuum-assisted Biopsy Devices Sales Market Share by Players (2016-2018)

Figure Global Vacuum-assisted Biopsy Devices Sales Market Share by Players in 2016

Figure Global Vacuum-assisted Biopsy Devices Sales Market Share by Players in 2017

Table Global Vacuum-assisted Biopsy Devices Revenue by Players (2016-2018) (\$ Millions)

Table Global Vacuum-assisted Biopsy Devices Revenue Market Share by Players (2016-2018)

Figure Global Vacuum-assisted Biopsy Devices Revenue Market Share by Players in 2016

Figure Global Vacuum-assisted Biopsy Devices Revenue Market Share by Players in 2017

Table Global Vacuum-assisted Biopsy Devices Sale Price by Players (2016-2018)

Figure Global Vacuum-assisted Biopsy Devices Sale Price by Players in 2017

Table Global Vacuum-assisted Biopsy Devices Manufacturing Base Distribution and Sales Area by Players

Table Players Vacuum-assisted Biopsy Devices Products Offered

Table Vacuum-assisted Biopsy Devices Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Vacuum-assisted Biopsy Devices Consumption by Regions 2013-2018 (K Units)

Table Global Vacuum-assisted Biopsy Devices Consumption Market Share by Regions 2013-2018

Figure Global Vacuum-assisted Biopsy Devices Consumption Market Share by Regions 2013-2018

Table Global Vacuum-assisted Biopsy Devices Value by Regions 2013-2018 (\$ Millions)

Table Global Vacuum-assisted Biopsy Devices Value Market Share by Regions 2013-2018

Figure Global Vacuum-assisted Biopsy Devices Value Market Share by Regions 2013-2018

Figure Americas Vacuum-assisted Biopsy Devices Consumption 2013-2018 (K Units)

Figure Americas Vacuum-assisted Biopsy Devices Value 2013-2018 (\$ Millions)

Figure APAC Vacuum-assisted Biopsy Devices Consumption 2013-2018 (K Units)

Figure APAC Vacuum-assisted Biopsy Devices Value 2013-2018 (\$ Millions)

Figure Europe Vacuum-assisted Biopsy Devices Consumption 2013-2018 (K Units)

Figure Europe Vacuum-assisted Biopsy Devices Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Vacuum-assisted Biopsy Devices Consumption 2013-2018 (K Units)

Figure Middle East & Africa Vacuum-assisted Biopsy Devices Value 2013-2018 (\$ Millions)

Table Americas Vacuum-assisted Biopsy Devices Consumption by Countries (2013-2018) (K Units)

Table Americas Vacuum-assisted Biopsy Devices Consumption Market Share by Countries (2013-2018)

Figure Americas Vacuum-assisted Biopsy Devices Consumption Market Share by Countries in 2017

Table Americas Vacuum-assisted Biopsy Devices Value by Countries (2013-2018) (\$ Millions)

Table Americas Vacuum-assisted Biopsy Devices Value Market Share by Countries (2013-2018)

Figure Americas Vacuum-assisted Biopsy Devices Value Market Share by Countries in 2017

Table Americas Vacuum-assisted Biopsy Devices Consumption by Type (2013-2018) (K Units)

Table Americas Vacuum-assisted Biopsy Devices Consumption Market Share by Type (2013-2018)

Figure Americas Vacuum-assisted Biopsy Devices Consumption Market Share by Type in 2017

Table Americas Vacuum-assisted Biopsy Devices Consumption by Application (2013-2018) (K Units)

Table Americas Vacuum-assisted Biopsy Devices Consumption Market Share by Application (2013-2018)

Figure Americas Vacuum-assisted Biopsy Devices Consumption Market Share by Application in 2017

Figure United States Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure United States Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Canada Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Canada Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Mexico Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Mexico Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Table APAC Vacuum-assisted Biopsy Devices Consumption by Countries (2013-2018) (K Units)

Table APAC Vacuum-assisted Biopsy Devices Consumption Market Share by Countries (2013-2018)

Figure APAC Vacuum-assisted Biopsy Devices Consumption Market Share by Countries in 2017

Table APAC Vacuum-assisted Biopsy Devices Value by Countries (2013-2018) (\$ Millions)

Table APAC Vacuum-assisted Biopsy Devices Value Market Share by Countries (2013-2018)

Figure APAC Vacuum-assisted Biopsy Devices Value Market Share by Countries in 2017

Table APAC Vacuum-assisted Biopsy Devices Consumption by Type (2013-2018) (K Units)

Table APAC Vacuum-assisted Biopsy Devices Consumption Market Share by Type (2013-2018)

Figure APAC Vacuum-assisted Biopsy Devices Consumption Market Share by Type in 2017

Table APAC Vacuum-assisted Biopsy Devices Consumption by Application (2013-2018)

(K Units)

Table APAC Vacuum-assisted Biopsy Devices Consumption Market Share by Application (2013-2018)

Figure APAC Vacuum-assisted Biopsy Devices Consumption Market Share by Application in 2017

Figure China Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure China Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Japan Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Japan Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Korea Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Korea Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Southeast Asia Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure India Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure India Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Australia Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Australia Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Table Europe Vacuum-assisted Biopsy Devices Consumption by Countries (2013-2018) (K Units)

Table Europe Vacuum-assisted Biopsy Devices Consumption Market Share by Countries (2013-2018)

Figure Europe Vacuum-assisted Biopsy Devices Consumption Market Share by Countries in 2017

Table Europe Vacuum-assisted Biopsy Devices Value by Countries (2013-2018) (\$ Millions)

Table Europe Vacuum-assisted Biopsy Devices Value Market Share by Countries (2013-2018)

Figure Europe Vacuum-assisted Biopsy Devices Value Market Share by Countries in 2017

Table Europe Vacuum-assisted Biopsy Devices Consumption by Type (2013-2018) (K Units)

Table Europe Vacuum-assisted Biopsy Devices Consumption Market Share by Type



(2013-2018)

Figure Europe Vacuum-assisted Biopsy Devices Consumption Market Share by Type in 2017

Table Europe Vacuum-assisted Biopsy Devices Consumption by Application (2013-2018) (K Units)

Table Europe Vacuum-assisted Biopsy Devices Consumption Market Share by Application (2013-2018)

Figure Europe Vacuum-assisted Biopsy Devices Consumption Market Share by Application in 2017

Figure Germany Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Germany Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure France Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure France Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure UK Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure UK Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Italy Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Italy Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Russia Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Russia Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Spain Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Spain Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Vacuum-assisted Biopsy Devices Consumption by Countries (2013-2018) (K Units)

Table Middle East & Africa Vacuum-assisted Biopsy Devices Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Vacuum-assisted Biopsy Devices Consumption Market Share by Countries in 2017

Table Middle East & Africa Vacuum-assisted Biopsy Devices Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Vacuum-assisted Biopsy Devices Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Vacuum-assisted Biopsy Devices Value Market Share by Countries in 2017

Table Middle East & Africa Vacuum-assisted Biopsy Devices Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Vacuum-assisted Biopsy Devices Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Vacuum-assisted Biopsy Devices Consumption Market Share by Type in 2017

Table Middle East & Africa Vacuum-assisted Biopsy Devices Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Vacuum-assisted Biopsy Devices Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Vacuum-assisted Biopsy Devices Consumption Market Share by Application in 2017

Figure Egypt Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Egypt Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure South Africa Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure South Africa Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Israel Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Israel Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure Turkey Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure Turkey Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Vacuum-assisted Biopsy Devices Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Vacuum-assisted Biopsy Devices Value Growth 2013-2018 (\$ Millions)

Table Vacuum-assisted Biopsy Devices Distributors List

Table Vacuum-assisted Biopsy Devices Customer List

Figure Global Vacuum-assisted Biopsy Devices Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Vacuum-assisted Biopsy Devices Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Vacuum-assisted Biopsy Devices Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Vacuum-assisted Biopsy Devices Consumption Market Forecast by Regions

Table Global Vacuum-assisted Biopsy Devices Value Forecast by Countries (2018-2023) (\$ Millions)

## Table Global Vacuum-assisted Biopsy Devices Value Market Share Forecast by Regions

Figure Americas Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Americas Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure APAC Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure APAC Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Europe Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Europe Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Middle East & Africa Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure United States Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure United States Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Canada Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Canada Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Mexico Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Mexico Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Brazil Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Brazil Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure China Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure China Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Japan Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Japan Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Korea Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Korea Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Southeast Asia Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Southeast Asia Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure India Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure India Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Australia Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Australia Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Germany Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Germany Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure France Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure France Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure UK Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure UK Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Italy Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Italy Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Russia Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Russia Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Spain Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Spain Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Egypt Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Egypt Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure South Africa Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure South Africa Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Israel Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Israel Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure Turkey Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure Turkey Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Figure GCC Countries Vacuum-assisted Biopsy Devices Consumption 2018-2023 (K Units)

Figure GCC Countries Vacuum-assisted Biopsy Devices Value 2018-2023 (\$ Millions)

Table Global Vacuum-assisted Biopsy Devices Consumption Forecast by Type (2018-2023) (K Units)

Table Global Vacuum-assisted Biopsy Devices Consumption Market Share Forecast by Type (2018-2023)

Table Global Vacuum-assisted Biopsy Devices Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Vacuum-assisted Biopsy Devices Value Market Share Forecast by Type (2018-2023)

Table Global Vacuum-assisted Biopsy Devices Consumption Forecast by Application (2018-2023) (K Units)

Table Global Vacuum-assisted Biopsy Devices Consumption Market Share Forecast by Application (2018-2023)

Table Global Vacuum-assisted Biopsy Devices Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Vacuum-assisted Biopsy Devices Value Market Share Forecast by Application (2018-2023)

Table BD Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BD Vacuum-assisted Biopsy Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure BD Vacuum-assisted Biopsy Devices Market Share (2016-2018)

Table Mammotome Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Mammotome Vacuum-assisted Biopsy Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Mammotome Vacuum-assisted Biopsy Devices Market Share (2016-2018)

Table Hologic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hologic Vacuum-assisted Biopsy Devices Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Hologic Vacuum-assisted Biopsy Devices Market Share (2016-2018)

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