

2018-2023 Global Vacutainer Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Vacutainer market for 2018-2023.

A vacutainer blood collection tube is a sterile glass or plastic tube with a closure that is evacuated to create a vacuum inside the tube facilitating the draw of a predetermined volume of liquid. Most commonly used to collect blood samples in venipuncture, they are also used as urine collection tubes and as serum separator tubes. Vacutainer tubes may contain additives designed to stabilize and preserve the specimen prior to analytical testing. Tubes are available with or without a safety-engineered closure, with a variety of labeling options and closure colors as well as a range of draw volumes. The global average price of Vacutainer is in the decreasing trend, from 126 USD/K Pcs in 2012 to 113 USD/K Pcs in 2017. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of Vacutainer includes Serum Separating Tubes, EDTA Tubes, Plasma Separation Tubes and other. The proportion of EDTA Tubes in 2016 is about 43.6%, and the proportion of Serum Separating Tubes in 2016 is about 38.4%.

Vacutainer is application in Venous Blood Collection, Capillary Blood Collection. The most of Vacutainer is used in Venous Blood Collection, and the market share in 2016 is about 66.2%.

Over the next five years, LPI(LP Information) projects that Vacutainer will register a 3.6% CAGR in terms of revenue, reach US\$ 4170 million by 2023, from US\$ 3370 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Vacutainer market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Serum Separating Tubes

EDTA Tubes

Plasma Separation Tubes

Other

Segmentation by application:

Venous Blood Collection

Capillary Blood Collection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BD

Terumo

GBO

Medtronic

Sekisui

Sarstedt

FL medical

Narang Medical

Improve Medical

TUD

Hongyu Medical

Sanli

Gong Dong

CDRICH

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Vacutainer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Vacutainer market by identifying its various subsegments.

Focuses on the key global Vacutainer manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Vacutainer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Vacutainer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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