

2018-2023 Global UHMWPE Sheet Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global UHMWPE Sheet market for 2018-2023. This report studies the UHMWPE Sheet market, Ultra-high molecular weight polyethylene (UHMWPE or UHMW), is a kind of thermoplastic polyethylene chemical materials, which has high molecular weight over 1.5million as usual. Ultra-high molecular weight polyethylene offers a unique combination of wear and corrosion resistance, low friction surface, and impact strength.

At present, most of the processing of ultra-high molecular weight polyethylene sheet using sintering molding method, but also the plunger extrusion is low popularity. UHMWPE Sheet industry is dispersion relatively. For now, there are many producing companies in the world. The main market players are Röchling Group, Quadrant Plastics, Qiyuan Plastics and Wefapress. The sales of UHMWPE Sheet will increase to 81.9 K MT in 2018 from 58.2 K MT in 2012 with average growth rate of 5.9%.

In consumption market, Europe, USA and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2017, these regions occupied 76.1% of the global consumption volume in total.

UHMWPE Sheet has three types, mainly in accordance with the molecular weight of the resin. The high performance of UHMWPE sheet is reflected in many aspects, while the wear resistance, impact resistance, low coefficient of friction. UHMWPE Sheet has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce better property UHMWPE Sheet through improving technology.

Over the next five years, LPI(LP Information) projects that UHMWPE Sheet will register a 3.5% CAGR in terms of revenue, reach US\$ 380 million by 2023, from US\$ 310

million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of UHMWPE Sheet market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Low Range

Medium Range

High Range

Segmentation by application:

Transport

Conveyor Systems and Automation

Mechanical and Plant Engineering

Water Treatment

Food Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Röchling Group

Quadrant Plastics

Qiyuan Plastics

Wefapress

Artek

TSE Industries

Murdotec Kunststoffe

Curbell Plastics

GEHR GmbH

CPS GmbH

Okulen

PAR Group

Sekisui Seikei

Anyang Chaogao

Mitsuboshi

Dezhou Chaochi

Jilin Jianlong

Dezhou Xingjian

Dezhou Runao

Dezhou Jiasheng

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global UHMWPE Sheet consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of UHMWPE Sheet market by identifying its various subsegments.

Focuses on the key global UHMWPE Sheet manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the UHMWPE Sheet with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of UHMWPE Sheet submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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