

# 2018-2023 Global Twin-Screw Pumps Consumption Market Report

<https://marketpublishers.com/r/208054AE6E5EN.html>

Date: June 2018

Pages: 160

Price: US\$ 4,660.00 (Single User License)

ID: 208054AE6E5EN

## Abstracts

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Twin-Screw Pumps market for 2018-2023. Twin-Screw Pumps is a displacement pump consisting of a casing containing two parallel screws with intermeshing threads fitted to prevent backward movement of fluid. In the coming years there is an increasing demand for Twin-Screw Pumps in the regions of US and Europe that is expected to drive the market for more advanced Twin-Screw Pumps. Growth in government budgets in the principal countries, increasing of commercial fields expenditures, more-intense competition, launches in introducing new products, retrofitting and renovation of old technology, increasing adoption of Twin-Screw Pumps will drive growth in United States and Europe markets.

Globally, the Twin-Screw Pumps industry market is low concentrated as the manufacturing technology of Twin-Screw Pumps is relatively matures than some high-tech equipment. And some enterprises, like Colfax, ITT Bornemann, Flowserve, SPX FLOW, etc. are well-known for the wonderful performance of their Twin-Screw Pumps and related services. At the same time, Europe, occupied 31.76% production market share in 2016, is remarkable in the global Twin-Screw Pumps industry because of their market share and technology status of Twin-Screw Pumps.

Although the market competition of Twin-Screw Pumps is fierce globally, there are many enterprises can obtain considerable profit form the manufacturing and marketing of Twin-Screw Pumps and that is the reason that we believe there will also be enterprises enter this market. But it is suggested that enterprises those have plans to enter this industry have careful analysis of this market and the advantages or disadvantages of themselves.

Over the next five years, LPI(LP Information) projects that Twin-Screw Pumps will register a 3.4% CAGR in terms of revenue, reach US\$ 500 million by 2023, from US\$

420 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Twin-Screw Pumps market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Sealed Twin-Screw Pump

Non-sealed Twin-Screw Pump

Segmentation by application:

Oil and Gas Industry

Chemical Industry

Shipbuilding Industry

Power Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Colfax

ITT Bornemann

Flowserve

SPX FLOW

Leistritz

HMS Livgidromash

Klaus Union

Netzsch

Wangen Pumps

PSG

Seim S.r.l.

Fristam

Kosaka Laboratory

SOMA Pumps

CTP

Huangshan RSP

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Twin-Screw Pumps consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Twin-Screw Pumps market by identifying its various subsegments.

Focuses on the key global Twin-Screw Pumps manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Twin-Screw Pumps with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Twin-Screw Pumps submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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