

# 2018-2023 Global Tunnel Boring Machine (TBM) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Tunnel Boring Machine (TBM) market for 2018-2023.

A tunnel boring machine (TBM) is a machine used to excavate tunnels with a circular cross section through a variety of soil and rock strata. They may also be used for micro tunneling. In Japan and China, The machine is used for soil are called shield tunneling machines and machines used for hard rock are called tunnel boring machine. But in Europe and USA, they are called the same name tunnel boring machine. The research includes all of them.

In recent years, international manufacturers of Tunnel Boring Machine (TBM) have cooperation with Chinese enterprises and China has become the world's largest TBM manufacturer which occupied more than 64% of production in total in 2017.

At present, in the foreign industrial developed countries the Tunnel Boring Machine (TBM) industry is generally at a more advanced level. In Japan, Europe and the United States manufacturer of TBM still has a considerable size. The consumption volume of TBM in Europe was about 77 Units, which was follow by US, with a volume of 48 Units. Tunnel Boring Machine (TBM) can be used in the process of Subway, tunnel, Water conservancy project, mine, etc. With the development of industry and technology, the potential market for Tunnel Boring Machine (TBM) is still huge.

Over the next five years, LPI(LP Information) projects that Tunnel Boring Machine (TBM) will register a -1.4% CAGR in terms of revenue, reach US\$ 4360 million by 2023, from US\$ 4740 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Tunnel Boring Machine (TBM) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Soft Ground TBMs

Hard Rock TBMs

Segmentation by application:

City Rail System

Railway and Highway

Municipal Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Herrenknecht

CRTG

CRCHI

Tianhe

LNSS

Komatsu

Mitsubishi

NHI

Kawasaki

IHI

Terratec

SELI

Tianye Tolian

Hitachi Zosen

Xugong Kaigong

STEC

JIMT

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Tunnel Boring Machine (TBM) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Tunnel Boring Machine (TBM) market by identifying its various subsegments.

Focuses on the key global Tunnel Boring Machine (TBM) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Tunnel Boring Machine (TBM) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Tunnel Boring Machine (TBM) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Tunnel Boring Machine (TBM) Consumption 2013-2023
  - 2.1.2 Tunnel Boring Machine (TBM) Consumption CAGR by Region
- 2.2 Tunnel Boring Machine (TBM) Segment by Type
  - 2.2.1 Soft Ground TBMs
  - 2.2.2 Hard Rock TBMs
- 2.3 Tunnel Boring Machine (TBM) Consumption by Type
  - 2.3.1 Global Tunnel Boring Machine (TBM) Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Tunnel Boring Machine (TBM) Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Tunnel Boring Machine (TBM) Sale Price by Type (2013-2018)
- 2.4 Tunnel Boring Machine (TBM) Segment by Application
  - 2.4.1 City Rail System
  - 2.4.2 Railway and Highway
  - 2.4.3 Municipal Engineering
  - 2.4.4 Others
- 2.5 Tunnel Boring Machine (TBM) Consumption by Application
  - 2.5.1 Global Tunnel Boring Machine (TBM) Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Tunnel Boring Machine (TBM) Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Tunnel Boring Machine (TBM) Sale Price by Application (2013-2018)

### **3 GLOBAL TUNNEL BORING MACHINE (TBM) BY PLAYERS**

- 3.1 Global Tunnel Boring Machine (TBM) Sales Market Share by Players
  - 3.1.1 Global Tunnel Boring Machine (TBM) Sales by Players (2016-2018)
  - 3.1.2 Global Tunnel Boring Machine (TBM) Sales Market Share by Players (2016-2018)
- 3.2 Global Tunnel Boring Machine (TBM) Revenue Market Share by Players
  - 3.2.1 Global Tunnel Boring Machine (TBM) Revenue by Players (2016-2018)
  - 3.2.2 Global Tunnel Boring Machine (TBM) Revenue Market Share by Players (2016-2018)
- 3.3 Global Tunnel Boring Machine (TBM) Sale Price by Players
- 3.4 Global Tunnel Boring Machine (TBM) Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Tunnel Boring Machine (TBM) Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Tunnel Boring Machine (TBM) Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 TUNNEL BORING MACHINE (TBM) BY REGIONS**

- 4.1 Tunnel Boring Machine (TBM) by Regions
  - 4.1.1 Global Tunnel Boring Machine (TBM) Consumption by Regions
  - 4.1.2 Global Tunnel Boring Machine (TBM) Value by Regions
- 4.2 Americas Tunnel Boring Machine (TBM) Consumption Growth
- 4.3 APAC Tunnel Boring Machine (TBM) Consumption Growth
- 4.4 Europe Tunnel Boring Machine (TBM) Consumption Growth
- 4.5 Middle East & Africa Tunnel Boring Machine (TBM) Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Tunnel Boring Machine (TBM) Consumption by Countries
  - 5.1.1 Americas Tunnel Boring Machine (TBM) Consumption by Countries (2013-2018)
  - 5.1.2 Americas Tunnel Boring Machine (TBM) Value by Countries (2013-2018)
- 5.2 Americas Tunnel Boring Machine (TBM) Consumption by Type
- 5.3 Americas Tunnel Boring Machine (TBM) Consumption by Application
- 5.4 United States
- 5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

6.1 APAC Tunnel Boring Machine (TBM) Consumption by Countries

6.1.1 APAC Tunnel Boring Machine (TBM) Consumption by Countries (2013-2018)

6.1.2 APAC Tunnel Boring Machine (TBM) Value by Countries (2013-2018)

6.2 APAC Tunnel Boring Machine (TBM) Consumption by Type

6.3 APAC Tunnel Boring Machine (TBM) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe Tunnel Boring Machine (TBM) by Countries

7.1.1 Europe Tunnel Boring Machine (TBM) Consumption by Countries (2013-2018)

7.1.2 Europe Tunnel Boring Machine (TBM) Value by Countries (2013-2018)

7.2 Europe Tunnel Boring Machine (TBM) Consumption by Type

7.3 Europe Tunnel Boring Machine (TBM) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Tunnel Boring Machine (TBM) by Countries

8.1.1 Middle East & Africa Tunnel Boring Machine (TBM) Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Tunnel Boring Machine (TBM) Value by Countries



(2013-2018)

8.2 Middle East & Africa Tunnel Boring Machine (TBM) Consumption by Type

8.3 Middle East & Africa Tunnel Boring Machine (TBM) Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Tunnel Boring Machine (TBM) Distributors

10.3 Tunnel Boring Machine (TBM) Customer

## **11 GLOBAL TUNNEL BORING MACHINE (TBM) MARKET FORECAST**

11.1 Global Tunnel Boring Machine (TBM) Consumption Forecast (2018-2023)

11.2 Global Tunnel Boring Machine (TBM) Forecast by Regions

11.2.1 Global Tunnel Boring Machine (TBM) Forecast by Regions (2018-2023)

11.2.2 Global Tunnel Boring Machine (TBM) Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

- 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
  - 11.4.1 China Market Forecast
  - 11.4.2 Japan Market Forecast
  - 11.4.3 Korea Market Forecast
  - 11.4.4 Southeast Asia Market Forecast
  - 11.4.5 India Market Forecast
  - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Tunnel Boring Machine (TBM) Forecast by Type
- 11.8 Global Tunnel Boring Machine (TBM) Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Herrenknecht
  - 12.1.1 Company Details
  - 12.1.2 Tunnel Boring Machine (TBM) Product Offered
  - 12.1.3 Herrenknecht Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Herrenknecht News
- 12.2 CRTG
  - 12.2.1 Company Details
  - 12.2.2 Tunnel Boring Machine (TBM) Product Offered
  - 12.2.3 CRTG Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.2.4 Main Business Overview

### 12.2.5 CRTG News

## 12.3 CRCHI

### 12.3.1 Company Details

### 12.3.2 Tunnel Boring Machine (TBM) Product Offered

### 12.3.3 CRCHI Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

### 12.3.4 Main Business Overview

### 12.3.5 CRCHI News

## 12.4 Tianhe

### 12.4.1 Company Details

### 12.4.2 Tunnel Boring Machine (TBM) Product Offered

### 12.4.3 Tianhe Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

### 12.4.4 Main Business Overview

### 12.4.5 Tianhe News

## 12.5 LNSS

### 12.5.1 Company Details

### 12.5.2 Tunnel Boring Machine (TBM) Product Offered

### 12.5.3 LNSS Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

### 12.5.4 Main Business Overview

### 12.5.5 LNSS News

## 12.6 Komatsu

### 12.6.1 Company Details

### 12.6.2 Tunnel Boring Machine (TBM) Product Offered

### 12.6.3 Komatsu Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

### 12.6.4 Main Business Overview

### 12.6.5 Komatsu News

## 12.7 Mitsubishi

### 12.7.1 Company Details

### 12.7.2 Tunnel Boring Machine (TBM) Product Offered

### 12.7.3 Mitsubishi Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

### 12.7.4 Main Business Overview

### 12.7.5 Mitsubishi News

## 12.8 NHI

### 12.8.1 Company Details

### 12.8.2 Tunnel Boring Machine (TBM) Product Offered

12.8.3 NHI Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 NHI News

12.9 Kawasaki

12.9.1 Company Details

12.9.2 Tunnel Boring Machine (TBM) Product Offered

12.9.3 Kawasaki Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 Kawasaki News

12.10 IHI

12.10.1 Company Details

12.10.2 Tunnel Boring Machine (TBM) Product Offered

12.10.3 IHI Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

12.10.4 Main Business Overview

12.10.5 IHI News

12.11 Terratec

12.12 SELI

12.13 Tianye Tolian

12.14 Hitachi Zosen

12.15 Xugong Kaigong

12.16 STEC

12.17 JIMT

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Tunnel Boring Machine (TBM)

Table Product Specifications of Tunnel Boring Machine (TBM)

Figure Tunnel Boring Machine (TBM) Report Years Considered

Figure Market Research Methodology

Figure Global Tunnel Boring Machine (TBM) Consumption Growth Rate 2013-2023 (Units)

Figure Global Tunnel Boring Machine (TBM) Value Growth Rate 2013-2023 (\$ Millions)

Table Tunnel Boring Machine (TBM) Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Soft Ground TBMs

Table Major Players of Soft Ground TBMs

Figure Product Picture of Hard Rock TBMs

Table Major Players of Hard Rock TBMs

Table Global Consumption Sales by Type (2013-2018)

Table Global Tunnel Boring Machine (TBM) Consumption Market Share by Type (2013-2018)

Figure Global Tunnel Boring Machine (TBM) Consumption Market Share by Type (2013-2018)

Table Global Tunnel Boring Machine (TBM) Revenue by Type (2013-2018) (\$ million)

Table Global Tunnel Boring Machine (TBM) Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Tunnel Boring Machine (TBM) Value Market Share by Type (2013-2018)

Table Global Tunnel Boring Machine (TBM) Sale Price by Type (2013-2018)

Figure Tunnel Boring Machine (TBM) Consumed in City Rail System

Figure Global Tunnel Boring Machine (TBM) Market: City Rail System (2013-2018) (Units)

Figure Global Tunnel Boring Machine (TBM) Market: City Rail System (2013-2018) (\$ Millions)

Figure Global City Rail System YoY Growth (\$ Millions)

Figure Tunnel Boring Machine (TBM) Consumed in Railway and Highway

Figure Global Tunnel Boring Machine (TBM) Market: Railway and Highway (2013-2018) (Units)

Figure Global Tunnel Boring Machine (TBM) Market: Railway and Highway (2013-2018) (\$ Millions)

Figure Global Railway and Highway YoY Growth (\$ Millions)

Figure Tunnel Boring Machine (TBM) Consumed in Municipal Engineering  
Figure Global Tunnel Boring Machine (TBM) Market: Municipal Engineering (2013-2018) (Units)  
Figure Global Tunnel Boring Machine (TBM) Market: Municipal Engineering (2013-2018) (\$ Millions)  
Figure Global Municipal Engineering YoY Growth (\$ Millions)  
Figure Tunnel Boring Machine (TBM) Consumed in Others  
Figure Global Tunnel Boring Machine (TBM) Market: Others (2013-2018) (Units)  
Figure Global Tunnel Boring Machine (TBM) Market: Others (2013-2018) (\$ Millions)  
Figure Global Others YoY Growth (\$ Millions)  
Table Global Consumption Sales by Application (2013-2018)  
Table Global Tunnel Boring Machine (TBM) Consumption Market Share by Application (2013-2018)  
Figure Global Tunnel Boring Machine (TBM) Consumption Market Share by Application (2013-2018)  
Table Global Tunnel Boring Machine (TBM) Value by Application (2013-2018)  
Table Global Tunnel Boring Machine (TBM) Value Market Share by Application (2013-2018)  
Figure Global Tunnel Boring Machine (TBM) Value Market Share by Application (2013-2018)  
Table Global Tunnel Boring Machine (TBM) Sale Price by Application (2013-2018)  
Table Global Tunnel Boring Machine (TBM) Sales by Players (2016-2018) (Units)  
Table Global Tunnel Boring Machine (TBM) Sales Market Share by Players (2016-2018)  
Figure Global Tunnel Boring Machine (TBM) Sales Market Share by Players in 2016  
Figure Global Tunnel Boring Machine (TBM) Sales Market Share by Players in 2017  
Table Global Tunnel Boring Machine (TBM) Revenue by Players (2016-2018) (\$ Millions)  
Table Global Tunnel Boring Machine (TBM) Revenue Market Share by Players (2016-2018)  
Figure Global Tunnel Boring Machine (TBM) Revenue Market Share by Players in 2016  
Figure Global Tunnel Boring Machine (TBM) Revenue Market Share by Players in 2017  
Table Global Tunnel Boring Machine (TBM) Sale Price by Players (2016-2018)  
Figure Global Tunnel Boring Machine (TBM) Sale Price by Players in 2017  
Table Global Tunnel Boring Machine (TBM) Manufacturing Base Distribution and Sales Area by Players  
Table Players Tunnel Boring Machine (TBM) Products Offered  
Table Tunnel Boring Machine (TBM) Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Tunnel Boring Machine (TBM) Consumption by Regions 2013-2018  
(Units)

Table Global Tunnel Boring Machine (TBM) Consumption Market Share by Regions  
2013-2018

Figure Global Tunnel Boring Machine (TBM) Consumption Market Share by Regions  
2013-2018

Table Global Tunnel Boring Machine (TBM) Value by Regions 2013-2018 (\$ Millions)

Table Global Tunnel Boring Machine (TBM) Value Market Share by Regions 2013-2018

Figure Global Tunnel Boring Machine (TBM) Value Market Share by Regions  
2013-2018

Figure Americas Tunnel Boring Machine (TBM) Consumption 2013-2018 (Units)

Figure Americas Tunnel Boring Machine (TBM) Value 2013-2018 (\$ Millions)

Figure APAC Tunnel Boring Machine (TBM) Consumption 2013-2018 (Units)

Figure APAC Tunnel Boring Machine (TBM) Value 2013-2018 (\$ Millions)

Figure Europe Tunnel Boring Machine (TBM) Consumption 2013-2018 (Units)

Figure Europe Tunnel Boring Machine (TBM) Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Tunnel Boring Machine (TBM) Consumption 2013-2018  
(Units)

Figure Middle East & Africa Tunnel Boring Machine (TBM) Value 2013-2018 (\$ Millions)

Table Americas Tunnel Boring Machine (TBM) Consumption by Countries (2013-2018)  
(Units)

Table Americas Tunnel Boring Machine (TBM) Consumption Market Share by Countries  
(2013-2018)

Figure Americas Tunnel Boring Machine (TBM) Consumption Market Share by  
Countries in 2017

Table Americas Tunnel Boring Machine (TBM) Value by Countries (2013-2018) (\$  
Millions)

Table Americas Tunnel Boring Machine (TBM) Value Market Share by Countries  
(2013-2018)

Figure Americas Tunnel Boring Machine (TBM) Value Market Share by Countries in  
2017

Table Americas Tunnel Boring Machine (TBM) Consumption by Type (2013-2018)  
(Units)

Table Americas Tunnel Boring Machine (TBM) Consumption Market Share by Type  
(2013-2018)

Figure Americas Tunnel Boring Machine (TBM) Consumption Market Share by Type in  
2017

Table Americas Tunnel Boring Machine (TBM) Consumption by Application (2013-2018)  
(Units)

Table Americas Tunnel Boring Machine (TBM) Consumption Market Share by Application (2013-2018)

Figure Americas Tunnel Boring Machine (TBM) Consumption Market Share by Application in 2017

Figure United States Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure United States Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Canada Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Canada Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Mexico Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Mexico Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Table APAC Tunnel Boring Machine (TBM) Consumption by Countries (2013-2018) (Units)

Table APAC Tunnel Boring Machine (TBM) Consumption Market Share by Countries (2013-2018)

Figure APAC Tunnel Boring Machine (TBM) Consumption Market Share by Countries in 2017

Table APAC Tunnel Boring Machine (TBM) Value by Countries (2013-2018) (\$ Millions)

Table APAC Tunnel Boring Machine (TBM) Value Market Share by Countries (2013-2018)

Figure APAC Tunnel Boring Machine (TBM) Value Market Share by Countries in 2017

Table APAC Tunnel Boring Machine (TBM) Consumption by Type (2013-2018) (Units)

Table APAC Tunnel Boring Machine (TBM) Consumption Market Share by Type (2013-2018)

Figure APAC Tunnel Boring Machine (TBM) Consumption Market Share by Type in 2017

Table APAC Tunnel Boring Machine (TBM) Consumption by Application (2013-2018) (Units)

Table APAC Tunnel Boring Machine (TBM) Consumption Market Share by Application (2013-2018)

Figure APAC Tunnel Boring Machine (TBM) Consumption Market Share by Application in 2017

Figure China Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure China Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Japan Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Japan Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Korea Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Korea Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)



Figure Southeast Asia Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Southeast Asia Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure India Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure India Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Australia Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Australia Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Table Europe Tunnel Boring Machine (TBM) Consumption by Countries (2013-2018) (Units)

Table Europe Tunnel Boring Machine (TBM) Consumption Market Share by Countries (2013-2018)

Figure Europe Tunnel Boring Machine (TBM) Consumption Market Share by Countries in 2017

Table Europe Tunnel Boring Machine (TBM) Value by Countries (2013-2018) (\$ Millions)

Table Europe Tunnel Boring Machine (TBM) Value Market Share by Countries (2013-2018)

Figure Europe Tunnel Boring Machine (TBM) Value Market Share by Countries in 2017

Table Europe Tunnel Boring Machine (TBM) Consumption by Type (2013-2018) (Units)

Table Europe Tunnel Boring Machine (TBM) Consumption Market Share by Type (2013-2018)

Figure Europe Tunnel Boring Machine (TBM) Consumption Market Share by Type in 2017

Table Europe Tunnel Boring Machine (TBM) Consumption by Application (2013-2018) (Units)

Table Europe Tunnel Boring Machine (TBM) Consumption Market Share by Application (2013-2018)

Figure Europe Tunnel Boring Machine (TBM) Consumption Market Share by Application in 2017

Figure Germany Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Germany Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure France Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure France Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure UK Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure UK Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Italy Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Italy Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Russia Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Russia Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Spain Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Spain Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Tunnel Boring Machine (TBM) Consumption by Countries (2013-2018) (Units)

Table Middle East & Africa Tunnel Boring Machine (TBM) Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Tunnel Boring Machine (TBM) Consumption Market Share by Countries in 2017

Table Middle East & Africa Tunnel Boring Machine (TBM) Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Tunnel Boring Machine (TBM) Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Tunnel Boring Machine (TBM) Value Market Share by Countries in 2017

Table Middle East & Africa Tunnel Boring Machine (TBM) Consumption by Type (2013-2018) (Units)

Table Middle East & Africa Tunnel Boring Machine (TBM) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Tunnel Boring Machine (TBM) Consumption Market Share by Type in 2017

Table Middle East & Africa Tunnel Boring Machine (TBM) Consumption by Application (2013-2018) (Units)

Table Middle East & Africa Tunnel Boring Machine (TBM) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Tunnel Boring Machine (TBM) Consumption Market Share by Application in 2017

Figure Egypt Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Egypt Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure South Africa Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure South Africa Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Israel Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Israel Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure Turkey Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure Turkey Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Tunnel Boring Machine (TBM) Consumption Growth 2013-2018 (Units)

Figure GCC Countries Tunnel Boring Machine (TBM) Value Growth 2013-2018 (\$

Millions)

Table Tunnel Boring Machine (TBM) Distributors List

Table Tunnel Boring Machine (TBM) Customer List

Figure Global Tunnel Boring Machine (TBM) Consumption Growth Rate Forecast (2018-2023) (Units)

Figure Global Tunnel Boring Machine (TBM) Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Tunnel Boring Machine (TBM) Consumption Forecast by Countries (2018-2023) (Units)

Table Global Tunnel Boring Machine (TBM) Consumption Market Forecast by Regions

Table Global Tunnel Boring Machine (TBM) Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Tunnel Boring Machine (TBM) Value Market Share Forecast by Regions

Figure Americas Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Americas Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure APAC Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure APAC Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Europe Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Europe Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Middle East & Africa Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure United States Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure United States Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Canada Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Canada Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Mexico Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Mexico Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Brazil Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Brazil Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure China Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure China Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Japan Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Japan Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Korea Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Korea Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Southeast Asia Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Southeast Asia Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure India Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure India Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Australia Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Australia Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Germany Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Germany Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure France Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure France Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure UK Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure UK Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Italy Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Italy Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Russia Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Russia Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Spain Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Spain Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Egypt Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Egypt Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure South Africa Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure South Africa Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Israel Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Israel Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure Turkey Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure Turkey Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Figure GCC Countries Tunnel Boring Machine (TBM) Consumption 2018-2023 (Units)

Figure GCC Countries Tunnel Boring Machine (TBM) Value 2018-2023 (\$ Millions)

Table Global Tunnel Boring Machine (TBM) Consumption Forecast by Type (2018-2023) (Units)

Table Global Tunnel Boring Machine (TBM) Consumption Market Share Forecast by Type (2018-2023)

Table Global Tunnel Boring Machine (TBM) Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Tunnel Boring Machine (TBM) Value Market Share Forecast by Type (2018-2023)

Table Global Tunnel Boring Machine (TBM) Consumption Forecast by Application (2018-2023) (Units)

Table Global Tunnel Boring Machine (TBM) Consumption Market Share Forecast by Application (2018-2023)

Table Global Tunnel Boring Machine (TBM) Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Tunnel Boring Machine (TBM) Value Market Share Forecast by Application (2018-2023)

Table Herrenknecht Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Herrenknecht Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Herrenknecht Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table CRTG Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CRTG Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure CRTG Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table CRCHI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CRCHI Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure CRCHI Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table Tianhe Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tianhe Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Tianhe Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table LNSS Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table LNSS Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure LNSS Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table Komatsu Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Komatsu Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Komatsu Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table Mitsubishi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Mitsubishi Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Mitsubishi Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table NHI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NHI Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure NHI Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table Kawasaki Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kawasaki Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Kawasaki Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table IHI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table IHI Tunnel Boring Machine (TBM) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure IHI Tunnel Boring Machine (TBM) Market Share (2016-2018)

Table Terratec Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SELI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tianye Tolian Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hitachi Zosen Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Xugong Kaigong Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table STEC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table JIMT Basic Information, Manufacturing Base, Sales Area and Its Competitors

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