

# 2018-2023 Global Tubular Steel Wind Tower Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Tubular Steel Wind Tower market for 2018-2023.

The tower is an important element in the structure of a wind turbine. It transmits loads from the nacelle to the foundation and is a significant factor in determining profitability: the higher the tower, the higher the energy output. Depending on the specific needs of a given project, we supply different tower types.

The tubular steel tower is a proven concept that delivers short installation time, optimized logistics, and excellent cost efficiency. Steel segments with a diameter of up to six meters are stacked and joined at the construction site. Tubular steel towers can reach more than 100 meters in height.

As to the global market of wind towers, tubular steel wind towers are taking more than 95% of the market share compared with the rest taken by frame towers and concrete towers. Meanwhile in China where the landforms are quite complex, wind towers in a large power range are still needed. The biggest participators in wind energy Vestas and Siemens, just finished a great many of offshore wind farm projects in Europe over the first half of 2015, at the same time China and US added loads of wind farms with large scale wind turbines (lots offshore wind farms under construction). Moreover, the global wind power installed capacity will create a new annual record regarding the huge added amount in the first half of 2015 in China (10GW). There is no doubt the average size of wind turbines will increase faster than ever before, which may bring more challenges and opportunities to tower manufacturers to provide more robust towers.

Over the next five years, LPI(LP Information) projects that Tubular Steel Wind Tower will register a 5.4% CAGR in terms of revenue, reach US\$ 6330 million by 2023, from US\$ 4610 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Tubular Steel Wind Tower market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

1.5MW

1.5MW

1.5-2.0MW

2.0MW

2.0-3.0MW

3.0MW

Segmentation by application:

Onshore

Offshore

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Trinity Structural Towers

CS Wind Corporation

DONGKUK S&C

KGW

Vestas

Enercon

Win & P

Broadwind

Marmen Industries

Valmont

Speco

Titan Wind Energy

Shanghai Taisheng

CNE

Dajin Heavy Industry

Tianneng Electric Power

Harbin Red Boiler Group

Haili Wind Power

Qingdao Wuxiao

Chengxi Shipyard

CNR Wind Turbine

Baolong Equipment

Miracle Equipment

Ge Zhouba Group

Endless

Huayuan

Qingdao Pingcheng

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Tubular Steel Wind Tower consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Tubular Steel Wind Tower market by identifying its various subsegments.

Focuses on the key global Tubular Steel Wind Tower manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Tubular Steel Wind Tower with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Tubular Steel Wind Tower submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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