

2018-2023 Global Trimellitic Anhydride Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Trimellitic Anhydride market for 2018-2023.

Trimellitic anhydride (TMA) is an important refined chemical product with white or light yellow flake crystal structure. With a molecular formula of C9H4O5, Trimellitic anhydride has a molecular weight of 192.12, a melting point of 165?C and a boiling point of 390?C. Trimellitic anhydride can dissolve easily in water, ethyl alcohol and other organic solvents. In the presence of water, Trimellitic anhydride (TMA) will rapidly hydrolyze (within 10 minutes) to form Trimellitic Acid (TMLA).

There are several manufacturers in the world, such as, Flint Hills Resources, Polynt, Jiangsu Zhengdan Chemical, Wuxi Baichuan Chemical, Anhui Taida New Materials. FHR is still the largest manufacturer of trimellitic anhydride and it has established plants in USA, Europe and Southeast Asia. In the trimellitic anhydride production market, FHR is still occupied a large market share of 32.62% in 2015. Otherwise, Mitsubishi Gas Chemical has shut up the manufacturer plant in 2014.

China and USA are the important consumption market and suppliers of trimellitic anhydride. In these developed regions like Europe and USA, advanced manufacturing technology provided possibility for the fast development of trimellitic anhydride industry. China is the emerging market of trimellitic anhydride. Manufacturers like Zhegndan, Baichuan have built considerable capacity of trimellitic anhydride. With the research and development of technology, there will be more companies come into this market in the future.

The market concentration of trimellitic anhydride industry is relatively high and the top 6 manufacturers occupied more than 98% market share. The high concentration can



make full use of resources, but it will also limit the introduction of new technology. In the past five years, the price of trimellitic anhydride is increasing because of the huge demand.

We tend to believe this industry is a developing industry, and the consumption increasing degree will show a smooth growth curve. In the future, many new manufactures will build and expand the new plant, for product prices, the increasing capacity and the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Trimellitic Anhydride will register a 2.2% CAGR in terms of revenue, reach US\$ 450 million by 2023, from US\$ 400 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Trimellitic Anhydride market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:	
MC Method Product	
MGC Method Product	
Segmentation by application:	
Trimellitate Plasticizer	
Powder Coatings	
Insulation Materials	
Polyester Resin	

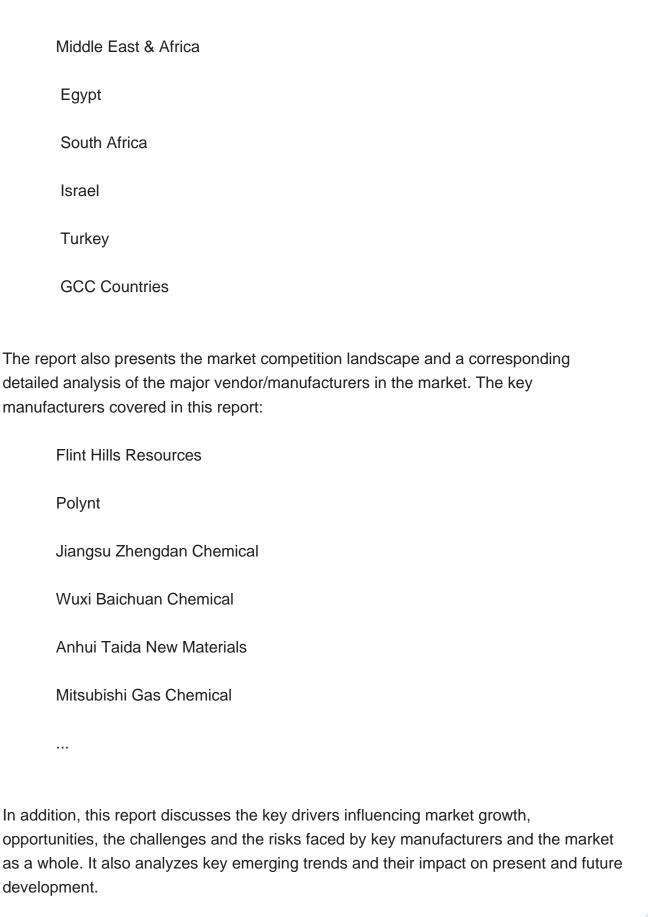
Others



This report also splits the market by region:

Americas
United States
Canada
Mexico
Brazil
APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe
Germany
France
UK
Italy
Russia
Spain





Research objectives



To study and analyze the global Trimellitic Anhydride consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Trimellitic Anhydride market by identifying its various subsegments.

Focuses on the key global Trimellitic Anhydride manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Trimellitic Anhydride with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Trimellitic Anhydride submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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