

# 2018-2023 Global Transparent Quartz Tube Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Transparent Quartz Tube market for 2018-2023.

Transparent Quartz Tube (also Quartz glass tube, Quartz tube) is special industrial technology glass made from silicon dioxide and is one kind of excellent basal material. Quartz tubes have many excellent features, such as ultra-high purity, good spectral transmission, well controlled dimensions and lower (OH) Hydroxyl.

The Transparent Quartz Tube industry concentration is not high; there are more than one hundreds manufacturers in the world, and high-end products mainly from U.S. and Western European.

Manufacturers such as Momentive have relative higher level of product's quality. Momentive is one of the main world players in USA. In USA, Momentive leads the technology development. In order to meet the strong increasing market demand. Many companies have several plants, usually locate in the place close to aimed consumption region. There are international companies set up factories in the global either, such as Momentive whose plant is located in China, Europe and USA.

The key consumption markets locate at developed countries. The APAC takes the market share of 56.6%, followed by Europe with 22%.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a very smooth curve. Due to the LED lamp take place the market share of quartz tube, this industry has a risk of market shrinkage.

In the international market, the marketing channels characteristic differ from company to company.

The giant companies are more likely to set their own big agents in some major countries

and regions taking charge of regional business building their international market position.

Companies in developing countries such as China, in contrast, put more effort on direct selling business. They can act as exports at the same time, and it is a common phenomenon in this industry. As they do not have that much international brand influence, their product quality is not good enough when comparing with leading companies, however, they have price advantage. They like to expand their market share in developing countries and low-end international market.

The market is not only influenced by the price, the Lighting, semiconductor, industrial applications and photovoltaic, but also influenced by the product performance. Although China domestic companies have price advantage, the application is narrow to some extent due to the poor manufacture processing, cheap raw material and less diversity of products.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market.

Looking to the future years, the slow upward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Transparent Quartz Tube will register a 7.9% CAGR in terms of revenue, reach US\$ 1140 million by 2023, from US\$ 720 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Transparent Quartz Tube market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

OH content within 50ppm

OH content within 10ppm

OH content within 5ppm

Segmentation by application:

Lamp applications

Semiconductor

Photovoltaic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Momentive

Heraeus

QSIL

Saint-Gobain

Shin-Etsu

Ohara

Atlantic Ultraviolet

TOSOH

Raesch

Pacific Quartz

Guolun Quartz

Dongxin Quartz

Fudong Lighting

Dong-A Quartz

Yuandong Quartz

Zhuoyue Quartz

Lanno Quartz

Ruipu Quartz

JNC Quartz Glass

Ace Heat Tech

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Transparent Quartz Tube consumption (value &

volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Transparent Quartz Tube market by identifying its various subsegments.

Focuses on the key global Transparent Quartz Tube manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Transparent Quartz Tube with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Transparent Quartz Tube submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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