

# 2018-2023 Global Train Control & Management System (TCMS) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Train Control & Management System (TCMS) market for 2018-2023.

Train Control Management Systems are based on in-house control electronics platforms that allow for programming in open languages in accordance with IEC Standards. These systems are conceived for use in distributed configurations, minimizing the wiring, and may be connected both by means of TCN protocol in accordance with IEC 61.375-X: MVB, CCN, ECN, WTB, ETB and other bus protocols.

The conception of the vehicle control electronics (VCU) is carried out fulfilling the requirements demanded by railway standards and covers all needs for control, monitoring and communications of any kind of rolling stock, from LRVs, EMUs and locomotives to high-speed locomotives.

North America's revenue accounted for the highest market share (28.66%) in 2016, followed by Europe and China. North America is expected to maintain its leading position for the next five years owing to the increasing global downstream demand for Train Control & Management System (TCMS).

The global leading players in this market are Alstom SA, Bombardier, Siemens AG, Hitachi Ltd. and Mitsubishi Electric, which accounts for 62.90% of total production value. Despite the presence of competition problems, due to the global recovery trend is clear, the rising disposable income and customers' expectations for high efficiency and safety of transportation, investors are still optimistic about this area, the future will still have more new investment enter the field. In the next five years, the consumption volume will keep slow increasing, as well as the consumption value.

Over the next five years, LPI(LP Information) projects that Train Control & Management System (TCMS) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Train Control & Management System (TCMS) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

CBTC

PTC

Integrated Train Control

Segmentation by application:

Metros

High-Speed Trains

Normal Trains

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Alstom SA

Bombardier

Siemens AG

Hitachi Ltd.

Mitsubishi Electric

Strukton Rail

Wabtec Corporation

Selectron Systems

Toshiba

Thales Group

CAF

EKE-Electronics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Train Control & Management System (TCMS) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Train Control & Management System (TCMS) market by identifying its various subsegments.

Focuses on the key global Train Control & Management System (TCMS) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Train Control & Management System (TCMS) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Train Control & Management System (TCMS) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **2018-2023 GLOBAL TRAIN CONTROL & MANAGEMENT SYSTEM (TCMS) CONSUMPTION MARKET REPORT**

#### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Train Control & Management System (TCMS) Consumption 2013-2023
  - 2.1.2 Train Control & Management System (TCMS) Consumption CAGR by Region
- 2.2 Train Control & Management System (TCMS) Segment by Type
  - 2.2.1 CBTC
  - 2.2.2 PTC
  - 2.2.3 Integrated Train Control
- 2.3 Train Control & Management System (TCMS) Consumption by Type
  - 2.3.1 Global Train Control & Management System (TCMS) Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Train Control & Management System (TCMS) Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Train Control & Management System (TCMS) Sale Price by Type (2013-2018)
- 2.4 Train Control & Management System (TCMS) Segment by Application
  - 2.4.1 Metros
  - 2.4.2 High-Speed Trains
  - 2.4.3 Normal Trains
- 2.5 Train Control & Management System (TCMS) Consumption by Application
  - 2.5.1 Global Train Control & Management System (TCMS) Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Train Control & Management System (TCMS) Value and Market Share by Application (2013-2018)

2.5.3 Global Train Control & Management System (TCMS) Sale Price by Application (2013-2018)

### **3 GLOBAL TRAIN CONTROL & MANAGEMENT SYSTEM (TCMS) BY PLAYERS**

3.1 Global Train Control & Management System (TCMS) Sales Market Share by Players

3.1.1 Global Train Control & Management System (TCMS) Sales by Players (2016-2018)

3.1.2 Global Train Control & Management System (TCMS) Sales Market Share by Players (2016-2018)

3.2 Global Train Control & Management System (TCMS) Revenue Market Share by Players

3.2.1 Global Train Control & Management System (TCMS) Revenue by Players (2016-2018)

3.2.2 Global Train Control & Management System (TCMS) Revenue Market Share by Players (2016-2018)

3.3 Global Train Control & Management System (TCMS) Sale Price by Players

3.4 Global Train Control & Management System (TCMS) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Train Control & Management System (TCMS) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Train Control & Management System (TCMS) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

### **4 TRAIN CONTROL & MANAGEMENT SYSTEM (TCMS) BY REGIONS**

4.1 Train Control & Management System (TCMS) by Regions

4.1.1 Global Train Control & Management System (TCMS) Consumption by Regions

4.1.2 Global Train Control & Management System (TCMS) Value by Regions

4.2 Americas Train Control & Management System (TCMS) Consumption Growth

4.3 APAC Train Control & Management System (TCMS) Consumption Growth

4.4 Europe Train Control & Management System (TCMS) Consumption Growth

4.5 Middle East & Africa Train Control & Management System (TCMS) Consumption Growth

## **5 AMERICAS**

### 5.1 Americas Train Control & Management System (TCMS) Consumption by Countries

5.1.1 Americas Train Control & Management System (TCMS) Consumption by Countries (2013-2018)

5.1.2 Americas Train Control & Management System (TCMS) Value by Countries (2013-2018)

### 5.2 Americas Train Control & Management System (TCMS) Consumption by Type

5.3 Americas Train Control & Management System (TCMS) Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

### 6.1 APAC Train Control & Management System (TCMS) Consumption by Countries

6.1.1 APAC Train Control & Management System (TCMS) Consumption by Countries (2013-2018)

6.1.2 APAC Train Control & Management System (TCMS) Value by Countries (2013-2018)

### 6.2 APAC Train Control & Management System (TCMS) Consumption by Type

6.3 APAC Train Control & Management System (TCMS) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

### 7.1 Europe Train Control & Management System (TCMS) by Countries

7.1.1 Europe Train Control & Management System (TCMS) Consumption by Countries (2013-2018)

7.1.2 Europe Train Control & Management System (TCMS) Value by Countries



(2013-2018)

7.2 Europe Train Control & Management System (TCMS) Consumption by Type

7.3 Europe Train Control & Management System (TCMS) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Train Control & Management System (TCMS) by Countries

8.1.1 Middle East & Africa Train Control & Management System (TCMS) Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Train Control & Management System (TCMS) Value by Countries (2013-2018)

8.2 Middle East & Africa Train Control & Management System (TCMS) Consumption by Type

8.3 Middle East & Africa Train Control & Management System (TCMS) Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

- 10.1.1 Direct Marketing
- 10.1.2 Indirect Marketing
- 10.2 Train Control & Management System (TCMS) Distributors
- 10.3 Train Control & Management System (TCMS) Customer

## **11 GLOBAL TRAIN CONTROL & MANAGEMENT SYSTEM (TCMS) MARKET FORECAST**

- 11.1 Global Train Control & Management System (TCMS) Consumption Forecast (2018-2023)
- 11.2 Global Train Control & Management System (TCMS) Forecast by Regions
  - 11.2.1 Global Train Control & Management System (TCMS) Forecast by Regions (2018-2023)
  - 11.2.2 Global Train Control & Management System (TCMS) Value Forecast by Regions (2018-2023)
  - 11.2.3 Americas Consumption Forecast
  - 11.2.4 APAC Consumption Forecast
  - 11.2.5 Europe Consumption Forecast
  - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
  - 11.3.1 United States Market Forecast
  - 11.3.2 Canada Market Forecast
  - 11.3.3 Mexico Market Forecast
  - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
  - 11.4.1 China Market Forecast
  - 11.4.2 Japan Market Forecast
  - 11.4.3 Korea Market Forecast
  - 11.4.4 Southeast Asia Market Forecast
  - 11.4.5 India Market Forecast
  - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries

- 11.6.1 Egypt Market Forecast
- 11.6.2 South Africa Market Forecast
- 11.6.3 Israel Market Forecast
- 11.6.4 Turkey Market Forecast
- 11.6.5 GCC Countries Market Forecast
- 11.7 Global Train Control & Management System (TCMS) Forecast by Type
- 11.8 Global Train Control & Management System (TCMS) Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

### 12.1 Alstom SA

- 12.1.1 Company Details
- 12.1.2 Train Control & Management System (TCMS) Product Offered
- 12.1.3 Alstom SA Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.1.4 Main Business Overview
- 12.1.5 Alstom SA News

### 12.2 Bombardier

- 12.2.1 Company Details
- 12.2.2 Train Control & Management System (TCMS) Product Offered
- 12.2.3 Bombardier Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.2.4 Main Business Overview
- 12.2.5 Bombardier News

### 12.3 Siemens AG

- 12.3.1 Company Details
- 12.3.2 Train Control & Management System (TCMS) Product Offered
- 12.3.3 Siemens AG Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.3.4 Main Business Overview
- 12.3.5 Siemens AG News

### 12.4 Hitachi Ltd.

- 12.4.1 Company Details
- 12.4.2 Train Control & Management System (TCMS) Product Offered
- 12.4.3 Hitachi Ltd. Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.4.4 Main Business Overview
- 12.4.5 Hitachi Ltd. News

### 12.5 Mitsubishi Electric

- 12.5.1 Company Details
- 12.5.2 Train Control & Management System (TCMS) Product Offered
- 12.5.3 Mitsubishi Electric Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.5.4 Main Business Overview
- 12.5.5 Mitsubishi Electric News
- 12.6 Strukton Rail
  - 12.6.1 Company Details
  - 12.6.2 Train Control & Management System (TCMS) Product Offered
  - 12.6.3 Strukton Rail Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.6.4 Main Business Overview
  - 12.6.5 Strukton Rail News
- 12.7 Wabtec Corporation
  - 12.7.1 Company Details
  - 12.7.2 Train Control & Management System (TCMS) Product Offered
  - 12.7.3 Wabtec Corporation Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.7.4 Main Business Overview
  - 12.7.5 Wabtec Corporation News
- 12.8 Selectron Systems
  - 12.8.1 Company Details
  - 12.8.2 Train Control & Management System (TCMS) Product Offered
  - 12.8.3 Selectron Systems Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.8.4 Main Business Overview
  - 12.8.5 Selectron Systems News
- 12.9 Toshiba
  - 12.9.1 Company Details
  - 12.9.2 Train Control & Management System (TCMS) Product Offered
  - 12.9.3 Toshiba Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.9.4 Main Business Overview
  - 12.9.5 Toshiba News
- 12.10 Thales Group
  - 12.10.1 Company Details
  - 12.10.2 Train Control & Management System (TCMS) Product Offered
  - 12.10.3 Thales Group Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

12.10.4 Main Business Overview

12.10.5 Thales Group News

12.11 CAF

12.12 EKE-Electronics

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

- Figure Picture of Train Control & Management System (TCMS)
- Table Product Specifications of Train Control & Management System (TCMS)
- Figure Train Control & Management System (TCMS) Report Years Considered
- Figure Market Research Methodology
- Figure Global Train Control & Management System (TCMS) Consumption Growth Rate 2013-2023 (Units)
- Figure Global Train Control & Management System (TCMS) Value Growth Rate 2013-2023 (\$ Millions)
- Table Train Control & Management System (TCMS) Consumption CAGR by Region 2013-2023 (\$ Millions)
- Figure Product Picture of CBTC
- Table Major Players of CBTC
- Figure Product Picture of PTC
- Table Major Players of PTC
- Figure Product Picture of Integrated Train Control
- Table Major Players of Integrated Train Control
- Table Global Consumption Sales by Type (2013-2018)
- Table Global Train Control & Management System (TCMS) Consumption Market Share by Type (2013-2018)
- Figure Global Train Control & Management System (TCMS) Consumption Market Share by Type (2013-2018)
- Table Global Train Control & Management System (TCMS) Revenue by Type (2013-2018) (\$ million)
- Table Global Train Control & Management System (TCMS) Value Market Share by Type (2013-2018) (\$ Millions)
- Figure Global Train Control & Management System (TCMS) Value Market Share by Type (2013-2018)
- Table Global Train Control & Management System (TCMS) Sale Price by Type (2013-2018)
- Figure Train Control & Management System (TCMS) Consumed in Metros
- Figure Global Train Control & Management System (TCMS) Market: Metros (2013-2018) (Units)
- Figure Global Train Control & Management System (TCMS) Market: Metros (2013-2018) (\$ Millions)
- Figure Global Metros YoY Growth (\$ Millions)

Figure Train Control & Management System (TCMS) Consumed in High-Speed Trains  
Figure Global Train Control & Management System (TCMS) Market: High-Speed Trains (2013-2018) (Units)  
Figure Global Train Control & Management System (TCMS) Market: High-Speed Trains (2013-2018) (\$ Millions)  
Figure Global High-Speed Trains YoY Growth (\$ Millions)  
Figure Train Control & Management System (TCMS) Consumed in Normal Trains  
Figure Global Train Control & Management System (TCMS) Market: Normal Trains (2013-2018) (Units)  
Figure Global Train Control & Management System (TCMS) Market: Normal Trains (2013-2018) (\$ Millions)  
Figure Global Normal Trains YoY Growth (\$ Millions)  
Table Global Consumption Sales by Application (2013-2018)  
Table Global Train Control & Management System (TCMS) Consumption Market Share by Application (2013-2018)  
Figure Global Train Control & Management System (TCMS) Consumption Market Share by Application (2013-2018)  
Table Global Train Control & Management System (TCMS) Value by Application (2013-2018)  
Table Global Train Control & Management System (TCMS) Value Market Share by Application (2013-2018)  
Figure Global Train Control & Management System (TCMS) Value Market Share by Application (2013-2018)  
Table Global Train Control & Management System (TCMS) Sale Price by Application (2013-2018)  
Table Global Train Control & Management System (TCMS) Sales by Players (2016-2018) (Units)  
Table Global Train Control & Management System (TCMS) Sales Market Share by Players (2016-2018)  
Figure Global Train Control & Management System (TCMS) Sales Market Share by Players in 2016  
Figure Global Train Control & Management System (TCMS) Sales Market Share by Players in 2017  
Table Global Train Control & Management System (TCMS) Revenue by Players (2016-2018) (\$ Millions)  
Table Global Train Control & Management System (TCMS) Revenue Market Share by Players (2016-2018)  
Figure Global Train Control & Management System (TCMS) Revenue Market Share by Players in 2016

Figure Global Train Control & Management System (TCMS) Revenue Market Share by Players in 2017

Table Global Train Control & Management System (TCMS) Sale Price by Players (2016-2018)

Figure Global Train Control & Management System (TCMS) Sale Price by Players in 2017

Table Global Train Control & Management System (TCMS) Manufacturing Base Distribution and Sales Area by Players

Table Players Train Control & Management System (TCMS) Products Offered

Table Train Control & Management System (TCMS) Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Train Control & Management System (TCMS) Consumption by Regions 2013-2018 (Units)

Table Global Train Control & Management System (TCMS) Consumption Market Share by Regions 2013-2018

Figure Global Train Control & Management System (TCMS) Consumption Market Share by Regions 2013-2018

Table Global Train Control & Management System (TCMS) Value by Regions 2013-2018 (\$ Millions)

Table Global Train Control & Management System (TCMS) Value Market Share by Regions 2013-2018

Figure Global Train Control & Management System (TCMS) Value Market Share by Regions 2013-2018

Figure Americas Train Control & Management System (TCMS) Consumption 2013-2018 (Units)

Figure Americas Train Control & Management System (TCMS) Value 2013-2018 (\$ Millions)

Figure APAC Train Control & Management System (TCMS) Consumption 2013-2018 (Units)

Figure APAC Train Control & Management System (TCMS) Value 2013-2018 (\$ Millions)

Figure Europe Train Control & Management System (TCMS) Consumption 2013-2018 (Units)

Figure Europe Train Control & Management System (TCMS) Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Train Control & Management System (TCMS) Consumption 2013-2018 (Units)

Figure Middle East & Africa Train Control & Management System (TCMS) Value 2013-2018 (\$ Millions)



Table Americas Train Control & Management System (TCMS) Consumption by Countries (2013-2018) (Units)

Table Americas Train Control & Management System (TCMS) Consumption Market Share by Countries (2013-2018)

Figure Americas Train Control & Management System (TCMS) Consumption Market Share by Countries in 2017

Table Americas Train Control & Management System (TCMS) Value by Countries (2013-2018) (\$ Millions)

Table Americas Train Control & Management System (TCMS) Value Market Share by Countries (2013-2018)

Figure Americas Train Control & Management System (TCMS) Value Market Share by Countries in 2017

Table Americas Train Control & Management System (TCMS) Consumption by Type (2013-2018) (Units)

Table Americas Train Control & Management System (TCMS) Consumption Market Share by Type (2013-2018)

Figure Americas Train Control & Management System (TCMS) Consumption Market Share by Type in 2017

Table Americas Train Control & Management System (TCMS) Consumption by Application (2013-2018) (Units)

Table Americas Train Control & Management System (TCMS) Consumption Market Share by Application (2013-2018)

Figure Americas Train Control & Management System (TCMS) Consumption Market Share by Application in 2017

Figure United States Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure United States Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Canada Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Canada Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Mexico Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Mexico Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Table APAC Train Control & Management System (TCMS) Consumption by Countries (2013-2018) (Units)

Table APAC Train Control & Management System (TCMS) Consumption Market Share

by Countries (2013-2018)

Figure APAC Train Control & Management System (TCMS) Consumption Market Share by Countries in 2017

Table APAC Train Control & Management System (TCMS) Value by Countries (2013-2018) (\$ Millions)

Table APAC Train Control & Management System (TCMS) Value Market Share by Countries (2013-2018)

Figure APAC Train Control & Management System (TCMS) Value Market Share by Countries in 2017

Table APAC Train Control & Management System (TCMS) Consumption by Type (2013-2018) (Units)

Table APAC Train Control & Management System (TCMS) Consumption Market Share by Type (2013-2018)

Figure APAC Train Control & Management System (TCMS) Consumption Market Share by Type in 2017

Table APAC Train Control & Management System (TCMS) Consumption by Application (2013-2018) (Units)

Table APAC Train Control & Management System (TCMS) Consumption Market Share by Application (2013-2018)

Figure APAC Train Control & Management System (TCMS) Consumption Market Share by Application in 2017

Figure China Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure China Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Japan Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Japan Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Korea Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Korea Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Southeast Asia Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure India Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure India Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Australia Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Australia Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Table Europe Train Control & Management System (TCMS) Consumption by Countries (2013-2018) (Units)

Table Europe Train Control & Management System (TCMS) Consumption Market Share by Countries (2013-2018)

Figure Europe Train Control & Management System (TCMS) Consumption Market Share by Countries in 2017

Table Europe Train Control & Management System (TCMS) Value by Countries (2013-2018) (\$ Millions)

Table Europe Train Control & Management System (TCMS) Value Market Share by Countries (2013-2018)

Figure Europe Train Control & Management System (TCMS) Value Market Share by Countries in 2017

Table Europe Train Control & Management System (TCMS) Consumption by Type (2013-2018) (Units)

Table Europe Train Control & Management System (TCMS) Consumption Market Share by Type (2013-2018)

Figure Europe Train Control & Management System (TCMS) Consumption Market Share by Type in 2017

Table Europe Train Control & Management System (TCMS) Consumption by Application (2013-2018) (Units)

Table Europe Train Control & Management System (TCMS) Consumption Market Share by Application (2013-2018)

Figure Europe Train Control & Management System (TCMS) Consumption Market Share by Application in 2017

Figure Germany Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Germany Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure France Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure France Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure UK Train Control & Management System (TCMS) Consumption Growth

2013-2018 (Units)

Figure UK Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Italy Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Italy Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Russia Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Russia Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Spain Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Spain Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Train Control & Management System (TCMS) Consumption by Countries (2013-2018) (Units)

Table Middle East & Africa Train Control & Management System (TCMS) Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Train Control & Management System (TCMS) Consumption Market Share by Countries in 2017

Table Middle East & Africa Train Control & Management System (TCMS) Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Train Control & Management System (TCMS) Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Train Control & Management System (TCMS) Value Market Share by Countries in 2017

Table Middle East & Africa Train Control & Management System (TCMS) Consumption by Type (2013-2018) (Units)

Table Middle East & Africa Train Control & Management System (TCMS) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Train Control & Management System (TCMS) Consumption Market Share by Type in 2017

Table Middle East & Africa Train Control & Management System (TCMS) Consumption by Application (2013-2018) (Units)

Table Middle East & Africa Train Control & Management System (TCMS) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Train Control & Management System (TCMS) Consumption Market Share by Application in 2017

Figure Egypt Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Egypt Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure South Africa Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure South Africa Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Israel Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Israel Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure Turkey Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure Turkey Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Train Control & Management System (TCMS) Consumption Growth 2013-2018 (Units)

Figure GCC Countries Train Control & Management System (TCMS) Value Growth 2013-2018 (\$ Millions)

Table Train Control & Management System (TCMS) Distributors List

Table Train Control & Management System (TCMS) Customer List

Figure Global Train Control & Management System (TCMS) Consumption Growth Rate Forecast (2018-2023) (Units)

Figure Global Train Control & Management System (TCMS) Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Train Control & Management System (TCMS) Consumption Forecast by Countries (2018-2023) (Units)

Table Global Train Control & Management System (TCMS) Consumption Market Forecast by Regions

Table Global Train Control & Management System (TCMS) Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Train Control & Management System (TCMS) Value Market Share Forecast by Regions

Figure Americas Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Americas Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure APAC Train Control & Management System (TCMS) Consumption 2018-2023

(Units)

Figure APAC Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Europe Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Europe Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Middle East & Africa Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure United States Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure United States Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Canada Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Canada Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Mexico Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Mexico Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Brazil Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Brazil Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure China Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure China Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Japan Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Japan Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Korea Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Korea Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Southeast Asia Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Southeast Asia Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure India Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure India Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Australia Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Australia Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Germany Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Germany Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure France Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure France Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure UK Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure UK Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Italy Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Italy Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Russia Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Russia Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Spain Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Spain Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Egypt Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Egypt Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure South Africa Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure South Africa Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Israel Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Israel Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure Turkey Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure Turkey Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Figure GCC Countries Train Control & Management System (TCMS) Consumption 2018-2023 (Units)

Figure GCC Countries Train Control & Management System (TCMS) Value 2018-2023 (\$ Millions)

Table Global Train Control & Management System (TCMS) Consumption Forecast by Type (2018-2023) (Units)

Table Global Train Control & Management System (TCMS) Consumption Market Share Forecast by Type (2018-2023)

Table Global Train Control & Management System (TCMS) Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Train Control & Management System (TCMS) Value Market Share Forecast by Type (2018-2023)

Table Global Train Control & Management System (TCMS) Consumption Forecast by Application (2018-2023) (Units)

Table Global Train Control & Management System (TCMS) Consumption Market Share Forecast by Application (2018-2023)

Table Global Train Control & Management System (TCMS) Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Train Control & Management System (TCMS) Value Market Share Forecast by Application (2018-2023)

Table Alstom SA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Alstom SA Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Alstom SA Train Control & Management System (TCMS) Market Share (2016-2018)

Table Bombardier Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Bombardier Train Control & Management System (TCMS) Sales, Revenue, Price



and Gross Margin (2016-2018)

Figure Bombardier Train Control & Management System (TCMS) Market Share (2016-2018)

Table Siemens AG Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Siemens AG Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Siemens AG Train Control & Management System (TCMS) Market Share (2016-2018)

Table Hitachi Ltd. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hitachi Ltd. Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Hitachi Ltd. Train Control & Management System (TCMS) Market Share (2016-2018)

Table Mitsubishi Electric Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Mitsubishi Electric Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Mitsubishi Electric Train Control & Management System (TCMS) Market Share (2016-2018)

Table Strukton Rail Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Strukton Rail Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Strukton Rail Train Control & Management System (TCMS) Market Share (2016-2018)

Table Wabtec Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Wabtec Corporation Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Wabtec Corporation Train Control & Management System (TCMS) Market Share (2016-2018)

Table Selectron Systems Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Selectron Systems Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Selectron Systems Train Control & Management System (TCMS) Market Share (2016-2018)

Table Toshiba Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Toshiba Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Toshiba Train Control & Management System (TCMS) Market Share (2016-2018)

Table Thales Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Thales Group Train Control & Management System (TCMS) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Thales Group Train Control & Management System (TCMS) Market Share (2016-2018)

Table CAF Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table EKE-Electronics Basic Information, Manufacturing Base, Sales Area and Its Competitors

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