

2018-2023 Global Tooling Composite Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Tooling Composite market for 2018-2023.

The composite tools are made either from glass fiber or carbon fiber mixed with a suitable matrix (resin) such as epoxy, BMI, and others. The composite tools provide lightweight, dimensionally accurate, and affordable tooling. The increasing penetration of tooling composites in aerospace and other niche applications is the driving force of the global tooling composites market.

Global tooling composite consumption and production market, by geography is segmented into Europe, USA, Japan China and the rest of world. USA and Europe belong to the larger consumers, which together account for more than 75% of global consumption in 2015. As for main production countries, Europe accounted 39% of global tooling composite output in 2015, while USA ranked second position with about 36 % share.

There are mainly two types of tooling composite in the market: Epoxy Resin BMI and Other. Glass fiber type is cheap. Epoxy resin accounted 65% global market share in 2015.

Tooling composite has a large market around the world. The tooling composite industry will develop stably in the future, especially in the developing countries.

Over the next five years, LPI(LP Information) projects that Tooling Composite will register a 2.1% CAGR in terms of revenue, reach US\$ 490 million by 2023, from US\$ 430 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Tooling Composite market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Epoxy Resin

BMI

Others

Segmentation by application:

Transportation

Marine

Wind Energy

Aerospace

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Cytec

Hexcel

TenCate

Sika AG

Airtech International

Gurit

Teijin

PRF Composite Materials

SGL Group

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Tooling Composite consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Tooling Composite market by identifying its various subsegments.

Focuses on the key global Tooling Composite manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Tooling Composite with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Tooling Composite submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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