

2018-2023 Global Toluene Diisocynate (TDI) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Toluene Diisocyanate (TDI) market for 2018-2023.

Toluene diisocyanate (TDI) is a member of the diisocyanate family associated with polyurethane chemistry. It is often marketed as 80/20 and 65/35 mixtures of the 2,4 and 2,6 isomers respectively.

As for the consumption, China is the largest consumer, who owned 27.13% share in global consumption market in 2016. The follower is Europe, with the consumption volume of 508 K MT in 2016.

However, there are also new entrants in the market. Wanhua Chemical will put their 300 K MT TDI plant into production in the year of 2018 officially. Sadara will release its 200 K MT TDI plant in the same year as well. The total new 500 K MT TDI will impact the market deeply.

Market insiders predict that the supply pattern will change in the coming years. The industry will also face more uncertainties.

Over the next five years, LPI(LP Information) projects that Toluene Diisocyanate (TDI) will register a 0.5% CAGR in terms of revenue, reach US\$ 8010 million by 2023, from US\$ 7770 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Toluene Diisocyanate (TDI) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

TDI 80/20

TDI 65/35

TDI 100

Segmentation by application:

Flexible Polyurethane Foams

Coating

Adhesives & Sealants

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

BASF

Covestro

Mitsui

Borsodchem

Hanwha Chemical

Vencorex

GNFC

OCI

Tosoh

Cangzhou Dahua

Gansu Yinguang

Juli Fine Chemical

Fujian Southeast Electrochemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Toluene Diisocyanate (TDI) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Toluene Diisocyanate (TDI) market by identifying its various subsegments.

Focuses on the key global Toluene Diisocyanate (TDI) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Toluene Diisocyanate (TDI) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Toluene Diisocyanate (TDI) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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