

# 2018-2023 Global Tinplate Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Tinplate market for 2018-2023.

Tinplate is made from the process of thinly coating sheets of wrought iron or steel with tin and applied either by dipping in molten metal or by electrolytic deposition. Tinplate is now produced by the latter process, and is essentially a sandwich in which the central core is strip steel. This core is cleaned in a pickling solution and then fed through tanks containing electrolyte, where tin is deposited on both sides.

Tinplate is mainly classified into four types: prime grade tinplate and secondary grade. Tinplate is the most widely used type which takes up about 60% of the global total in 2016.

The global tinplate average price is in the decline trend, from 1262 \$/MT in 2011 to 936 \$/MT in 2016. The price will be in decline trend if more capacity goes into operation and price of the raw material get reduction in the future. The tinplate sales will reach about 5111 million meters in 2016 from 4030 million meters in 2011 all around the world, with the CAGR of 5%.

China is the largest consumption country of tinplate in the world in the past few years and it will keep the same position in the next few years. Chinese market took up about 28% the global market in 2016, followed by Europe (17%), and USA is followed with the share about 22%.

Over the next five years, LPI(LP Information) projects that Tinplate will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Tinsplate market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Prime Grade Tinsplate

Secondary Grade Tinsplate

Others

Segmentation by application:

Food Cans

Beverage Cans

Other Cans

Bottle Cap

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Arcelor Mittal

NSSMC

Baosteel

U.S. Steel

JFE

ThyssenKrupp

POSCO

Titan Steel

TCC Steel

Ohio Coatings Company

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## RESEARCH OBJECTIVES

To study and analyze the global Tinplate consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Tinplate market by identifying its various subsegments.

Focuses on the key global Tinplate manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Tinplate with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Tinplate submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### 2018-2023 GLOBAL TINPLATE CONSUMPTION MARKET REPORT

#### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Tinplate Consumption 2013-2023
  - 2.1.2 Tinplate Consumption CAGR by Region
- 2.2 Tinplate Segment by Type
  - 2.2.1 Prime Grade Tinplate
  - 2.2.2 Secondary Grade Tinplate
  - 2.2.3 Others
- 2.3 Tinplate Consumption by Type
  - 2.3.1 Global Tinplate Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Tinplate Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Tinplate Sale Price by Type (2013-2018)
- 2.4 Tinplate Segment by Application
  - 2.4.1 Food Cans
  - 2.4.2 Beverage Cans
  - 2.4.3 Other Cans
  - 2.4.4 Bottle Cap
  - 2.4.5 Others
- 2.5 Tinplate Consumption by Application
  - 2.5.1 Global Tinplate Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Tinplate Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Tinplate Sale Price by Application (2013-2018)

#### 3 GLOBAL TINPLATE BY PLAYERS

- 3.1 Global Tinplate Sales Market Share by Players
  - 3.1.1 Global Tinplate Sales by Players (2016-2018)
  - 3.1.2 Global Tinplate Sales Market Share by Players (2016-2018)
- 3.2 Global Tinplate Revenue Market Share by Players
  - 3.2.1 Global Tinplate Revenue by Players (2016-2018)
  - 3.2.2 Global Tinplate Revenue Market Share by Players (2016-2018)
- 3.3 Global Tinplate Sale Price by Players
- 3.4 Global Tinplate Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Tinplate Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Tinplate Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 TINPLATE BY REGIONS**

- 4.1 Tinplate by Regions
  - 4.1.1 Global Tinplate Consumption by Regions
  - 4.1.2 Global Tinplate Value by Regions
- 4.2 Americas Tinplate Consumption Growth
- 4.3 APAC Tinplate Consumption Growth
- 4.4 Europe Tinplate Consumption Growth
- 4.5 Middle East & Africa Tinplate Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Tinplate Consumption by Countries
  - 5.1.1 Americas Tinplate Consumption by Countries (2013-2018)
  - 5.1.2 Americas Tinplate Value by Countries (2013-2018)
- 5.2 Americas Tinplate Consumption by Type
- 5.3 Americas Tinplate Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

- 6.1 APAC Tinplate Consumption by Countries
  - 6.1.1 APAC Tinplate Consumption by Countries (2013-2018)
  - 6.1.2 APAC Tinplate Value by Countries (2013-2018)
- 6.2 APAC Tinplate Consumption by Type
- 6.3 APAC Tinplate Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

- 7.1 Europe Tinplate by Countries
  - 7.1.1 Europe Tinplate Consumption by Countries (2013-2018)
  - 7.1.2 Europe Tinplate Value by Countries (2013-2018)
- 7.2 Europe Tinplate Consumption by Type
- 7.3 Europe Tinplate Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Tinplate by Countries
  - 8.1.1 Middle East & Africa Tinplate Consumption by Countries (2013-2018)
  - 8.1.2 Middle East & Africa Tinplate Value by Countries (2013-2018)
- 8.2 Middle East & Africa Tinplate Consumption by Type
- 8.3 Middle East & Africa Tinplate Consumption by Application
- 8.4 Egypt
- 8.5 South Africa



8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Tinplate Distributors

10.3 Tinplate Customer

## **11 GLOBAL TINPLATE MARKET FORECAST**

11.1 Global Tinplate Consumption Forecast (2018-2023)

11.2 Global Tinplate Forecast by Regions

11.2.1 Global Tinplate Forecast by Regions (2018-2023)

11.2.2 Global Tinplate Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Tinplate Forecast by Type
- 11.8 Global Tinplate Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Arcelor Mittal
  - 12.1.1 Company Details
  - 12.1.2 Tinplate Product Offered
  - 12.1.3 Arcelor Mittal Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Arcelor Mittal News
- 12.2 NSSMC
  - 12.2.1 Company Details
  - 12.2.2 Tinplate Product Offered
  - 12.2.3 NSSMC Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.2.4 Main Business Overview
  - 12.2.5 NSSMC News
- 12.3 Baosteel
  - 12.3.1 Company Details
  - 12.3.2 Tinplate Product Offered
  - 12.3.3 Baosteel Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.3.4 Main Business Overview
  - 12.3.5 Baosteel News

## 12.4 U.S. Steel

12.4.1 Company Details

12.4.2 Tinplate Product Offered

12.4.3 U.S. Steel Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 U.S. Steel News

## 12.5 JFE

12.5.1 Company Details

12.5.2 Tinplate Product Offered

12.5.3 JFE Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 JFE News

## 12.6 ThyssenKrupp

12.6.1 Company Details

12.6.2 Tinplate Product Offered

12.6.3 ThyssenKrupp Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 ThyssenKrupp News

## 12.7 POSCO

12.7.1 Company Details

12.7.2 Tinplate Product Offered

12.7.3 POSCO Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 POSCO News

## 12.8 Titan Steel

12.8.1 Company Details

12.8.2 Tinplate Product Offered

12.8.3 Titan Steel Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 Titan Steel News

## 12.9 TCC Steel

12.9.1 Company Details

12.9.2 Tinplate Product Offered

12.9.3 TCC Steel Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 TCC Steel News

## 12.10 Ohio Coatings Company

12.10.1 Company Details

12.10.2 Tinplate Product Offered

12.10.3 Ohio Coatings Company Tinplate Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.10.4 Main Business Overview

12.10.5 Ohio Coatings Company News

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Tinplate

Table Product Specifications of Tinplate

Figure Tinplate Report Years Considered

Figure Market Research Methodology

Figure Global Tinplate Consumption Growth Rate 2013-2023 (K MT)

Figure Global Tinplate Value Growth Rate 2013-2023 (\$ Millions)

Table Tinplate Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Prime Grade Tinplate

Table Major Players of Prime Grade Tinplate

Figure Product Picture of Secondary Grade Tinplate

Table Major Players of Secondary Grade Tinplate

Figure Product Picture of Others

Table Major Players of Others

Table Global Consumption Sales by Type (2013-2018)

Table Global Tinplate Consumption Market Share by Type (2013-2018)

Figure Global Tinplate Consumption Market Share by Type (2013-2018)

Table Global Tinplate Revenue by Type (2013-2018) (\$ million)

Table Global Tinplate Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Tinplate Value Market Share by Type (2013-2018)

Table Global Tinplate Sale Price by Type (2013-2018)

Figure Tinplate Consumed in Food Cans

Figure Global Tinplate Market: Food Cans (2013-2018) (K MT)

Figure Global Tinplate Market: Food Cans (2013-2018) (\$ Millions)

Figure Global Food Cans YoY Growth (\$ Millions)

Figure Tinplate Consumed in Beverage Cans

Figure Global Tinplate Market: Beverage Cans (2013-2018) (K MT)

Figure Global Tinplate Market: Beverage Cans (2013-2018) (\$ Millions)

Figure Global Beverage Cans YoY Growth (\$ Millions)

Figure Tinplate Consumed in Other Cans

Figure Global Tinplate Market: Other Cans (2013-2018) (K MT)

Figure Global Tinplate Market: Other Cans (2013-2018) (\$ Millions)

Figure Global Other Cans YoY Growth (\$ Millions)

Figure Tinplate Consumed in Bottle Cap

Figure Global Tinplate Market: Bottle Cap (2013-2018) (K MT)

Figure Global Tinplate Market: Bottle Cap (2013-2018) (\$ Millions)

Figure Global Bottle Cap YoY Growth (\$ Millions)  
Figure Tinplate Consumed in Others  
Figure Global Tinplate Market: Others (2013-2018) (K MT)  
Figure Global Tinplate Market: Others (2013-2018) (\$ Millions)  
Figure Global Others YoY Growth (\$ Millions)  
Table Global Consumption Sales by Application (2013-2018)  
Table Global Tinplate Consumption Market Share by Application (2013-2018)  
Figure Global Tinplate Consumption Market Share by Application (2013-2018)  
Table Global Tinplate Value by Application (2013-2018)  
Table Global Tinplate Value Market Share by Application (2013-2018)  
Figure Global Tinplate Value Market Share by Application (2013-2018)  
Table Global Tinplate Sale Price by Application (2013-2018)  
Table Global Tinplate Sales by Players (2016-2018) (K MT)  
Table Global Tinplate Sales Market Share by Players (2016-2018)  
Figure Global Tinplate Sales Market Share by Players in 2016  
Figure Global Tinplate Sales Market Share by Players in 2017  
Table Global Tinplate Revenue by Players (2016-2018) (\$ Millions)  
Table Global Tinplate Revenue Market Share by Players (2016-2018)  
Figure Global Tinplate Revenue Market Share by Players in 2016  
Figure Global Tinplate Revenue Market Share by Players in 2017  
Table Global Tinplate Sale Price by Players (2016-2018)  
Figure Global Tinplate Sale Price by Players in 2017  
Table Global Tinplate Manufacturing Base Distribution and Sales Area by Players  
Table Players Tinplate Products Offered  
Table Tinplate Concentration Ratio (CR3, CR5 and CR10) (2016-2018)  
Table Global Tinplate Consumption by Regions 2013-2018 (K MT)  
Table Global Tinplate Consumption Market Share by Regions 2013-2018  
Figure Global Tinplate Consumption Market Share by Regions 2013-2018  
Table Global Tinplate Value by Regions 2013-2018 (\$ Millions)  
Table Global Tinplate Value Market Share by Regions 2013-2018  
Figure Global Tinplate Value Market Share by Regions 2013-2018  
Figure Americas Tinplate Consumption 2013-2018 (K MT)  
Figure Americas Tinplate Value 2013-2018 (\$ Millions)  
Figure APAC Tinplate Consumption 2013-2018 (K MT)  
Figure APAC Tinplate Value 2013-2018 (\$ Millions)  
Figure Europe Tinplate Consumption 2013-2018 (K MT)  
Figure Europe Tinplate Value 2013-2018 (\$ Millions)  
Figure Middle East & Africa Tinplate Consumption 2013-2018 (K MT)  
Figure Middle East & Africa Tinplate Value 2013-2018 (\$ Millions)

Table Americas Tinplate Consumption by Countries (2013-2018) (K MT)  
Table Americas Tinplate Consumption Market Share by Countries (2013-2018)  
Figure Americas Tinplate Consumption Market Share by Countries in 2017  
Table Americas Tinplate Value by Countries (2013-2018) (\$ Millions)  
Table Americas Tinplate Value Market Share by Countries (2013-2018)  
Figure Americas Tinplate Value Market Share by Countries in 2017  
Table Americas Tinplate Consumption by Type (2013-2018) (K MT)  
Table Americas Tinplate Consumption Market Share by Type (2013-2018)  
Figure Americas Tinplate Consumption Market Share by Type in 2017  
Table Americas Tinplate Consumption by Application (2013-2018) (K MT)  
Table Americas Tinplate Consumption Market Share by Application (2013-2018)  
Figure Americas Tinplate Consumption Market Share by Application in 2017  
Figure United States Tinplate Consumption Growth 2013-2018 (K MT)  
Figure United States Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure Canada Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Canada Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure Mexico Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Mexico Tinplate Value Growth 2013-2018 (\$ Millions)  
Table APAC Tinplate Consumption by Countries (2013-2018) (K MT)  
Table APAC Tinplate Consumption Market Share by Countries (2013-2018)  
Figure APAC Tinplate Consumption Market Share by Countries in 2017  
Table APAC Tinplate Value by Countries (2013-2018) (\$ Millions)  
Table APAC Tinplate Value Market Share by Countries (2013-2018)  
Figure APAC Tinplate Value Market Share by Countries in 2017  
Table APAC Tinplate Consumption by Type (2013-2018) (K MT)  
Table APAC Tinplate Consumption Market Share by Type (2013-2018)  
Figure APAC Tinplate Consumption Market Share by Type in 2017  
Table APAC Tinplate Consumption by Application (2013-2018) (K MT)  
Table APAC Tinplate Consumption Market Share by Application (2013-2018)  
Figure APAC Tinplate Consumption Market Share by Application in 2017  
Figure China Tinplate Consumption Growth 2013-2018 (K MT)  
Figure China Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure Japan Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Japan Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure Korea Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Korea Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure Southeast Asia Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Southeast Asia Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure India Tinplate Consumption Growth 2013-2018 (K MT)



Figure India Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure Australia Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Australia Tinplate Value Growth 2013-2018 (\$ Millions)  
Table Europe Tinplate Consumption by Countries (2013-2018) (K MT)  
Table Europe Tinplate Consumption Market Share by Countries (2013-2018)  
Figure Europe Tinplate Consumption Market Share by Countries in 2017  
Table Europe Tinplate Value by Countries (2013-2018) (\$ Millions)  
Table Europe Tinplate Value Market Share by Countries (2013-2018)  
Figure Europe Tinplate Value Market Share by Countries in 2017  
Table Europe Tinplate Consumption by Type (2013-2018) (K MT)  
Table Europe Tinplate Consumption Market Share by Type (2013-2018)  
Figure Europe Tinplate Consumption Market Share by Type in 2017  
Table Europe Tinplate Consumption by Application (2013-2018) (K MT)  
Table Europe Tinplate Consumption Market Share by Application (2013-2018)  
Figure Europe Tinplate Consumption Market Share by Application in 2017  
Figure Germany Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Germany Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure France Tinplate Consumption Growth 2013-2018 (K MT)  
Figure France Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure UK Tinplate Consumption Growth 2013-2018 (K MT)  
Figure UK Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure Italy Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Italy Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure Russia Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Russia Tinplate Value Growth 2013-2018 (\$ Millions)  
Figure Spain Tinplate Consumption Growth 2013-2018 (K MT)  
Figure Spain Tinplate Value Growth 2013-2018 (\$ Millions)  
Table Middle East & Africa Tinplate Consumption by Countries (2013-2018) (K MT)  
Table Middle East & Africa Tinplate Consumption Market Share by Countries (2013-2018)  
Figure Middle East & Africa Tinplate Consumption Market Share by Countries in 2017  
Table Middle East & Africa Tinplate Value by Countries (2013-2018) (\$ Millions)  
Table Middle East & Africa Tinplate Value Market Share by Countries (2013-2018)  
Figure Middle East & Africa Tinplate Value Market Share by Countries in 2017  
Table Middle East & Africa Tinplate Consumption by Type (2013-2018) (K MT)  
Table Middle East & Africa Tinplate Consumption Market Share by Type (2013-2018)  
Figure Middle East & Africa Tinplate Consumption Market Share by Type in 2017  
Table Middle East & Africa Tinplate Consumption by Application (2013-2018) (K MT)  
Table Middle East & Africa Tinplate Consumption Market Share by Application



(2013-2018)

Figure Middle East & Africa Tinplate Consumption Market Share by Application in 2017

Figure Egypt Tinplate Consumption Growth 2013-2018 (K MT)

Figure Egypt Tinplate Value Growth 2013-2018 (\$ Millions)

Figure South Africa Tinplate Consumption Growth 2013-2018 (K MT)

Figure South Africa Tinplate Value Growth 2013-2018 (\$ Millions)

Figure Israel Tinplate Consumption Growth 2013-2018 (K MT)

Figure Israel Tinplate Value Growth 2013-2018 (\$ Millions)

Figure Turkey Tinplate Consumption Growth 2013-2018 (K MT)

Figure Turkey Tinplate Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Tinplate Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Tinplate Value Growth 2013-2018 (\$ Millions)

Table Tinplate Distributors List

Table Tinplate Customer List

Figure Global Tinplate Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Tinplate Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Tinplate Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Tinplate Consumption Market Forecast by Regions

Table Global Tinplate Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Tinplate Value Market Share Forecast by Regions

Figure Americas Tinplate Consumption 2018-2023 (K MT)

Figure Americas Tinplate Value 2018-2023 (\$ Millions)

Figure APAC Tinplate Consumption 2018-2023 (K MT)

Figure APAC Tinplate Value 2018-2023 (\$ Millions)

Figure Europe Tinplate Consumption 2018-2023 (K MT)

Figure Europe Tinplate Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Tinplate Consumption 2018-2023 (K MT)

Figure Middle East & Africa Tinplate Value 2018-2023 (\$ Millions)

Figure United States Tinplate Consumption 2018-2023 (K MT)

Figure United States Tinplate Value 2018-2023 (\$ Millions)

Figure Canada Tinplate Consumption 2018-2023 (K MT)

Figure Canada Tinplate Value 2018-2023 (\$ Millions)

Figure Mexico Tinplate Consumption 2018-2023 (K MT)

Figure Mexico Tinplate Value 2018-2023 (\$ Millions)

Figure Brazil Tinplate Consumption 2018-2023 (K MT)

Figure Brazil Tinplate Value 2018-2023 (\$ Millions)

Figure China Tinplate Consumption 2018-2023 (K MT)

Figure China Tinplate Value 2018-2023 (\$ Millions)

Figure Japan Tinplate Consumption 2018-2023 (K MT)

Figure Japan Tinplate Value 2018-2023 (\$ Millions)  
Figure Korea Tinplate Consumption 2018-2023 (K MT)  
Figure Korea Tinplate Value 2018-2023 (\$ Millions)  
Figure Southeast Asia Tinplate Consumption 2018-2023 (K MT)  
Figure Southeast Asia Tinplate Value 2018-2023 (\$ Millions)  
Figure India Tinplate Consumption 2018-2023 (K MT)  
Figure India Tinplate Value 2018-2023 (\$ Millions)  
Figure Australia Tinplate Consumption 2018-2023 (K MT)  
Figure Australia Tinplate Value 2018-2023 (\$ Millions)  
Figure Germany Tinplate Consumption 2018-2023 (K MT)  
Figure Germany Tinplate Value 2018-2023 (\$ Millions)  
Figure France Tinplate Consumption 2018-2023 (K MT)  
Figure France Tinplate Value 2018-2023 (\$ Millions)  
Figure UK Tinplate Consumption 2018-2023 (K MT)  
Figure UK Tinplate Value 2018-2023 (\$ Millions)  
Figure Italy Tinplate Consumption 2018-2023 (K MT)  
Figure Italy Tinplate Value 2018-2023 (\$ Millions)  
Figure Russia Tinplate Consumption 2018-2023 (K MT)  
Figure Russia Tinplate Value 2018-2023 (\$ Millions)  
Figure Spain Tinplate Consumption 2018-2023 (K MT)  
Figure Spain Tinplate Value 2018-2023 (\$ Millions)  
Figure Egypt Tinplate Consumption 2018-2023 (K MT)  
Figure Egypt Tinplate Value 2018-2023 (\$ Millions)  
Figure South Africa Tinplate Consumption 2018-2023 (K MT)  
Figure South Africa Tinplate Value 2018-2023 (\$ Millions)  
Figure Israel Tinplate Consumption 2018-2023 (K MT)  
Figure Israel Tinplate Value 2018-2023 (\$ Millions)  
Figure Turkey Tinplate Consumption 2018-2023 (K MT)  
Figure Turkey Tinplate Value 2018-2023 (\$ Millions)  
Figure GCC Countries Tinplate Consumption 2018-2023 (K MT)  
Figure GCC Countries Tinplate Value 2018-2023 (\$ Millions)  
Table Global Tinplate Consumption Forecast by Type (2018-2023) (K MT)  
Table Global Tinplate Consumption Market Share Forecast by Type (2018-2023)  
Table Global Tinplate Value Forecast by Type (2018-2023) (\$ Millions)  
Table Global Tinplate Value Market Share Forecast by Type (2018-2023)  
Table Global Tinplate Consumption Forecast by Application (2018-2023) (K MT)  
Table Global Tinplate Consumption Market Share Forecast by Application (2018-2023)  
Table Global Tinplate Value Forecast by Application (2018-2023) (\$ Millions)  
Table Global Tinplate Value Market Share Forecast by Application (2018-2023)

Table Arcelor Mittal Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Arcelor Mittal Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Arcelor Mittal Tinplate Market Share (2016-2018)

Table NSSMC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NSSMC Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure NSSMC Tinplate Market Share (2016-2018)

Table Baosteel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Baosteel Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Baosteel Tinplate Market Share (2016-2018)

Table U.S. Steel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table U.S. Steel Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure U.S. Steel Tinplate Market Share (2016-2018)

Table JFE Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table JFE Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure JFE Tinplate Market Share (2016-2018)

Table ThyssenKrupp Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ThyssenKrupp Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ThyssenKrupp Tinplate Market Share (2016-2018)

Table POSCO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table POSCO Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure POSCO Tinplate Market Share (2016-2018)

Table Titan Steel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Titan Steel Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Titan Steel Tinplate Market Share (2016-2018)

Table TCC Steel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table TCC Steel Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure TCC Steel Tinplate Market Share (2016-2018)

Table Ohio Coatings Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ohio Coatings Company Tinplate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Ohio Coatings Company Tinplate Market Share (2016-2018)

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