

2018-2023 Global Three-phase UPS Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Three-phase UPS market for 2018-2023. Uninterrupted Power Supply (UPS) is an electrical System that provides emergency power to a load when the input power source fails. Uninterrupted Power Supply (UPS) converts incoming AC to DC through a rectifier, and converts it back with an inverter. Uninterrupted Power Supply (UPS) differs from an auxiliary or emergency power system or standby generator in that it will provide near-instantaneous protection from input power interruptions, by supplying energy stored in batteries, supercapacitor, or flywheels. The on-battery runtime of most uninterruptible power sources is relatively short (only a few minutes) but sufficient to start a standby power source or properly shut down the protected equipment.

Schneider-Electric, Emerson and ABB captured the top three revenue share spots in the Three-phase UPS market in 2015. Schneider-Electric dominated with 27.54% revenue share, followed by Emerson with 13.70% revenue share and ABB with 7.51% revenue share.

Although sales of Three-phase UPS brought a lot of opportunities, for the new entrants with only advantage in capital without sufficient support in technology and downstream channels, the research group did not recommend taking risk to enter this market.

Over the next five years, LPI(LP Information) projects that Three-phase UPS will register a 1.7% CAGR in terms of revenue, reach US\$ 6760 million by 2023, from US\$ 6090 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Three-phase UPS market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Offline/standby Three-phase UPS

Line-interactive Three-phase UPS

Online/double-conversion Three-phase UPS

Segmentation by application:

Data centers

Industrial equipment

Enterprise-wide backup

Others (Precision instruments for example)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Schneider-Electric

Emerson

ABB

EATON

GE

S&C

Riello

AEG

Legrand

Toshiba

KSTAR

Socomec

EAST

Kehua

Delta

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Three-phase UPS consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Three-phase UPS market by identifying its various subsegments.

Focuses on the key global Three-phase UPS manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Three-phase UPS with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Three-phase UPS submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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