

2018-2023 Global Thickeners Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Thickeners market for 2018-2023.

Thickeners are substances added to solutions to increase the viscosity of the liquid without significantly affecting its taste and other properties. The type and quantity of thickener depends on the nature of the final product. Thickeners are usually grouped as food-grade thickeners and non-food grade thickeners. They are further segmented on the basis of raw material into mineral thickeners and hydrocolloid thickeners. Mineral thickeners such as clay and silica and hydrocolloid thickeners such as starches, gums, cellulose, gelatin, pectin, and carrageenan are covered in this report.

As an important additive, thickener is widely used in Food & Beverages, Paints & Coatings, Detergent, etc.. Food & Beverages is the largest downstream of thickeners, taking 30.04% of the world thickener consumption in 2016, while Paints & Coatings and Detergent industry taking for 18.02% and 14.10%, respectively.

The production of thickener distributed in North America, Europe and China. In 2016, North America produced 541.2 K MT thickeners accounting for 30.35% of global production, while Europe manufactured 391.0 K MT and took for about 21.93% of total production. China took for 18.02% percent. However, Japan and South America thickener production is relatively low. Ashland, ADM, CP Kelco, MC Corp, Cargill and BASF are the famous manufacturers in this field.

Over the next five years, LPI(LP Information) projects that Thickeners will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Thickeners market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Inorganic Thickener

Cellulose Ether

Synthetic Polymer

Natural Polymer and Its Derivatives

Others

Segmentation by application:

Food & Beverages

Paints & Coatings

Cosmetics

Medicine

Detergent

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Ashland

ADM

CP Kelco

FMC Corp

Cargill

BASF

DuPont

Dow

Ingredion

Akzo Nobel

Celanese

Eastman

PPG

Lubrizol

Henkel

Tate & Lyle

Grace

PQ Corp

BYK

Elementis

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Thickeners consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Thickeners market by identifying its various subsegments.

Focuses on the key global Thickeners manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Thickeners with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Thickeners submarkets, with respect to key

regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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