

# 2018-2023 Global Thermo Compression Bonder Consumption Market Report

https://marketpublishers.com/r/27D52D57D68EN.html

Date: September 2018

Pages: 139

Price: US\$ 4,660.00 (Single User License)

ID: 27D52D57D68EN

# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Thermo Compression Bonder market for 2018-2023.

Thermo Compression Attach. Using this technique, there are no adhesives to join the die and the package. Instead, heat and force are applied to the die in a process called "Thermo Compression Bonding". The bumps are forced against their opposing pads and a second metallic bond is formed where the bond comes into contact with the package metallization. This technique typically requires the use of heat as high as 350° to 400°C, and forces of as much as 100 g/bump.

Thermo Compression Bonding (TCB) is a chip attach technology under investigation and implementation in multiple platforms. The global Thermo Compression Bonder market is driven by increased Thermo Compression Bonder usage: memory applications currently, logic devices next. Meanwhile, Thermo Compression Bonder is gaining market share from wire bond assembly processes. Also, lower throughput coupled with higher processing costs was example of challenges in the TCB technology.

China Thermo Compression Bonder market is valued at \$6.39 million in 2017 and is expected to reach \$19.53 million by the end of 2023, growing at a CAGR of 20.47% between 2018 and 2023.

Over the next five years, LPI(LP Information) projects that Thermo Compression Bonder will register a 24.8% CAGR in terms of revenue, reach US\$ 120 million by 2023, from US\$ 33 million in 2017.



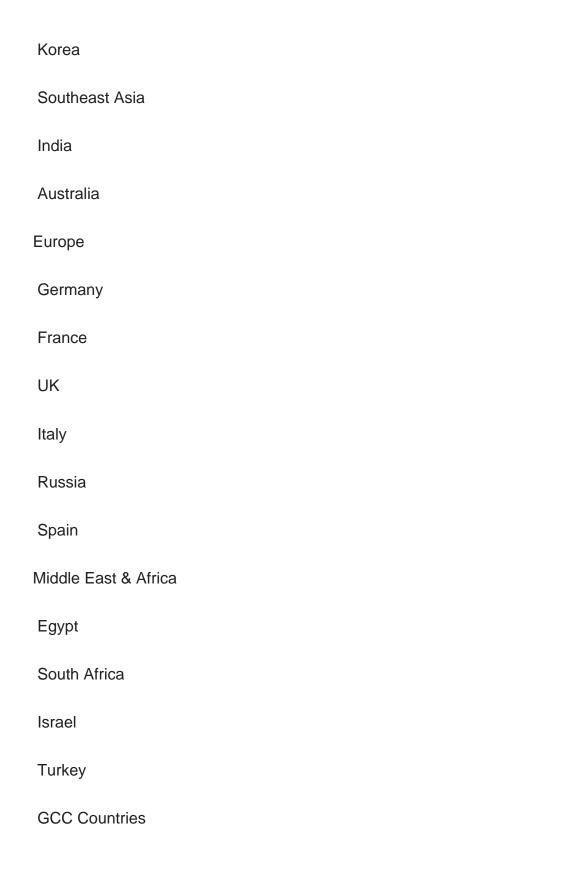
This report presents a comprehensive overview, market shares, and growth opportunities of Thermo Compression Bonder market by product type, application, key manufacturers and key regions.

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To calculate the market size, LP Information considers value and volume ger from the sales of the following segments:
Segmentation by product type:
Automatic Thermo Compression Bonder
Manual Thermo Compression Bonder
Segmentation by application:
IDMs
OSAT
This report also splits the market by region:
Americas
United States
Canada
Mexico
Brazil
APAC
China

Japan





The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:



ASMPT (AMICRA)		
K&S		
Besi		
Shibaura		
SET		
Hanmi		

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## Research objectives

To study and analyze the global Thermo Compression Bonder consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Thermo Compression Bonder market by identifying its various subsegments.

Focuses on the key global Thermo Compression Bonder manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Thermo Compression Bonder with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and



risks).

To project the consumption of Thermo Compression Bonder submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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