

# 2018-2023 Global Thermally Fused Laminates (TFL) Consumption Market Report

<https://marketpublishers.com/r/27A0D5250D1EN.html>

Date: September 2018

Pages: 161

Price: US\$ 4,660.00 (Single User License)

ID: 27A0D5250D1EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Thermally Fused Laminates (TFL) market for 2018-2023.

The TFL is a melamine-saturated decor paper that is thermally fused directly to the substrate such as MDF or particle board. Particleboard and MDF are ideal substrates for TFL because they are consistent, uniform in strength and free of defects. More than 70% of global melamine consumption is for laminates and wood adhesives production. Laminates are found in products such as furniture, floors, kitchen cabinets and countertops, and walls. Wood adhesives based on melamine are found in a number of wood products including medium-density fiberboard (MDF), particleboard, and plywood. Melaminemodified wood adhesives improve the durability and moisture resistance of the final woodboard. At the same time, most medium-density fiberboards (MDF) are processed into TFL. A small number of MDF are sold directly as raw materials.

Overall economic performance will continue to be the best indicator of future demand for TFL. Demand in most downstream markets is greatly influenced by general economic conditions. As a result, demand largely follows the patterns of the leading world economies.

Continued efforts to reduce formaldehyde emissions are likely to continue in all regions. This has a positive effect on TFL consumption since melamine is a strong formaldehyde-binding agent. So-called "low-formaldehyde" boards use more melamine-modified wood adhesives in their manufacture. Increased melamine content results in reduced formaldehyde off-gassing. TFL is mainly used for furniture, interior decoration and store

fixtures. In 2017, furniture application held 47.5% of the consumption market share.

Over the next five years, LPI(LP Information) projects that Thermally Fused Laminates (TFL) will register a 4.1% CAGR in terms of revenue, reach US\$ 13300 million by 2023, from US\$ 10400 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermally Fused Laminates (TFL) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Woodgrain

Marble

Solid Color

Others

Segmentation by application:

Furniture

Interior Decoration

Store Fixtures

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kronospan M&P Kaindl

TEEHOME

Swiss Krono Group

Roseburg

Arauco

Sonae Industria

DareGlobal Wood

Egger

Panel Processing

Fuxiang

Shengguo Tree

MJB Wood Group

AICA Kogyo

Panolam Industries International

Uniboard

Wilsonart

Dongwha Malaysia

Funder America

Specialty Laminates

Purbanchal Laminates

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Thermally Fused Laminates (TFL) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Thermally Fused Laminates (TFL) market by identifying its various subsegments.

Focuses on the key global Thermally Fused Laminates (TFL) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Thermally Fused Laminates (TFL) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Thermally Fused Laminates (TFL) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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