

2018-2023 Global Thermal Barrier Coatings Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Thermal Barrier Coatings market for 2018-2023.

Thermal barrier coatings (TBC) are highly advanced materials systems usually applied to metallic surfaces, such as on gas turbine or aero-engine parts, operating at elevated temperatures, as a form of exhaust heat management. TBCs are characterised by their very low thermal conductivity, the coating bearing a large temperature gradient when exposed to heat flow. The most commonly applied TBC material is yttria stabilized zirconia (YSZ).

This resulted in increased demand for aero-engines and turbines, which further resulted in increased demand for the product. This is expected to be a key trend in the industry during the projected years. Growing adopting of the product in defense and marine application is also expected to propel growth within next years.

On the basis of region, North America is the largest market segment of Thermal Barrier Coatings, with a consumption market share nearly 33.21% in 2016, followed by Europe with a consumption market share nearly 31.29% in 2016. Asia is expected to witness the highest growth during the forecast period in the industry, especially China, which has great market potential in the future with a consumption market share nearly 9.57% in 2016.

Thermal Barrier Coatings used in industry including Aerospace, Automotive, Military and Power, etc. Report data showed that 33.84% of the Thermal Barrier Coatings market demand in Aerospace in 2016, which dominated the Thermal Barrier Coatings market.

Over the next five years, LPI(LP Information) projects that Thermal Barrier Coatings will



register a 3.8% CAGR in terms of revenue, reach US\$ 12900 million by 2023, from US\$ 10300 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Barrier Coatings market by product type, application, key manufacturers and key regions.

from the sales of the following segments:
Segmentation by product type:
Service
Coatings Materials
Segmentation by application:
Aerospace
Automotive
Military
Power
Other
This report also splits the market by region:
Americas
United States
Canada

Mexico



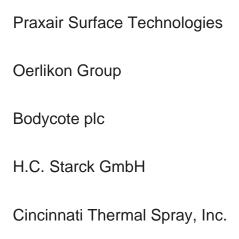
	Brazil	
APAC		
	China	
	Japan	
	Korea	
	Southeast Asia	
	India	
	Australia	
Europe		
	Germany	
	France	
	UK	
	Italy	
	Russia	
	Spain	
Middle East & Africa		
	Egypt	
	South Africa	
	Israel	



Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:



Precision Coatings, Inc.

A&A Coatings

ASB Industries Inc.

Flame Spray Coating Co.

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Thermal Barrier Coatings consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.



To understand the structure of Thermal Barrier Coatings market by identifying its various subsegments.

Focuses on the key global Thermal Barrier Coatings manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Thermal Barrier Coatings with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Thermal Barrier Coatings submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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