

2018-2023 Global Terahertz Imaging Inspection Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Terahertz Imaging Inspection market for 2018-2023.

This report studies the Terahertz Imaging Inspection market, from angles of players, regions, product types and end industries, to analyze the status and the future.

The 'terahertz gap' – where until recently bright sources of light and sensitive means of detection did not exist – encompasses frequencies invisible to the naked eye in the electromagnetic spectrum, lying between microwave and infrared in the range from 0.3 to 3THz. Terahertz radiation, also known as t-rays, has wavelength of 3-100 cm-1.

Terahertz imaging is an emerging and significant nondestructive evaluation (NDE) technique used for dielectric (nonconducting, i.e., an insulator) materials analysis and quality control in the pharmaceutical, biomedical, security, materials characterization, and aerospace industries. It has proved to be effective in the inspection of layers in paints and coatings, detecting structural defects in ceramic and composite materials and imaging the physical structure of paintings and manuscripts. The use of THz waves for non-destructive evaluation enables inspection of multi-layered structures and can identify abnormalities from foreign material inclusions, disbond and delamination, mechanical impact damage, heat damage, and water or hydraulic fluid ingress. This new method can play a significant role in a number of industries for materials characterization applications where precision thickness mapping (to assure product dimensional tolerances within product and from product-to-product) and density

mapping (to assure product quality within product and from product-to-product) are required.

Terahertz imaging, which is already familiar from airport security checkpoints, has a number of other promising applications. Terahertz biomedical imaging has become an area of interest due to its ability to simultaneously acquire both image and spectral information. Terahertz imaging systems are being commercialized, with increasing trials performed in a biomedical setting.

Terahertz Imaging Inspection could be used for Homeland Security and Defense, Pharmaceutical & biomedical Industry, and other industry.

China is the largest production region, with the Production Value market share is 51.32% in 2017, the second region is the North America, with a Production Value market share is 17.30% in 2017.

Terahertz Imaging Inspection used in industry including Pharmaceutical & BioMedical, Transportation & Public Security, Industrial and Others. Report data showed that 57.80% of the Terahertz Imaging Inspection market demand in Transportation & Public Security in 2017.

There are two kinds of Terahertz Imaging Inspection, which are Passive Terahertz Imaging and Active Terahertz Imaging. Passive Terahertz Imaging is important in the Terahertz Imaging Inspection, with a market share nearly 72.51% in 2017.

Over the next five years, LPI(LP Information) projects that Terahertz Imaging Inspection will register a 25.0% CAGR in terms of revenue, reach US\$ 880 million by 2023, from US\$ 230 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Terahertz Imaging Inspection market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Passive Terahertz Imaging

Active Terahertz Imaging

Segmentation by application:

Transportation & Public Security

Industrial

Pharmaceutical & BioMedical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Brainware Terahertz Information Technology Co., Ltd

Advantest Corporation

Luna Innovations Incorporated

Toptica Photonics AG

Terasense Group Inc.

TeraView

Daheng New Epoch Technology

Menlo Systems GmbH

Insight Product Co.

Asqella

Traycer

Microtech Instrument Inc

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Terahertz Imaging Inspection consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Terahertz Imaging Inspection market by identifying its various subsegments.

Focuses on the key global Terahertz Imaging Inspection manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Terahertz Imaging Inspection with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Terahertz Imaging Inspection submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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