

2018-2023 Global Temporary Power Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Temporary Power market for 2018-2023.

Increasing power consumption for industrial and commercial applications has built up a demand-supply gap in the power market. This gap is even more evident during the peak hours for electricity consumption. This has led to the development of power rental systems which are capable of providing temporary power during phases of the low power supply.

Increasing power demand, lack of grid stability & support and low electrification rates are the major driving factors of the power rental market in the utilities segment. Lacking of electricity access, aging T&D infrastructure are driving the market for power rental solutions. The rise in construction and infrastructural activities are driving the market for power rental solutions. Increasingly frequent business activities are also a stimulating factor.

Of the major players of Temporary Power, Aggreko maintained its first place in the ranking in 2017. Aggreko accounted for 7.732 % of the Global Temporary Power revenue market share in 2017. Other players accounted for 2.971 %, 2.618 % including Cummins and Caterpillar.

In this study, the market for Temporary Power consumption divided into six geographic regions: In North America, total Temporary Power accounted for 32.77 %. In the Europe, total Temporary Power accounted for 29.39 %. The market in China Temporary Power accounted for 12.93 %, in Japan 4.44%, in Southeast Asia 4.43%, in India 5.02% and in global other region 11.02 %. Among all regions, North America is estimated to

represent the highest share.

On the basis of product type, the Diesel segment is projected to account for the largest revenue share during the forecast period; this segment was estimated to account for 91.56 % revenue share in 2017.

Over the next five years, LPI(LP Information) projects that Temporary Power will register a 6.5% CAGR in terms of revenue, reach US\$ 12900 million by 2023, from US\$ 8870 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Temporary Power market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Diesel

Gas & HFO & Petrol

Segmentation by application:

Government & Utilities

Oil & Gas

Events

Construction

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Aggreko

Cummins

Caterpillar

United Rentals

APR Energy

Ashtead Group

Sudhir Power Ltd.

Atlas Copco

Herc Holdings Inc

Power Electrics

Generator Power

Speedy Hire

HSS

Shaanxi Communication Power Technology Co., Ltd.

Trinity Power Rentals

Diamond Environmental Services

Rental Solutions & Services

Quippo Energy

Temp-Power

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Temporary Power consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Temporary Power market by identifying its various subsegments.

Focuses on the key global Temporary Power manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Temporary Power with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Temporary Power submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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