

2018-2023 Global Telehandler Handler Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Telehandler Handler market for 2018-2023.

A telehandler handler, also known as a telescopic handler, telehandler, teleporter or rough terrain forklift, is a vehicle with a telescopically extensible boom, which can extend forwards and upwards from the vehicle, so it can be fitted with various lifting. A telehandler often is a hybrid of the crane and forklift in terms of abilities and size.

Telehandlers have several attachments, such as winch, pallet forks, muck grab, or bucket, and can be used for material handling, digging trenches, personnel elevation, and underground mine baskets. These benefits have helped manufacturers develop vast product portfolios that are pleasing to their customers, safe, and add value.

Telehandlers are widely used in construction, agriculture, industry, mines and quarries, environment, logistics, and other markets.

Currently, a major challenge affecting the market growth is the limitation of downstream market. As large demand of fuel-efficient vehicles at home and abroad, many companies began to enter the field of fuel-efficient.

Currently, the Chinese forklift truck industry is not only begin to transit to fuel-efficient telehandler products, while still extend in the resource-rich land.

The widely application of thehandler promote the growth of customer segments, the rising demand for fuel-efficient vehicles is bringing a radical change to the telehandler market. With increased collaboration among construction equipment manufacturers and rental fleet owners, the products are being designed as per the customer need. The rental companies form the largest customer segment for the telehandler market. Despite the presence of competition problems, due to the global recovery trend is clear,

investors are still optimistic about this area, the future will still have more new investment enter the field. In the next five years, the consumption volume will keep slow increasing, as well as the consumption value.

Over the next five years, LPI(LP Information) projects that Telehandler Handler will register a 6.0% CAGR in terms of revenue, reach US\$ 7220 million by 2023, from US\$ 5100 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Telehandler Handler market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Compact Telehandler

High Reach Telehandler

Heavy Lift Telehandler

Segmentation by application:

Construction

Agriculture

Industry

Mines and Quarries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

JLG

JCB

CNH

Terex

Caterpillar

Manitou

Wacker Neuson

Liebherr

Claas

Dieci

Doosan Infracore

Deutz-Fahr

Haulotte

Merlo

Skjack

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Telehandler Handler consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Telehandler Handler market by identifying its various subsegments.

Focuses on the key global Telehandler Handler manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Telehandler Handler with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Telehandler Handler submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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