

2018-2023 Global Technical Ceramics Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Technical Ceramics market for 2018-2023.

Technical ceramics refers to advanced ceramics, the raw materials, workmanship, different from the traditional ceramics, usually with high purity, ultra-fine raw materials, through composition and structural design and the use of precise stoichiometry and new preparation techniques made excellent properties of ceramic materials.

The market scale of technical ceramics is related to downstream demand and global economy. Although there will always be some uncertainties in the global economy in the following years, the growth rate of technical ceramics market will maintain, as technical ceramics is quite a high-tech materials necessary for many industries.

The global technical ceramics industry markets mainly concentrate in Japan, North America and EU. And the market is supplied by a combination of large multinational firms. The leading global firms include Coorstek, NGK, Kyocera Corporation, 3M and others. These companies tend to compete against each other globally to supply most of the largest technical ceramics markets. In many markets, these leading global firms also face competition from local players.

The global market of technical ceramics has mainly been driven by its downstream industry, the strong growth of the automotive, electrical & electronics, medical and other industrial field in the last decade. Economic investment and national policies are also the main growth catalysts for the market.

Over the next five years, LPI(LP Information) projects that Technical Ceramics will register a 5.2% CAGR in terms of revenue, reach US\$ 10300 million by 2023, from US\$ 7650 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Technical Ceramics market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Electronic Technical Ceramics

Wear-resistant Technical Ceramics

High Temperature Technical Ceramics

Other Types

Segmentation by application:

Electrical & Electronics

Automotive

Machinery

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Coorstek

NGK

3M

Kyocera Corporation

Ceramtec

Morgan

H.C. Starck

Rauschert Steinbach

Superior Technical Ceramics

Mcdanel Advanced Ceramic

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Technical Ceramics consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Technical Ceramics market by identifying its various subsegments.

Focuses on the key global Technical Ceramics manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Technical Ceramics with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Technical Ceramics submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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