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2018-2023 Global Tank Cleaning Service Market Report (Status and Outlook)

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Tank Cleaning Service market for 2018-2023. Chemical tankers transport an enormous variety of chemical and oil products in global and short sea trade. Due to this variety the next cargo is almost never identical with the previous cargo. Thus tank cleaning is essential on chemical and product tankers.
The usable tank capacity is reduced by the volume of sludge. The tank operator needs then to clean the tank in order to re-establish its full capacity. In addition to this, national inspection regulations require a leak test every five or 10 years (double floor). To perform this inspection, the tank needs to be completely drained and cleaned. Repair work is often performed on this occasion. The petrochemical industry and tank terminals are increasingly choosing the option of automated rather than manual tank cleaning. One trend in the market is increasing market for tank cleaning systems as a service. Tank Cleaning Systems that not only clean the tank from inside but also extract hydrocarbons from the sludge have high upfront costs.
The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Mideast regions.

Over the next five years, LPI(LP Information) projects that Tank Cleaning Service will register a 3.8% CAGR in terms of revenue, reach US$ 580 million by 2023, from US$ 470 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Tank Cleaning Service market by product type, application, key companies and key regions.

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To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

- Manual Cleaning Service
- Automated Cleaning Service

Segmentation by application:

- Crude Oil Tanks
- Refinery Tanks
- Commercial Tank
- Other

We can also provide the customized separate regional or country-level reports, for the following regions:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China

- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia
- Spain

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this

report:

Dulsco

National Tank Services

Clean Harbors

Tradebe Refinery Services

Evergreen Industrial Services

ARKOIL Technologies

SWS Environmental Services

System Kikou Co

Thompson Industrial Services LLC

HTS

Bluestar

Midwestern Services Inc

Veolia Environment

Dynea

Jereh Group

STS

Kanganyouguan

Yongxin Cleaning

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Tank Cleaning Service market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Tank Cleaning Service market by identifying its various subsegments.

Focuses on the key global Tank Cleaning Service players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Tank Cleaning Service with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Tank Cleaning Service submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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