

2018-2023 Global Switching Mode Power Supply Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Switching Mode Power Supply market for 2018-2023.

A switched-mode power supply (switching-mode power supply, switch-mode power supply, switched power supply, SMPS, or switcher) is an electronic power supply that incorporates a switching regulator to convert electrical power efficiently. Like other power supplies, an SMPS transfers power from a DC or AC source (often mains power) to DC loads, such as a personal computer, while converting voltage and current characteristics.

Unlike a linear power supply, the pass transistor of a switching-mode supply continually switches between low-dissipation, full-on and full-off states, and spends very little time in the high dissipation transitions, which minimizes wasted energy. Ideally, a switched-mode power supply dissipates no power. Voltage regulation is achieved by varying the ratio of on-to-off time. In contrast, a linear power supply regulates the output voltage by continually dissipating power in the pass transistor. This higher power conversion efficiency is an important advantage of a switched-mode power supply. Switched-mode power supplies are also substantially smaller and lighter than a linear supply due to the smaller transformer size and weight.

In application, Switching Mode Power Supply downstream is wide and recently Switching Mode Power Supply has acquired increasing significance in various fields of LED industry, medical equipment, mobile phone chargers, automobiles, consumer electronics and others. Globally, the Switching Mode Power Supply market is mainly driven by growing demand for Consumer Electronics which accounts for nearly 52% of total downstream consumption of Switching Mode Power Supply.

Over the next five years, LPI(LP Information) projects that Switching Mode Power Supply will register a 2.4% CAGR in terms of revenue, reach US\$ 28200 million by 2023, from US\$ 24500 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Switching Mode Power Supply market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

AC/DC

DC/DC

Others

Segmentation by application:

Consumer Electronics

Industrial

Communication

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Schneider

SIEMENS

Omron

PHOENIX

TDK-Lambda

DELTA

ABB

Puls

4NIC

Lite-On Technology

Salcomp

MOSO

MEAN WELL

DELIXI

CETC

Cosel

Weidmuller

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Switching Mode Power Supply consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Switching Mode Power Supply market by identifying its various subsegments.

Focuses on the key global Switching Mode Power Supply manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Switching Mode Power Supply with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Switching Mode Power Supply submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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