

2018-2023 Global Surgical Sponge Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Surgical Sponge market for 2018-2023.

A surgical sponge is a specialized sponge or pad used in surgery. Also known as a lap sponge, a surgical sponge is used to absorb liquids from a surgical site. It may be used in combination with suction to keep a surgical site clear, by a surgeon working to control bleeding, and in a number of other applications. Like other things used in surgery, sponges are designed to be sterile; they come in their own sterile packaging and can be safely autoclaved. They are generally disposable and discarded after surgery in biohazard containers which hold other disposable surgical instruments and equipment. In the last several years, global market of Surgical Sponge developed smoothly, with an average growth rate of 3.11%. In 2017, global revenue of Surgical Sponge is nearly 1.99 billion USD; the actual consumption is about 444 K MT.

The classification of Surgical Sponge includes Cotton Gauze Sponges, Nonwoven Sponges, X-Ray Detectable Sponges and others, and the proportion of Cotton Gauze Sponges in 2017 is about 34%.

Surgical Sponge is widely used in Hospital, Clinic, Ambulatory Surgery Center and Pharmacy. The most proportion of Surgical Sponge is Hospital, and the consumption proportion in 2017 is about 39%.

Over the next five years, LPI(LP Information) projects that Surgical Sponge will register a 3.4% CAGR in terms of revenue, reach US\$ 2430 million by 2023, from US\$ 1990 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Surgical Sponge market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Cotton Gauze Sponges

Nonwoven Sponges

X-Ray Detectable Sponges

Others

Segmentation by application:

Hospital

Clinic

Ambulatory Surgery Center

Pharmacy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Medtronic

Molnlycke

BSN medical

Medline

Cardinal Health

Hartmann

Lohmann & Rauscher

Ahlstrom

Owens & Minor

B. Braun

McKESSON

Zhende Medical

Winner Medical

JianErKang

Hakuzo

Deroyal

Allmed Medical

ASC

Crosstex

Kettenbach

Dukal

Texpol

Medicom

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Surgical Sponge consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Surgical Sponge market by identifying its various subsegments.

Focuses on the key global Surgical Sponge manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Surgical Sponge with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Surgical Sponge submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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