

2018-2023 Global Surgical Navigation Systems Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Surgical Navigation Systems market for 2018-2023.

Surgical Navigation System can offer the patient preoperative or intraoperative image data and the operative bed patient's anatomical structure corresponding accurate, operation tracking of surgical instruments and the position of the surgical instrument in the patient image in real-time updates on the form of the virtual probe display, make the doctor of surgical instruments relative to patient anatomy structure at a glance, make surgery more rapid, more accurate and safer.

Using the surgical navigation system, the surgeon uses special instruments, which are tracked by the navigation system. The position of a tracked instrument in relation to the patient's anatomy is shown on images of the patient, as the surgeon moves the instrument. The surgeon thus uses the system to 'navigate' the location of an instrument. The feedback the system provides of the instrument location is particularly useful in situations where the surgeon cannot actually see the tip of the instrument, such as in minimally invasive surgeries.

The global average price of Surgical Navigation Systems is in the decreasing trend, from 210 K USD/Unit in 2013 to 198 K USD/Unit in 2017. With the situation of global economy, prices will be in decreasing trend in the following five years.

Surgical Navigation Systems is widely used in Orthopedic Surgeries, Spinal Surgery, Neurosurgery Surgery, ENT Surgery and other. The most proportion of Surgical Navigation Systems is used in Orthopedic Surgeries, and the proportion in 2017 is about 40%.

North America is the largest supply place, with a production market share nearly 52.8%

in 2017. Following North America, Europe is the second largest supply place with the production market share of 34.3%, and the market share of Asia-Pacific is about 8.4%.

Over the next five years, LPI(LP Information) projects that Surgical Navigation Systems will register a 4.4% CAGR in terms of revenue, reach US\$ 780 million by 2023, from US\$ 600 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Surgical Navigation Systems market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Optical Surgical Navigation Systems

Electromagnetic Surgical Navigation Systems

Other

Segmentation by application:

Neurosurgery Surgery

Spinal Surgery

Orthopedic Surgery

ENT Surgery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Medtronic

Stryker

GE Healthcare

Brainlab

B. Braun

Johnson & Johnson

Karl Storz

Zimmer Biomet

Fiagon

XION

Collin Medical

Anke

Fudan Digital Medical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Surgical Navigation Systems consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Surgical Navigation Systems market by identifying its various subsegments.

Focuses on the key global Surgical Navigation Systems manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Surgical Navigation Systems with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Surgical Navigation Systems submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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