

2018-2023 Global Surgical Blades & Scalpels Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Surgical Blades & Scalpels market for 2018-2023.

Surgical Scalpel is a small and extremely sharp bladed instrument used for surgery, anatomical dissection, and various arts and crafts (called a hobby knife). Scalpels may be single-use disposable or re-usable. Re-usable scalpels can have permanently attached blades that can be sharpened or, more commonly, removable single-use blades. Disposable scalpels usually have a plastic handle with an extensible blade (like a utility knife) and are used once, then the entire instrument is discarded. Scalpel blades are usually individually packed in sterile pouches but are also offered non-sterile. The classification of surgical blades & scalpels includes blade and handle. And the proportion of blade in 2017 is about 85%, and the proportion is in increasing trend from 2013 to 2017.

Surgical Scalpel is widely used in hospital, clinic and others. The most proportion of surgical scalpel is in hospital, and the proportion of surgical scalpel used in hospital in 2017 is about 82%.

China is the largest supplier of surgical scalpel, with a production market share nearly 31% in 2017. North America is the second largest supplier of surgical scalpel, enjoying production market share nearly 31% in 2017.

Europe is the largest consumption place, with a consumption market share nearly 27% in 2017. Following Europe, North America is the second largest consumption place with the consumption market share of 25%.

Market competition is intense. Hill-Rom, Swann-Morton, Huaiyin Medical are the leaders of the industry, with high-end customers; have been formed in the monopoly position in

the industry.

Over the next five years, LPI(LP Information) projects that Surgical Blades & Scalpels will register a 7.2% CAGR in terms of revenue, reach US\$ 530 million by 2023, from US\$ 350 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Surgical Blades & Scalpels market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Blade

Handle

Segmentation by application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Hill-Rom

Swann-Morton

Huaiyin Medical

KAI Group

Feather

SteriLance

Mani

Surgical Specialties

Shinva

Hu-Friedy

Ailee

Shanghai Surgical

Geister

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Surgical Blades & Scalpels consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Surgical Blades & Scalpels market by identifying its various subsegments.

Focuses on the key global Surgical Blades & Scalpels manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Surgical Blades & Scalpels with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Surgical Blades & Scalpels submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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